



Town of James Island, Regular Town Council Meeting
November 20, 2025; 7:00 PM; 1122 Dills Bluff Road, James Island, SC 29412

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Notice of this meeting was published and posted in accordance with the Freedom of Information Act and the requirements of the Town of James Island.

The Town encourages the public to provide comments prior to its Town Council meeting. Residents wishing to address the Council will be limited to three (3) minutes and must sign in to speak. Comments may also be sent ahead of the meeting by emailing to: info@jamesislandsc.us, mail to P.O. Box 12240, Charleston, SC 29422, or placed inside the drop box outside of Town Hall at 1122 Dills Bluff Rd.

1) Opening Exercises: Mayor Lyon

2) Public Hearing: Ordinance #2025-08: An Ordinance Amending the Business License Ordinance of the Town of James Island to Update the Class Schedule as Required by Act 176 of 2020

Public Hearing: Ordinance #2025-10: Proposed Amendments to the Town of James Island Zoning and Land Development Regulations (ZLDR): Definitions: 153.013; Non-Conforming Structures: 153.350; Non-Conforming Registered Accessory Dwelling Units (ADUs): 153.362.

3) Public Comment:

4) Consent Agenda:

a) Minutes: Town Council Regular Meeting, October 16, 2025

5) Information Reports:

a) Mayor's Report

b) Finance Report

c) Island Sheriff's Patrol Report

d) Public Works Report

e) Code Enforcement Report

6) Requests for Consideration by Staff

7) Requests for Consideration by Council

- Use of Pinckney Park Pavilion James Island Learning Co-op
- Petition Requesting Installation of Speed Humps on Waites Drive

2025-2026 Community Assistance Grant Award Recommendations:

- **Barrier Islands Free Medical Clinic**
- **Camp Road Middle School PTO**
- **Dee Norton Child Advocacy Center**
- **Friends of Colonial Fort Johnson**
- **Gullah Swim Academy**
- **James Island Charter Band Backers**
- **James Island Little Trojans**
- **James Island Players**
- **Opportunity Calls Everyone (OCE)**
- **Pet Helpers**
- **United Order of Tents**
- **Waves for Women**

8) Committee Reports:

- a) Land Use Committee
- b) Environment and Beautification Committee
- c) Children’s Committee
- d) Neighborhood Council
 - Appointment: Ernest Parks, Sol Legare
- e) History Committee
- f) Rethink Folly Road
- g) Drainage Committee
- h) Business Development Committee
- i) Trees Advisory Committee
- j) James Island Intergovernmental Council
- k) Accommodations Tax Committee
- l) James Island Arts Council

9) Proclamations and Resolutions:

- Proclamation: **World Pancreatic Cancer Day**
- Proclamation Recognizing **Arbor Day**
- Resolution #2025-16: **To Add Committee Named “Parks and Gardens” Council**

10) Ordinances up for First Reading:

Ordinance #2025-08 An Ordinance Amending the Business License Ordinance of the Town of James Island to Update the Class Schedule as Required by Act 176 of 2020 (*tabled at 10/16 meeting*)

11) Ordinances up for Second/Final Reading:

Ordinance #2025-09 An Ordinance to Amend the 2025-2026 Fiscal Year Budget for the Town of James Island

Ordinance #2025-10: Proposed Amendments to the Town of James Island Zoning and Land Development Regulations (ZLDR): Definitions: 153.013; Non-Conforming Structures: 153.350; Non-Conforming Registered Accessory Dwelling Units (ADUs): 153.362

12) Old Business:

13) New Business:

14) Executive Session: The Town Council may enter into an Executive Session in accordance with Code of Laws of South Carolina Section 30-4-70 (A) (2) regarding discussion of proposed contractual matters for the Santee Street Parking Lot Lease, and the receipt of legal advice regarding litigation matters regarding KT Properties, LLC vs. Town of James Island. Upon returning to Open Session the Council may act on matters discussed in the Executive Session.

15) Return to Regular Session:

16) Announcements/Closing Comments:

17) Adjournment:

The Town of James Island held its regularly scheduled meeting on Thursday, October 16, 2025, at 7:00 p.m. in person at the Town Hall, 1122 Dills Bluff Road, James Island, SC. This meeting was also live streamed on the Town's website at www.jamesislandsc.livestream-townmeetings and was held in accordance with the S.C. Freedom of Information Act and the requirements of the Town of James Island.

The following members of Council were present: Dan Boles, Lewis Dodson, Cynthia Mignano, Darren Troy Mullinax, and Mayor Brook Lyon, who presided. Also present: Town Attorney Brian Quisenberry, Finance Director Mike Hemmer, Public Works and Licensing Manager Melissa Flick, Town Engineer Laura Cabiness, Island Sheriff's Patrol Captain Shawn James, Planning and Zoning Director Kristen Crane and Town Clerk Frances Simmons.

Mayor Lyon called the meeting to order at 7:00 p.m. Notice of this meeting was published and posted in accordance with the S.C. Freedom of Information Act and the requirements of the Town of James Island. The Town encourages the public to provide comments prior to its Town Council meeting. Residents wishing to address the Council are limited to three (3) minutes and must sign in to speak. Comments may also be sent ahead by emailing to: info@jamedislandsc.us, mail, or place in the drop box at the Town Hall.

Mayor Lyon introduced herself as mayor, the members of Town Council, staff, and recognized and congratulated Shawn James, newly promoted to Captain.

Opening Exercises: Councilman Dodson recited a prayer that his great grandmother, a poet laureate from Mississippi, and an uncle that served on Town Council offered at meetings. The Pledge of Allegiance followed.

Presentation: Wakeup Carolina: Nanci Shipman, founder and Executive Director of Wakeup Carolina thanked the Council for the opportunity to present a proposal to partner with the Town through the SC Opioid Recovery Fund (SCORF). Ms. Shipman's proposal, *The Spero Collective*, is a collaborative initiative designed to strengthen overdose prevention, recovery, and wellness to individuals and families for opioid treatment. James Island is slated to receive funding for \$79,156.07 from the Opioid settlement and projects includes a Barney Box Naloxone Stand, with 24/7 access to Narcan. The partnership also includes a community coordinator who will conduct communication and education to the public to help with opioid addiction.

Mayor Lyon stated that the deadline to apply for the funds is tomorrow (October 17). She clarified that if the Town does not apply we will lose the funds. Ms. Shipman answered questions from Council. Proposal:

Presentation: Charleston County Transportation Sales Tax: Devri DeToma, Charleston County, gave an overview of the Charleston County Transportation Sales Tax (TST) Half-Penny Tax. She said that Charleston County Council formed a committee in September to solicit feedback from municipalities and citizens for the future funding of infrastructure, greenspace, and transit as the Half-Cent Sales Tax, in existence for 20 years will expire in 2027. Municipalities and citizens are being asked to share their thoughts about how 4.25 billion should be used for future projects if the Half-Cent Sale Tax is not extended. Ms. DeToma noted the short time of 45 days for response but encouraged Council to prioritize what they would like to see, what has worked well, and what has not. No suggestion is a bad idea at this point. Some projects funded through the Half-Cent Sales Tax include 895 miles of resurfacing rural roads and local paving, there is 73% better pavement condition than the state, 49 miles of bike and pedestrian paths, and improvements to 69 intersections. The survey can be completed online, feedback sent to: TST@publicinput.com or scan the QR code (in the handout). Presentation:

Ms. DeToma answered Councilwoman Mignano's question about the tagged trees (at the round-about) on Fort Johnson and Camp. She said they are protected trees and are not being taken down. Councilman Boles asked about the concrete barrier (left on Fort Johnson) and livability concerns. Ms. DeToma asked him to send her an email, and she will follow up on these concerns.

Public Comment:

Zoe Gaillard, 1880 Ferguson Rd: Zoe recommended the proclamation on tonight's agenda to recognize her former teacher, Colonel Remington. Zoe said that she attended JI Charter HS and graduated in 2022. She joined the JROTC in her sophomore year and described herself as shy with low self-confidence. She credits her instructor; Colonel Remington who helped her find her voice and boosted her confidence. During the next three years, she became one of the most knowledgeable cadets in the unit with more than 80+ hours of community service. Colonel Remington has been like a dad to her ever since high school. He is the kind of person that looks out for others and brings laughter wherever he goes, even during tough days with his dad's jokes. She is proud to be like a daughter to him and to be a part of his family.

Oblain Perez, 35 Cross Creek Dr: Oblain is an alumnus who graduated in 2023. He was also a student of Colonel Remington. He joined the unit in his freshmen year as a shy student and as he learned more about the program and Colonel Remington, he loved it. While growing up he did not have much of a father's figure or the morals that he has now. Colonel Remington was a father figure who taught him the wisdom that he carries to this day making him who he is. One of the biggest things he was taught was *choices have consequences, good or bad*. Colonel Remington helped to inspire and motivate him to enlist in the Army National Guard which he still serves. He is grateful for everything that Colonel Remington has taught him and could not have asked for a better instructor and father figure. He is happy that Colonel Remington continues to show that same kindness to all cadets who need it and benefits from it.

Colonel Scott Remington, 5520 Remington Tr, Johns Island: commented that when Zoe told him that he was receiving a mayoral proclamation he was surprised and humbled. He started the job in July 2019 and if he were asked the year before if he would be teaching high school he would laugh at you. That was not something that he considered but life has a way of changing things. When he started the job he questioned his sanity but by the end of the semester he loved what he did. He was in a situation to have direct impact on young people like Zoe and Oblain whose home situation was not ideal, and he was able to impart wisdom and mentor them. It was his daily prayer to be a mentor for the kids in his program. To have them speak the way that they did tonight is humbling to be the recipient of their commentary. The program allows him to watch kids aged 14 and 15 to grow, mature, and hopefully become citizens of character and Zoe and Oblain are fine examples of. This is a great job that he will strongly recommend to retirees at the Air Base because his position ends the 2027 school year and wants his replacement to have the passion that he has grown to have.

Martina Remington, 5520 Remington Tr, Johns Island: Is blessed to have been married to Scott for 40 years. He has taught her much about love in action. He did not mention that he did an entire career in law enforcement at the same time that he served as an Air Force Reservist; and that was love in action, and now he gets to instruct kids daily. She thanked Council for showing this community support to Scott.

Consent Agenda

Minutes of Town Council Regular Meeting of September 18, 2025: Motion to approve the minutes of the September 18, 2025, meeting was made by Councilman Boles, seconded by Councilman Dodson.

Mayor Lyon stated that she did not have a correction but wanted to make a comment on page 3. She commented that she misspoke and did not remember from two years ago when she said that we added an additional speed hump on Seaside Lane, and it was actually two. They were initially going to get two, and two more were added. The Town Clerk has provided copies of the minutes referring to that, but she wanted to make that clarification. There were no other corrections or discussion. Minutes approved unanimously.

Information Reports:

Mayor's Report:

Update on Art and Community Center: biweekly meetings continue with the team and Councilman Dodson has graciously agreed to join and we are grateful for his participation. A community meeting is scheduled for

November 17 at 7:00 p.m. at the Town Hall. The architect, engineer, and schematics will be shared. Everyone is invited to attend and give feedback to the process.

Grace Triangle Park: A community meeting will be held on December 1 at 7:00 p.m. at the Town Hall. We plan to have surveys and designs available for public input.

Lowcountry Local: The community business academy held at the Town Hall each Wednesday is going well. Mayor Lyon said she attended a class where a business product was being designed and marketed. She shared that this has been money well spent.

Forum for Town Council Candidates: The League of Women Voters will host a candidate forum on Monday, October 20 at 6:00 p.m. at the Town Hall. Mayor Lyon recognized that the four candidates running for office are present tonight. A meet-and-greet will begin at 5:30 p.m. and everyone is invited to attend.

Town Market Update: Mayor Lyon announced that the Town Market held on October 3 was the best ever. There was a huge crowd of around 700 attendees from start to finish. A silent auction was held to support the James Island Outreach to fund their new pantry. \$3,190 was raised. Mayor Lyon complimented Market Manager Parker Richardson for doing a great job as well as Melissa Flick, Mike Hemmer, and Frances Simmons. The next Town Market will be held on Friday, November 7, 6-9 p.m. featuring Dan and the Donuts Band.

Pinckney celebration will take place on Saturday, November 15 at Pinckney Park.

Round-about and Secessionville Stoplight. Charleston County is hosting a community meeting at the Town Hall on November 4 at 6:00 p.m., which is also election day. Please come to the meeting after voting to find out more about those projects.

Finance Report: Finance Director Mike Hemmer reported that the monthly budget report is included in Council's packet, and the text references the amended budget. The Finance report reflects the changes in the budget, and an addendum was included to respond to specific questions that were asked.

Mr. Hemmer explained that the proposed budget amendment has a slight increase in revenue of \$34,477; and a decrease in expenditures of \$266,400 because there were some capital projects that went to the H-Tax (Hospitality Tax). This is a net improvement of approximately \$300,000.

Island Sheriff's Patrol: Mayor Lyon announced that it was an honor to participate in the program that promoted Lt. Shawn James to Captain. Captain James thanked everyone that showed up to support him. He then reported a quiet month until last night with five vehicle break-ins that occurred. Captain James also shared infractions that took place in the Town. A traffic study will soon be done on Dills Bluff Road.

Public Works Report: Public Works and Licensing Manager, Melissa Flick, presented the September 2025 Public Works Report provided in Council's packets and it was accepted as information.

Requests for Consideration by Staff:

Cecil Circle Culvert Replacement Bid Tabulations: Town Engineer, Laura Cabiness and Melissa Flick provided Council with an update on the Cecil Circle Culvert Replace Project. Four bids were received: LRB Site Prep & Hauling \$43,300; J. Evans Services \$38,460; IPW Construction Group \$34,500; and Landscape Pavers, LLC \$32,765.

The staff recommends award to Landscape Paver, the low bidder, \$32,765. Councilman Boles asked if the decision for the award is from an engineer's standpoint, to which Ms. Cabiness answered. She added she has been working with Landscape Pavers on other projects and has known Arthur Schirmer for a long time. He does a good job with getting a project finished without complaining or asking for a lot of extra money. Ms. Cabiness

added there is a sanitary sewer service line there that needs to be dug out before the work begins and the possibility that a concrete box may need to be put it but that is not definite at this time.

Mayor Lyon called for a motion to accept the staffs recommendation to offer the award for the Cecil Circle Culvert Replacement to Landscape Pavers, \$32,765. Motion was made by Councilwoman Mignano, seconded by Councilman Boles.

Vote:

Councilman Boles	Aye
Councilman Dodson	Aye
Councilwoman Mignano	Aye
Councilman Mullinax	Aye
Mayor Lyon	Aye

Unanimous

Requests for Consideration by Council: None.

Committee Reports:

Land Use Committee: Mayor Lyon reported that the Planning Commission met on September 9 and discussed accessory dwelling units (ADUs) that passed unanimously. Council will entertain a first reading of the ordinance later in the meeting. She thanked Kristen Crane, Council, and staff for their hard work in getting this done. The Board of Zoning Appeals (BZA) will meet on October 21 to hear the Town's (applicant) case for the removal of two grand pecan trees on the Hillman lot to move forward with the construction of the Arts and Community Center. She asked those interested to please attend the BZA meeting.

Environment and Beautification Committee: Councilwoman Mignano reported that JI Pride met last night. Helping Hands will host an Adopt-a-Highway litter pickup on January 26. The committee is looking to purchasing hats. The committee will sponsor a table at the Town Market on December 6 for donations to a local foster child fund. Donations of children's articles such as pajamas, socks, etc. are needed as children often come with what they are wearing. Plans are being discussed to reschedule the trash pickup on the connector for October 25.

Children's Committee: Councilwoman Mignano reported that the Children's Committee is working on a fall festival on November 14 from 3-7 p.m. at the Town Hall. She gave thanks to Julia Drayton-Crumblin for helping to put on this event. Food Trucks, face painting, and other activities will be had. The next meeting is scheduled for November 22.

Neighborhood Council: Councilman Boles reported that the next meeting will be held on Thursday, October 23 at 6:00 p.m. The guest speaker, Judge Irv Condon, will speak on the probate court. He invited everyone to attend.

- Appointment: Julia Drayton-Crumblin: Motion to appointment Julia Drayton-Crumblin to serve on the Neighborhood Council to represent the Honey Hill community was made by Councilman Boles, seconded by Councilman Mullinax, and passed unanimously.

History Committee: Mayor Lyon reported on updates from the History Committee. Historical markers are being ordered, and a procedure has been developed for them. The Simeon Pinckney celebration will be held on November 15 at Pinckney Park at 1:00 p.m. A replica of Simeon Pinckney's headstone is being made. The original is in the backyard of a resident, and it was decided it was best to leave it there. The stone is scheduled to arrive in two weeks, and it will be covered until the event is held. Mayor Lyon asked everyone to join with family members, staff, and the community. A reception will follow the installation. The History Council has been displaying information at the Town Market. Next month's information will be on the archaic Indians that once lived on James Island.

Rethink Folly Road: Mayor Lyon announced that the next meeting will be on November 19 at 3:00 p.m. at the Town Hall.

Drainage Committee: Councilman Mullinax announced that he would like to schedule a Drainage Committee meeting before the end of the year.

Business Development Committee: No Report.

Trees Advisory Committee: The Trees Advisory Committee met on Tuesday and will have a tree give-a-way at the November 7 Town Market. An Arbor Day celebration will be held on Friday, December 5 at 11:00 a.m. at Pinckney Park.

James Island Intergovernmental Council: Councilwoman Mignano announced that the next meeting will be held on Wednesday, October 29, 7:00 p.m. the Town Hall.

Tax Committee Accommodation: No Report.

James Island Arts Council: Mayor Lyon announced that a reorganization meeting of the James Island Arts Council will be held on Tuesday, October 21 at 4:00 p.m. at the Town Hall.

Proclamations and Resolutions:

Proclamation for National Colonial Heritage Month: The recipient of the proclamation was not present. Mayor Lyon read the proclamation by title and asked the Town Clerk to forward it to the recipient.

Proclamation: Teacher Appreciation: Colonel Scott Remington, JROTC, JI Charter High School: Mayor Lyon read the proclamation in honor of JROTC instructor, Colonel Remington into the record. Colonel Remington commented on the touching remarks that were made about him by Zoe Gaillard and Oblain Perez. Photo shoot followed.

Resolution #2025-14: Support Plans to Work with Wakeup Carolina to Secure Funding From Opioid Recovery Board: Mayor Lyon presented the resolution for the Town to partner with Wakeup Carolina to secure grant funding from the opioid settlement. She noted that the application deadline is tomorrow. These funds will help persons in the recovery of addition from opioids. Motion to approve was made by Councilman Boles, seconded by Councilman Mullinax. Councilman Dodson asked if the funds were guaranteed to which Mayor Lyon confirmed that it is, and also that the Town will have its own Narcan box stationed at the Town Hall and would support programs through Wakeup Carolina

Vote:

Councilman Boles	Aye
Councilman Dodson	Aye
Councilwoman Mignano	Aye
Councilman Mullinax	Aye
Mayor Lyon	Aye

Unanimous

Resolution to Rename Pinckney Park Simeon Pinckney Park: Mayor Lyon announced that a number of relatives of Simeon Pinckney have reached out to her requesting that the name of Pinckney Park be changed specifically to Simeon Pinckney Park. The name change would honor and memorialize the legacy of their ancestor by having the name changed. Letters of support were received from: Sherry Ivery Moore, Jerome Harris, Victor Crouch Judy Singleton, and Deacon Davis. Mayor Lyon called for a motion to approve the Resolution to Rename

Pinckney Park to Simeon Pinckney Park. Motion was made by Councilman Dodson, seconded by Councilman Boles.

Vote:

Councilman Boles	Aye
Councilman Dodson	Aye
Councilwoman Mignano	Aye
Councilman Mullinax	Aye
Mayor Lyon	Aye

Unanimous

Ordinance #2025-08: An Ordinance Amending the Business License Ordinance of the Town of James Island to Update the Class Schedule as Required by Act 1776 of 2020: Mayor Lyon stated it is her understanding that this ordinance is required by State law. She said Tami Fralix, Director of Revenue Collections for Charleston County is present tonight and she and Melissa Flick will explain the ordinance.

Melissa Flick said every two years the state requires that municipalities adopt the new business license class schedule. The class schedule change triggers the second part of the ordinance, to adjust the base fee. Ms. Fralix said the standardization act that passed in 1976 was to get everyone in the state on the same page with business licenses because before everyone had a different way of organizing the classes. Now, everyone is required to use the NA Industrial Classification Standard (NAICS) where businesses change within that standard according to its profitability.

The business license ordinance is set up for those businesses in Class 1 (those with the lowest margin of profitability (i.e., grocery and retail stores), and higher classes, i.e., attorneys. Every two years there is a requirement to rebalance. When businesses move into a lower or higher class it changes how much money the Town expects to bring in the next year. One of the biggest changes is Class 4 (personal services, including landscaping, hairdressers, et.), any services that are vague, but considered a personal service This class went from Class 4 to Class 3. In the Town's Ordinance the change is \$5.00 for the base rate for all classes and a .20 rate per thousand. An example was given that a landscaper previously in Class 4 (moved to Class 3). He was paying a base fee of \$45; if he goes up \$5.00 and moves to Class 3, he still pays \$45 so that has not changed. The rate per thousand is still lower than it was in Class 4. So, a landscaper grossing \$100,000 would be paying \$5.00 less under this Ordinance change. She said there are some businesses that went to a higher class; but those moved to a lower class will not see much difference. Businesses such as mining, transportation, and warehouses are in a higher class and there are none in the Town.

Ms. Fralix said if no changes are made, based on the forecast of gross receipts from last year, we could expect to bring in \$40,000 less than we did this year, which represents 13-14% of current business license revenues. Councilman Boles asked since we do not have mining and warehouses in the Town who is paying the \$40,000. Ms. Fralix said that is taken care of on the increase of the base rate and the .20 increase in the rate per thousand.

Councilman Boles said that he does not want to go after the "little" guys. Melissa Flick added that if we make no changes (if we do not adjust by the \$5.00) that goes away because certain businesses in rate classes would be a step down and pay less per thousand. Mayor Lyon added that some businesses are not paying more because they are moving to a lower category and asked if we would not lose \$40,000 which Ms. Fralix said is distributed across the businesses. Businesses that are Class 3; (which the Town does not have much of) were Class 4. Mayor Lyon asked if Charleston County is raising their rates and Ms. Fralix said they raised it the last time and if the Town raises theirs now, will be where the County is.

There was some discussion regarding other municipalities and whether or they have raised their class rates. Councilman Dodson asked at about the City of Folly Beach and Ms. Fralix replied that Folly Beach is currently higher and are not changing; their highest source is short-term rentals that is in a higher class.

Ms. Fralix answered Councilwoman Mignano's question about the purpose of the ordinance with the goal of having all businesses in their proper rate class when they move from one class into another. Further the Town would be correcting its rate classes, so it is revenue neutral; not raises taxes. She said the Ordinance has to be passed; whether the rates are increased is up to the town. Councilman Dodson explained the changes proposed.

After additional discussion Mayor Lyon called for a vote. Councilman Dodson moved for the approval of the \$5.00 base increase, seconded by Councilman Mullinax. There was discussion among Council and several members felt that additional information was needed. Councilman Dodson withdrew his motion, and Councilman Mullinax withdrew his second. A motion to table decision tonight for the First Reading of the ordinance was made by Councilman Dodson, seconded by Councilman Mullinax.

Vote:

Councilman Boles	Aye
Councilman Dodson	Aye
Councilwoman Mignano	Aye
Councilman Mullinax	Aye
Mayor Lyon	Aye

Unanimous

Council will hold First Reading at its November 20, 2025, and a Public Hearing will be heard at that time.

Ordinance #2025-09: An Ordinance to Amend the 2025-2026 Fiscal Year Budget for the Town of James Island: Mayor Lyon called for a motion to approve. Motion was made by Councilman Boles, seconded by Councilman Dodson. Councilwoman Mignano thanked Mike Hemmer for answering all of the questions that she had. No discussion.

Vote:

Councilman Boles	Aye
Councilman Dodson	Aye
Councilwoman Mignano	Aye
Councilman Mullinax	Aye
Mayor Lyon	Aye

Unanimous

Ordinance #2025-10: Proposed Amendments to the Town of James Island Zoning and Land Development Regulations (ZLDR): Definitions: 153.0131 Non-conforming Structures: 153.359; Non-conforming Registered Accessory Dwelling Units (ADUs): 153.362: Planning Director, Kristen Crane, gave an overview of the proposed amendments: 1) Adding definitions for accessory dwelling units and non-conforming registered accessory dwelling units; 2) Non-conforming structures; adding reference to new section; 3) adding wording to allow for non-conforming registered accessory dwelling units with conditions and requirements.

Ms. Crane said she reviewed the videos from Council's workshop where they spoke about having a phased approach for ADUs and this would be Phase 1. Any ADU prior to this version of the Town (October 2012) that was converted or built (if someone goes through this process) would be considered a non-conforming registered ADU. This would not account for those who have permits with the County or the Town but would be for those who cannot prove that they were permitted. This would be helpful to become compliant and have a registry. Once Phase II begins existing ADUs from 2012 onwards could be heard before the Board of Zoning Appeals (BZA). She will begin to work on Phase II. Mayor Lyon called for a motion to approve the Ordinance for the proposed amendments. Motion was made by Councilman Boles, seconded by Councilwoman Mignano.

Vote:

Councilman Boles	Aye
Councilman Dodson	Aye

Councilwoman Mignano Aye
Councilman Mullinax Aye
Mayor Lyon Aye
Unanimous

Mayor Lyon and all members of Council thanked Ms. Crane for all of the hard work she put into this process, Councilman Mullinax added this is a good step towards affordable housing.

Old Business: None.

New Business: Mayor Lyon announced that we will have two additional council members after the election, and we need to be able to accommodate them. She has spoken to the members of Council individually about options and she and the Town Clerk have discussed them. Mayor Lyon has spoken to carpenters and furniture specialists for ideas about what could be done to use what we have. She said one company could make a table that is set in the center for another council member and make a table for the Town Clerk from the same material for \$1,000 each. Mayor Lyon noted Councilwoman Mignano, and others have some concerns with the tables because of the grooves in the wood. It collects dusts and other debris. The vendor could blow it out and sand and epoxy the tables along with two that we purchase for \$6,000 if we go that route and have it ready by January 1 when Council takes office. This price would also include a panel at the front of the tables instead of the curtains there. Another option would be to do something similar to Folly Beach and put the tables in storage for the new Arts and Community Center and build something from scratch for \$10-20,000. Mayor Lyon said she is open to other options. There was discussion among Council about the functionality of the current table and its history, also other frugal options. Councilwoman Mignano said she would do research as well and get pricing from a company that she knows. Mayor Lyon indicated she would let Council know how we would proceed after Councilwoman Mignano speak with her contacts.

Executive Session: Mayor Lyon announced that the Town Council may enter into an Executive Session in accordance with Code of Laws of South Carolina 30-4-70(a)(2) to discuss receipt of legal advice for the litigation matter KT Properties, LLC vs. Town of James Island. Upon returning to Open Session the Council may act on matters discussed in the Executive Session.

Mayor Lyon asked for a motion to enter into the Executive Session at 8:59 p.m. Councilwoman Mignano moved, seconded by Councilman Dodson.

Vote
Councilman Boles Aye
Councilman Dodson Aye
Councilwoman Mignano Aye
Councilman Mullinax Aye
Mayor Lyon Aye
Unanimous

Return to Regular Session: Mayor Lyon asked for a motion to return to Open Session at 9:40 p.m. Motion made by Councilwoman Mignano, seconded by Councilman Dodson. Mayor Lyon announced that no votes were taken during the Executive Session

Vote:
Councilman Boles Aye
Councilman Dodson Aye
Councilwoman Mignano Aye
Councilman Mullinax Aye
Mayor Lyon Aye
Unanimous

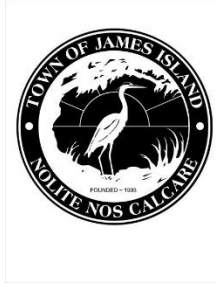
Announcement/Closing Comments: Councilman Dodson thanked staff for their hard work and Frances Simmons for working with Wake-Up Carolina on the opioid application process; Councilwoman Mignano reminded everyone to attend the family festival on November 14 at 3:00 p.m.; Councilman Boles wished everyone a Happy Halloween; Councilman Mullinax thanked staff for their hard work; Mayor Lyon thanked staff for their hard work, Stan Kozikowski for his volunteering efforts and reminded everyone of the Council Forum on Monday, October 20 at 6:00 p.m. at the Town Hall.

Adjournment: There being no further business to come before the body, the meeting adjourned at 9:42 p.m.

Respectfully submitted:

Frances Simmons
Town Clerk

DRAFT



**Mayor Report
November 20, 2025, Town Council Meeting**

Welcome two new Council-elect members

- Julia Drayton-Crumblin
- Michael O. Williams

Update on Pinckney Celebration

- Held November 15, 2025

Update on Community Business Academy

- Class has 18 people, 3 in the Town that we are underwriting. Graduation is December 5th

Update on the Art and Community Center at the Hillman Lot

- Continue to meet with our team, permitting is underway
- Community information and input meeting on November 17

Grace Triangle Park

- Community Meeting, December 1, 2025

Pavilion/Bathrooms at Mill Point/Dock Street

- Meeting with Laura Cabiness, location and design



November 2025 Finance Report

This monthly financial summary report is for the period ending **October 31, 2025** the fourth month of our 2025-2026 Fiscal Year or a third (33.33%) of the way completed.

This report assumes the second reading of the budget amendment proposed at the October Council meeting will meet with approval tonight.

Our auditor was in for field work for a couple of days earlier in November. We responded quickly with most items they needed.

Most budget items and most departments are at or below budget. I've highlighted a few items that stand out, and I am happy to answer any questions you may have.

Revenues:

Overall, revenues are currently at 33.3% to budget, right on target. I would only point out that we received additional MISCELLANEOUS revenue due to the fundraiser that was held for James Island Outreach at the October Town Market. Those funds came in and went right back out as an expense, but they were not contemplated during the October amendment. We can fix this with a future amendment.

Expenses:

Administration (overall at 25.6% of budget)

- Please note that salaries and benefits are higher due to October being a 3-pay period month. This applies to Elected Officials and Island Safety Patrol also.

Public Works (overall at 49.3% due to reimbursable stormwater projects)

Code Enforcement (at 1.8% of budget)

Planning, Zoning, & Permitting (at 18.4% of budget)

Emergency Services / CERT (at 6.6% of budget)

Facilities, Parks, & Equipment (at 23.3% of budget)

www.JamesIslandSC.us

- Facility Rental Deposit Returns are an item that we may be guessing at all year and may need to be amended. This is the return of a security deposit when the rental of our spaces is complete.
- Supplies for FPE is running higher at the moment, primarily due to the resupply of contractor grad lawn bags that we ran out of completely.

Community Services (at 21.3% of budget)

Island Sheriff's Patrol (at 35.1% of budget)

- As noted, October was a 3-pay period month. With additional deputy shifts, you can see the department is running just a bit over 33.3%. This is an item we will need to watch to see if it requires an amendment later in the fiscal year.

HTAX Fund

- In the HTAX Operating Fund, the only item to watch is the expenses for the Town Market. It is a little high at the moment due to purchases for promotional items and t-shirts that will be sold.
- Capital HTAX projects will begin to get into gear soon with the JIACC construction project.

ATAX Fund

- ATAX revenues are beginning to come in from the State and County.

Mike Hemmer – Finance Director

Public Works Report

Maintenance Work – Town continues to work on reestablishing ditches and clearing culverts and cross pipes. Visited multiple sites with County to discuss needed collaboration for future work projects.

Cecil Cir Pipe Repair – Pipe work complete, sod install still in process.

Fort Johnson Road Improvements (Traffic Circle and Traffic Light) – County will begin with Secessionville Rd/Fort Johnson Rd. Met with County on Vardel St to discuss possible improvements while current work is in progress.

Intergovernmental Flood Taskforce Meeting – attended by Mayor Lyon, Councilman Mullinax, and Melissa Flick

Wetlands Training for Decision Makers in Coastal South Carolina – attended by Kristen Crane and Melissa Flick

CODE ENFORCEMENT

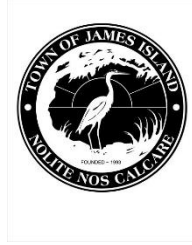
The Code Enforcement Department is responsible for ensuring compliance with approved Town Codes, specifically zoning, livability, and business licensing. Other codes, such as building, animal control, and public works are handled in conjunction with Charleston County through an intergovernmental agreement.

The most prevalent issues the Town faces deal with inoperable vehicles and excessive vegetation. Over the last couple of years there has been a rise in construction complaints as zoning permits from the Town are required prior to building permits being issued by the County. These complaints usually take the longest time to address. The Town also receives complaints regarding the cutting of trees and roosters, along with many other issues.

Currently there are several issues that have become serious enough to warrant court action. One is for solid waste and inoperable vehicles on a residential property. Another is for work that has been conducted at a business that has received zoning approval but has not completed the building permit process. There is also a residential property that is in the process of acquiring necessary building permits and has had to work with planning and zoning with the Town to correct work that had been done. There are also two cases that are going through the BZA process in hopes of obtaining a variance. We have one case currently where the property owner has been issued several times but not much has changed. The Town Attorney is looking into other avenues to move the issue forward.

The Town works diligently with citizens to provide an opportunity to correct mistakes before court action is taken. Once communication has been established a timeline is developed to bring the property into compliance. If reasonable progress is not made in accordance with the timeline court action may be required. Usually, issues can be resolved by working with the property owner and sometimes with our partners at Charleston County, the Sheriff's Office, and the PSD. The goal is to gain compliance with the regulations while recognizing the efforts being made by our citizens to correct any issues with their property. There are a few instances where the issue is more of a citizen/county matter but the Town remains involved through the zoning permit process.

Unpermitted construction	21	the nature of the permitting process takes longer
Excessive vegetation	2	more in spring and summer less in fall and winter
Inoperable vehicle	2	usually a higher number but dealt with quickly
Solid waste	1	usually a higher number but dealt with quickly
Political signs	1	candidates have 2 weeks to pick up signs



Request Use of
Pinckney Park Pavilion

James Island Learning Co-op

Laura Mohan: laura.jamesislandlearningcoop@gmail.com,

The following are requested for the Homeschool Learning Coop at
the Pinckney Park Pavilion:

All are Thursdays

December: 4, 11, 18

January: 8, 22, 29

February: 5,12,19,26

March: 5,12,19,26

April: 2

Robin Sanders
Community Specialist





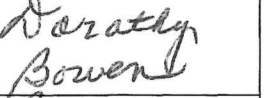




PETITION

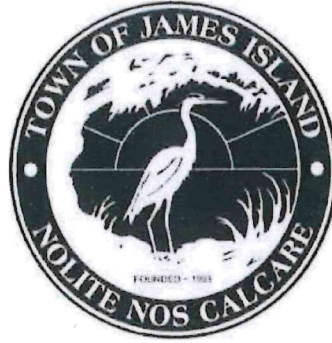
TO INSTALL SPEED HUMPS ON WAITES DRIVE

Waites Drive is a community street within the Lawton Bluff neighborhood of James Island. We have approximately 10 homes on our street, where residents love to walk their dogs and ride their bikes up to Harborview to enjoy some of James Island's favorite local businesses. Because Waites Drive has no sidewalks or bike lanes, we are forced to use the street for our travel.

Waites Drive is also a favorite thoroughfare for JI residents to use as a daily cut-through to get from the central area of the island to downtown Charleston, making it extremely dangerous for our residents here to walk, bike or drive down our own street. In fact, there have been accidents on this street due to speeding, inattentive commuting traffic.

The residents of Waites Drive are asking for speed humps to be installed in order to slow traffic down and make our neighborhood a safer community to reside.

Resident Name	Mailing Address	Email Address	Phone Number	Signature
Valerie & Ben Henshaw	722 Waites Drive	Valeriehenshaw21@gmail.com	919-986-6551 919 389-9395	 
KRISTI + Rodger Cishek	1157 HARBOR VIEW	KRISTI RODGERS TRIMMER@ YAHOO.COM	843-810- 2282	 
Dorothy Bowen	723 Waites Dr.	—	843-762- 3650	
Patrick Doran	729 Waites Dr.	Pdorand@Jamesdoran com	843-801- 5630	
Emily Johnson	704 N. Shore Dr.	ekj311@gmail.com	502-235-3114	
John Rohaly	728 Waites Dr. 29412	jrohaley@gmail.com	843-209-9406	
Braxton DeCamp	734 Waites Dr. 29412	braxtondecamp@gmail.com	859-120-2057	



Community Assistance Grant Program

2025-2026

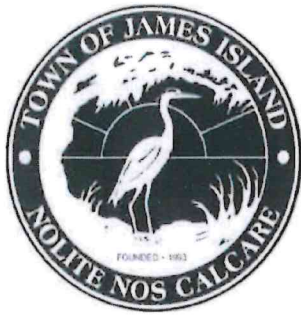
APPLICATION GUIDELINES

Community Assistance Grants are awarded to non-profit organizations that provide beneficial services for the Town of James Island community. In recent years, the Town has added additional funding more specific to non-profit organizations for the purpose of promoting and bringing tourism to our hospitality industry. The two categories of Community Assistance Grants are as follows:

- Community Services Grants: Non-profit organizations that provide services to the Town of James Island community generally cover the areas of education, health and human needs, community development, the environment or public safety. The Town has budgeted \$40,000 this fiscal year for this category of grant applications.
- Promotional Grants: The Town is also accepting applications for community organizations that assists the Town of James Island by bringing and promoting tourism to our hospitality industry. The Town has budgeted \$5,000 this fiscal year for this category

Applications must be received by Friday, November 7, 2025. Applicants are invited to attend the Thursday, November 20, 2025 Town Council meeting at 7:00 p.m. and present their requests to Council if they would like to do so. Awards will be announced at the same meeting unless the number of qualifying applications exceeds the budgeted amount for the fiscal year. In that case, the awards will be announced at the following Town Council meeting on December 18, 2025 at 7:00 p.m.

For questions contact: Frances Simmons, Town Clerk, (843) 795-4141 or fsimmons@jamesislandsc.us



FY 2025/2026

Town of James Island

Community Assistance Grant Application

***Applications due by Friday, November 7, 2025 @ 5:00 p.m.**

Completed applications may be mailed, emailed, or hand-delivered to Town Hall

Mail applications to: Town of James Island
 Re: Community Assistance Grant Program
 P.O. Box 12240
 James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or

Email to fsimmons@jamesislandsc.us

Amount requested: \$ 2,000

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	Barrier Islands Free Medical Clinic	
Contact Name and Title:	Carrier Moores, Director of Communications & Development	
Mailing Address:	3226 Maybank Highway Bldg C Johns Island, SC 29455	
Street Address (if different)		
Phone Number:	(843)266-9800	
Fax Number:	(843)266-9801	
Email Address:	cmoores@bifmc.org	
How long has your organization been in existence?	BIFMC was founded in 2006	

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3)
 Government unit
 Other Tax-exempt (specify status)
 Federal
 State
 Local
 Church/Religious organization
 Unincorporated association
 Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	20-5628911
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FOCUS AREA: (check one)

- Arts
 Community Development
 Education
 Environment
 Health and Wellness
 Public Safety
 Human Needs
 Youth Development
 Local Tourism/Promotion

PROGRAM SERVICES (check one)

- Children
 Families
 Youth
 Senior Citizens
 Visitors to James Island
 Other (Specify) Adults without insurance

Geographic area served:	Charleston, Berkeley, and Dorchester County	
Percentage of service provided to the Citizens of the Town of James Island	11% (120 individuals)	
Percentage of services provided to visitors to the Town of James Island	15%	

Applicant overall operating budget:
 Fiscal Year

1/1/2025	12/31/2025
M/D/YY	M/D/YY

\$1,314,623.29

Please list the history of funding to your agency from the Town of James Island :

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ 2,000
2023/2024	\$ 2,000
2024/2025	\$ 0

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

Barrier Islands Free Medical Clinic (BIFMC) provides high-quality, compassionate primary and specialty health care to uninsured adults who live or work across the Barrier Islands and larger Tri-county community. James Island residents and workers make up a significant percent of our patient population, due to both proximity to our Clinic as well as the large volume of service and hospitality workers who are eligible for our free services. Since 2008, our volunteers and supporters have helped us deliver more than 72,000 free patient visits, bridging critical gaps in access to healthcare and empowering adults to live healthier, more stable lives.

In the fall of 2024, we expanded our eligibility to include Charleston, Dorchester, and Berkeley counties, ensuring that even more adults struggling without insurance can receive the care they deserve. This expansion has led to remarkable growth. Our active patient population has increased by more than 85% this past year alone, reflecting the growing need for free, accessible healthcare in our community.

Our clinic is operated by the volunteer support of over 120 volunteer practitioners, nurses, and administrative staff who give their time and expertise to support our mission. Our patients have access to both primary and specialty care through 19 sub-specialties, including psychiatry, neurology, gynecology, dermatology, and ophthalmology. These services are crucial for the prevention and management of chronic diseases such as diabetes, hypertension, coronary artery disease, and depression, conditions that if left untreated could lead to lost wages, medical debt, and continuing cycles of poverty.

To meet this increasing demand, BIFMC has expanded its Protect and Prevent Program, which strengthens our preventive care, vaccination, and screening services. This program focuses on providing preventative care for our patients including life saving screenings for chronic disease and cancer prevention as well as adult immunizations aligned with CDC guidelines which include Influenza, Herpes Zoster, Pneumococcal, Tetanus, Hepatitis A & B, Diphtheria, and Pertussis. Through this Expanded Healthcare Initiative, we aim to ensure that every patient regardless of income has access to the same level of protection and preventive care as any insured adult in our region.

In 2025, we also launched a new on-site dispensing pharmacy, allowing patients to receive free medications immediately after their appointments. Led by our Pharmacist in Charge, Dr. Mary Kunitzer, this service improves treatment adherence, medication safety, and overall health outcomes, removing another barrier to care for our uninsured patients.

BIFMC respectfully requests \$2,000 in grant funding from the James Island Community Assistance Grant to help sustain and expand our Protect and Prevent Program and pharmacy services. Funds will be used to purchase essential medical supplies and equipment essential to delivering vaccinations and preventive screenings to meet growing patient needs and ensure consistent, high-quality care.

Your continued partnership allows us to remove barriers to care, reach more uninsured adults, and sustain the health and independence of our community. We are deeply grateful for your past support and for considering this request to help us continue our mission: providing free, high-quality healthcare to those who need it most.

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Signature of Chief Executive Officer or Executive Director	Date
Melissa Frank, Executive Director <i>Melissa Frank</i>	10/15/2025

Name and Title (please print)

Stephanie Tillerson

10/16/2025

Signature of Chief Financial Officer or Board Chairperson	Date
Stephanie Tillerson, Board Chair	

Name and Title (please print)

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures

This page can be used for additional information:



Department of the Treasury
Internal Revenue Service

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248245444
May 31, 2011 LTR 4168C E0
20-5628911 000000 00
00017456
BODC: TE

BARRIER ISLANDS FREE MEDICAL CLINIC
INC
3226 MAYBANK HWY STE 1-A
JOHNS ISLAND SC 29455



008485

Employer Identification Number: 20-5628911
Person to Contact: Ms K Griffith
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your May 19, 2011, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(03) of the Internal Revenue Code in a determination letter issued in December 2006.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

0248245444
May 31, 2011 LTR 4168C E0
20-5628911 000000 00
00017457


BARRIER ISLANDS FREE MEDICAL CLINIC
INC
3226 MAYBANK HWY STE 1-A
JOHNS ISLAND SC 29455


If you have any questions, please call us at the telephone number
shown in the heading of this letter.

Sincerely yours,



S. A. Martin, Operations Manager
Accounts Management Operations

 **IRS** Department of the Treasury
Internal Revenue Service
P.O. Box 2508
Cincinnati OH 45201


008485.877160.0039.001 1 AT 0.365 532




**BARRIER ISLANDS FREE MEDICAL CLINIC
INC
3226 MAYBANK HWY STE 1-A
JOHNS ISLAND SC 29455**

008485

CUT OUT AND RETURN THE VOUCHER AT THE BOTTOM OF THIS PAGE IF YOU ARE MAKING A PAYMENT,
EVEN IF YOU ALSO HAVE AN INQUIRY.


 The IRS address must appear in the window.

BODCD-TE

0248245444

Use for payments

Letter Number: LTR4168C
Letter Date : 2011-05-31
Tax Period : 000000

INTERNAL REVENUE SERVICE
P.O. Box 2508
Cincinnati OH 45201




205628911

**BARRIER ISLANDS FREE MEDICAL CLINIC
INC
3226 MAYBANK HWY STE 1-A
JOHNS ISLAND SC 29455**

205628911 ND BARR 00 2 000000 670 000000000000



Barrier Islands Free Medical Clinic, Inc., Board Members 2025

BIFMC Executive Committee

Stephanie Tillerson

Administrator, Town of Kiawah Island

BIFMC Board Chair

Dan Whalen

President and Broker in Charge, Kiawah Island

Real Estate

BIFMC Vice-Chair

David Botzis

Partner, Dixon Hughes Goodman, LLC

BIFMC Treasurer

Lisa Montgomery

Retired, VP Finance & Administration

Medical University of South Carolina

BIFMC Secretary

Charlton Davis, M.D.

BIFMC Founding Father

Barry Baucom

Retired, Sales

Linda Booth

BIFMC Volunteer, Wife of BIFMC Founding

Father

Trafford Clarke, Ph.D.

Retired, Eli Lilly and Company

Susan Crafton R.N., B.S.N., O.C.N.

Retired, Nurse

Cynthia Cronk

Retired, Director of Human Resources

University of CA Santa Barbara

David Dunlap (Emeritus Director)

Retired, CEO Roper St. Francis Healthcare

David Drye

Retired Executive

Bill G. Huff, Jr.

Land Use Planner & Real Estate Broker/

Appraiser

Pat Kelly, M.D., F.A.C.E.P.

Retired, Emergency Medicine Physician

Jimmy Kerr (Emeritus Director)

AMCS Inc.

Ryan Kunitzer

Fire Chief, St. Johns Fire District

Margaret Macauley

Retired, Middle School Teacher

Tom Nevin

Chief Operating Officer, Kiawah Island Club

David Peterseim, M.D. (ex-officio)

Retired, Cardiac Thoracic Surgeon

Ed Rodelsperger, Jr., M.D. F.A.C.E.P.

Retired, Emergency Medical Physician

Bill Rust

Attorney, Moore Van Allen Law

Keith Weaver

Retired, Chief Executive and Consultant

Ryan Werking

Senior Credit Officer at Pinnacle Financial

Partners

Staff:

Dr. David Peterseim, Medical Director

Melissa Frank, Executive Director

Carrie Moores, Development Director

Danielle Caton, Nurse Practitioner

Ginny Forney, Registered Nurse

Megan Ferronetti, Clinic Manager

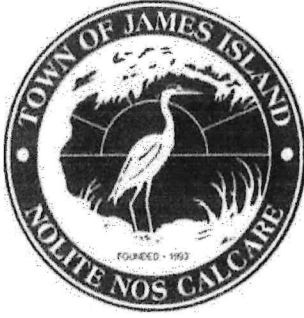
Lucy Montes, MOA

Alexis Schueller, Clinical Coordinator

Mary Kunitzer, Pharmacist

Annabelle Burkhold, Administrative Assistant

Sumaya Florez, Spanish Language Interpreter



FY 2025/2026

Town of James Island

Community Assistance Grant Application

***Applications due by Friday, November 7, 2025 @ 5:00 p.m.**

Completed applications may be mailed, emailed, or hand-delivered to Town Hall

Mail applications to: Town of James Island
 Re: Community Assistance Grant Program
 P.O. Box 12240
 James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
 Email to fsimmons@jamesislandsc.us

Amount requested: \$ 500

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	CRMS PTO
Contact Name and Title:	MANDY MYERS President of PTO and CRMSmedia Cler
Mailing Address:	1825 Camp Rd. Charleston 29412
Street Address (if different)	
Phone Number:	843-762-2784 (cell) 843-513-2053
Fax Number:	
Email Address:	amanda_myers@charlestoncountyschool gov
How long has your organization been in existence?	6/2017

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3)
 Government unit
 Other Tax-exempt (specify status)
 Federal
 State
 Local
 Church/Religious organization
 Unincorporated association
 Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	82-1858713
---	------------

FOCUS AREA: (check one)

- | | |
|---|--|
| <input type="checkbox"/> Arts | <input type="checkbox"/> Community Development |
| <input checked="" type="checkbox"/> Education | <input type="checkbox"/> Environment |
| <input type="checkbox"/> Health and Wellness | <input type="checkbox"/> Public Safety |
| <input type="checkbox"/> Human Needs | <input type="checkbox"/> Youth Development |
| | <input type="checkbox"/> Local Tourism/Promotion |

PROGRAM SERVICES (check one)

- Children
 Families
 Youth
 Senior Citizens
 Visitors to James Island
 Other (Specify)

Geographic area served:	James Island, Folly Beach, and the greater Charleston area
Percentage of service provided to the Citizens of the Town of James Island	100%
Percentage of services provided to visitors to the Town of James Island	

Applicant overall operating budget: Fiscal Year 6/2025 6/2026
M/D/YY M/D/YY

Please list the history of funding to your agency from the Town of James Island :

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ <u>8</u>
2023/2024	\$ <u>0</u>
2024/2025	\$ <u>750</u>

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

Camp Road Middle School Parent Teacher Organization is run and operated by involved CRMS Staff and CRMS Guardians. As the only public middle school on James Island we work together to support the needs of over 900 students. Presently we are improving our outdoor space, hosting school dances, providing teacher appreciation events and honor roll celebrations to name a few. CRMS PTO also helps to run clubs and community events that showcase our academic excellence.

During the 2025-2026 school year CRMS has adopted a new math curriculum. The state has also changed the order that certain math courses are taken. Both of these changes has made learning math more difficult for our students. With 37.1% of our population considered in poverty, we are asking for financial support for specific students to get tutoring or for the funds to be used to purchase items needed such as calculators.

Our goal is to see our test scores go up for all students over the next 5 years, and to see more CRMS students qualifying for Geometry by 8th grade. Thank you for considering supporting our students.

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Signature of Chief Executive Officer or Executive Director

Date

Amanda Myers PTO President

10/30/25

Name and Title (please print)

Amanda Myers



10/30/25

Signature of Chief Financial Officer or Board Chairperson

Date

Jamie Missner

10/30/25

Name and Title (please print)

CRMS PTO Community Service Chair

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures



DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE
CINCINNATI OH 45999-0023

Date of this notice: 06-14-2017

Employer Identification Number:
82-1858713

Form: SS-4

Number of this notice: CP 575 E

CAMP ROAD MIDDLE SCHOOL PTO
% DAVID A PARLER
1484 CAMP RD
CHARLESTON, SC 29412

For assistance you may call us at:
1-800-829-4933

IF YOU WRITE, ATTACH THE
STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 82-1858713. This EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear-off stub and return it to us.

When you submitted your application for an EIN, you checked the box indicating you are a non-profit organization. Assigning an EIN does not grant tax-exempt status to non-profit organizations. Publication 557, Tax-Exempt Status for Your Organization, has details on the application process, as well as information on returns you may need to file. To apply for recognition of tax-exempt status under Internal Revenue Code Section 501(c)(3), organizations must complete a Form 1023-series application for recognition. All other entities should file Form 1024 if they want to request recognition under Section 501(a).

Nearly all organizations claiming tax-exempt status must file a Form 990-series annual information return (Form 990, 990-EZ, or 990-PF) or notice (Form 990-N) beginning with the year they legally form, even if they have not yet applied for or received recognition of tax-exempt status.

Unless a filing exception applies to you (search www.irs.gov for Annual Exempt Organization Return: Who Must File), you will lose your tax-exempt status if you fail to file a required return or notice for three consecutive years. We start calculating this three-year period from the tax year we assigned the EIN to you. If that first tax year isn't a full twelve months, you're still responsible for submitting a return for that year. If you didn't legally form in the same tax year in which you obtained your EIN, contact us at the phone number or address listed at the top of this letter.

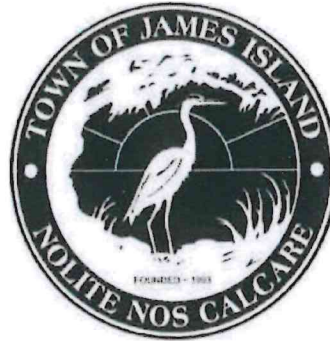
For the most current information on your filing requirements and other important information, visit www.irs.gov/charities.

CRMS PTO (Camp Road Middle School Parent Teacher Organization)

-Mandy Myers- President PTO- amanda_myers@charleston.k12.sc.us 843-513-2053

-Jamie Meissner- PTO Community Service Chair- jamealya@aol.com 843-609-6104

-Virginia Sayer- CRMS Principal- virginia_sayer@charleston.k12.sc.us



Community Assistance Grant Program

2025-2026

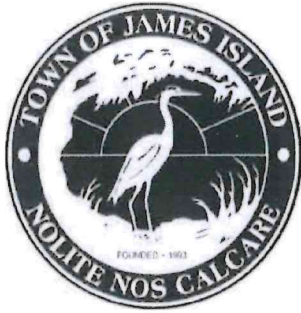
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- Community Services Grants: Non-profit organizations that provide services to the Town of James Island community generally cover the areas of education, health and human needs, community development, the environment or public safety. The Town has budgeted \$40,000 this fiscal year for this category of grant applications.
- Promotional Grants: The Town is also accepting applications for community organizations that assists the Town of James Island by bringing and promoting tourism to our hospitality industry. The Town has budgeted \$5,000 this fiscal year for this category

Applications must be received by Friday, November 7, 2025. Applicants are invited to attend the Thursday, November 20, 2025 Town Council meeting at 7:00 p.m. and present their requests to Council if they would like to do so. Awards will be announced at the same meeting unless the number of qualifying applications exceeds the budgeted amount for the fiscal year. In that case, the awards will be announced at the following Town Council meeting on December 18, 2025 at 7:00 p.m.

For questions contact: Frances Simmons, Town Clerk, (843) 795-4141 or fsimmons@jamesislandsc.us



FY 2025/2026

Town of James Island

Community Assistance Grant Application

***Applications due by Friday, November 7, 2025 @ 5:00 p.m.**

Completed applications may be mailed, emailed, or hand-delivered to Town Hall

Mail applications to: Town of James Island
 Re: Community Assistance Grant Program
 P.O. Box 12240
 James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
 Email to fsimmons@jamesislandsc.us

Amount requested: \$ 5,000

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	Dee Norton Child Advocacy Center	
Contact Name and Title:	Kathy Quinones, Director of Grants & Program Evaluation	
Mailing Address:	1061 King Street	
Street Address (if different)		
Phone Number:	843-723-3600	
Fax Number:	843-720-7106	
Email Address:	kquinones@deenortoncenter.org	
How long has your organization been in existence?	34 years	

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3)
 Government unit
 Other Tax-exempt (specify status)
 Federal
 State
 Local
 Church/Religious organization
 Unincorporated association
 Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	57-0905724
---	------------

FOCUS AREA: (check one)

- | | |
|---|--|
| <input type="checkbox"/> Arts | <input type="checkbox"/> Community Development |
| <input type="checkbox"/> Education | <input type="checkbox"/> Environment |
| <input type="checkbox"/> Health and Wellness | <input type="checkbox"/> Public Safety |
| <input checked="" type="checkbox"/> Human Needs | <input type="checkbox"/> Youth Development |
| | <input type="checkbox"/> Local Tourism/Promotion |

PROGRAM SERVICES (check one)

- Children
 Families
 Youth
 Senior Citizens
 Visitors to James Island
 Other (Specify)

Geographic area served:	James Island, Folly Beach, and the greater Charleston area
Percentage of service provided to the Citizens of the Town of James Island	4%
Percentage of services provided to visitors to the Town of James Island	0%

Applicant overall operating budget:
 Fiscal Year 04/01/2025 03/03/2026
 \$5,757,518 M/D/YY M/D/YY

Please list the history of funding to your agency from the Town of James Island :

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ <u>2,000</u>
2023/2024	\$ <u>2,000</u>
2024/2025	\$ <u>Did not apply</u>

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

The Dee Norton Child Advocacy Center ("Dee Norton") is a 501(c)3 non-profit organization that provides expert, comprehensive services from the moment of concern for abuse through the healing process. With the mission to prevent abuse, protect children, and heal families, Dee Norton has served over 36,000 children and their families primarily from Charleston and Berkeley Counties since opening in 1991.

Dee Norton is requesting \$5,000 in funding from the Town of James Island Community Assistance Grant to support direct services with children referred through our Collaborative Community Response to Child Abuse (CCRCA) Program. The goal of the CCRCA Program is to effectively coordinate and respond to cases of suspected child abuse within our community to reduce the negative impact of abuse on children and the related long-term suffering (individual, familial and societal) associated with childhood exposure to trauma.

When law enforcement or child protective services believe a child is being abused, the child is brought to the Dee Norton Child Advocacy Center—a safe, child-focused environment—by a caregiver or other "safe" adult. At Dee Norton, the child tells their story once to a trained forensic interviewer who knows the right questions to ask in a way that does not retraumatize the child and elicits the most factual information possible in order to assist investigatory partners in holding an identified offender accountable and protect the child or to rule out abuse. Investigative partners (i.e., DSS, police) observe the child's forensic interview through a closed-circuit system and help identify immediate response needs and coordinate efforts to protect the child. Then, a team that includes medical professionals, law enforcement, mental health, solicitor's office, child protective services, victim advocacy, and other professionals make decisions together about how to help the child and family based on the interview and other collateral information collected through interviews with caregivers and partner professionals. Dee Norton also offers mental health services (assessment & evidence-based treatment) and medical exams, plus courtroom preparation, victim advocacy, case management, and other services. This is called the multidisciplinary team (MDT) response and is a core part of the work of Children's Advocacy Centers (CACs) do across the nation. In 2021, the Child Abuse Response Protocol Act became a state law. This law established a statewide protocol to effectively and efficiently respond to child abuse cases. It also formalized the use of Children's Advocacy Centers and Multidisciplinary Teams in the statewide response to child abuse and helps ensure that all children have access to the trauma informed evidence-based services that Children's Advocacy Centers provide regardless of where they live in South Carolina.

In 2024, Dee Norton provided specialized services and MDT case coordination to 1,165 children and their families. We anticipate serving over 1,200 children and their families in 2025 and 1,300 in 2026. All services provided by Dee Norton are provided at no cost to the child or family, with the average cost per child of \$2,000. In addition to accepting referrals from our investigative partners (i.e., law enforcement, child protective services), Dee Norton also accepts referrals from medical providers, educators/schools and directly from families. Based on the anticipated number of children for 2025 and 2026 and the expected 4 percent of whom will be residents of the Town of James Island, the average annual cost to serve suspected child victims of abuse from the Town is \$100,000.

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Beverly S. Hutchison 11/05/2025
Signature of Chief Executive Officer or Executive Director Date

Beverly Hutchison, Executive Director

Name and Title (please print)

Mark D Semo 11/05/2025
Signature of Chief Financial Officer or Board Chairperson Date

Mark Semo, Chief Financial Officer

Name and Title (please print)

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures

This page can be used for additional information:



Dee Norton

CHILD ADVOCACY CENTER

BOARD OF DIRECTORS 2025-26

Jessica Aaron, Vice-Chair 10 King St Charleston, SC 29401 jessaaron@gmail.com C: 917-568-5160	2027	Derek Mathis <i>SunCap Property Group; Sr. Vice President</i> 430 Channel Creek Ct Mt. Pleasant, SC 29464 derekjustinmathis@gmail.com C: (843) 518-8974	2027
Julie Daniels, Chair <i>Helms Briscoe</i> 5470 Chisolm Road Johns Island, SC 29455 jdaniels@helmsbriscoe.com H: (843)559-8896 C: (843)224-9215	2027	Caroline H. McDougal <i>Boeing; Sr. Director of 787 Quality</i> 1143 Plantation Overlook Dr. Moncks Corner, SC 29461 Caroline.HiltonMcDougal@boeing.com C: (912) 293-3498 W: (206)240-4698	2027
Michael DeArellano, Ph.D. <i>MUSC, Chief Organizational Excellence Officer</i> 540 Overseer Retreat Mt. Pleasant, SC 29464-2734 dearelma@musc.edu C: (843) 792-3332	2027	Tripp Meares <i>Well Fargo Bank, Executive Director</i> 689 Libbys Point Mt. Pleasant, SC 29464 tripp.meares@wellsfargo.com C: 843-442-2596 W: 843-727-1033	2028
Jimmie Gianoukos 62 Indigo Point Dr Charleston, SC 29407-6985 jimmieg@lgaworldwide.com C: 843-214-1700	2027	B. V. Messervy, Treasurer <i>Carolina One Real Estate</i> 191 Rutledge Ave Charleston, SC 29403 bvmesservy@carolinaone.com C: (843) 452-3630	2026
Caroline Johnson 112 Beach St Mt. Pleasant, SC 29464 Hjohnson2222@comcast.net C: (843) 442-1024	2027	Lance Oliver <i>Motley Rice</i> 28 Bridgeside Blvd. Mt. Pleasant, SC 29464 loliver@motleyrice.com W: (843) 216-9061 C: (843) 834-3979	2026
Trey Lucy <i>Belk Lucy, Principal</i> 1521 Pine Island View Mt. Pleasant, SC 29464 trey.lucy@belklucy.com C: 843-566-2867 W. 843-856-4600	2028		

Dante Pelzer 2028
MUSC, Associate Dir. & Associate Professor
2915 Stonestown Drive
Charleston, SC 29414
dantepelzer@gmail.com
C: 803-760-0995
W: 843-792-5620

Liz Richardson 2026
Volvo Car USA, People Experience Americas
1801 Volvo Car Dr
Ridgeville, SC 29471
Elizabeth.richardson@volvocars.com
854-206-7422

Mike Schmidt 2028
AVV Appliance Pros
813 Post Oak Dr.
Mt. Pleasant, SC 29464
mschmidt888@outlook.com
843-749-4835

Brigadier Gen. Sally Selden. Ph.D, SPHR 2028
The Citadel, Provost and Dean, Chief Academic Officer and Second Ranking Official
sselden@citadel.edu
Assistant: Jessica Shelton
jshelto4@citadel.edu

Lydia Sniderman 2026
116 Kindred Lane
Charleston, SC 29492
lydsnid01@gmail.com
C: (843) 270-2473

Alex Winters, Immediate Past Chair 2028
349 Coinbow Dr
Mt. Pleasant, SC 29464
alexwinters@yahoo.com
C: (843) 801-1484

Dee Norton Leadership Team

Elizabeth Ciesar, Director of Clinical and Forensic Services
eciesar@deenortoncenter.org

Rachael Garrett, Director of Community Programs
rgarrett@deenortoncenter.org

Beverly Hutchison, Executive Director
bhutchison@deenortoncenter.org

Kathryn Quiñones, Ph.D., Director of Grants and Program Evaluation
kquinones@deenortoncenter.org

Mark Semo, Director of Finance
msemo@deenortoncenter.org

Anna Shaw, Director of Operations
ashaw@deenortoncenter.org

Internal Revenue Service
P.O. Box 2508
Cincinnati, OH 45201

Department of the Treasury

Date: **JAN 09 2007**

Person to Contact:

Sophia Brown

ID #31-03530

Toll Free Telephone Number:

877-829-5500

Employer Identification Number:

57-0905724

THE DEE NORTON LOWCOUNTRY CHILDRENS
CENTER INC
1061 KING STREET
CHARLESTON SC 29403

Dear Sir or Madam:

This is in response to your request of November 13, 2006, regarding your tax-exempt status. We have updated our records to reflect your address change above.

Our records indicate that a determination letter was issued in June 1990 that recognized you as exempt from Federal income tax. Our records further indicate that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records also indicate you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,



Cindy Westcott
Manager, Exempt Organizations
Determinations



FY 2025/2026

Town of James Island

Community Assistance Grant Application

***Applications due by Friday, November 7, 2025 @ 5:00 p.m.**

Completed applications may be mailed, emailed, or hand-delivered to Town Hall

Mail applications to: Town of James Island
Re: Community Assistance Grant Program
P.O. Box 12240
James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
Email to fsimmons@jamesislandsc.us

Amount requested: \$ 700⁰⁰

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	Friends of Colonial Fort Johnson, SC, Inc	
Contact Name and Title:	Frederick J. Whittle, Chairman	
Mailing Address:	871 Robert E. Lee Blvd, Charleston, SC 29412	
Street Address (if different)		
Phone Number:	843-834-6623	
Fax Number:	843-762-5311	
Email Address:	fwhittle@jupiterhd.com	
How long has your organization been in existence?	Three years	

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3
- Government unit
- Other Tax-exempt (specify status) Federal State Local
- Church/Religious organization Unincorporated association Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	
---	--

FOCUS AREA: (check one)

- Arts Community Development
- Education Environment
- Health and Wellness Public Safety
- Human Needs Youth Development
- Local Tourism/Promotion

PROGRAM SERVICES (check one)

- Children Families Youth Senior Citizens
- Visitors to James Island
- Other (Specify)

Geographic area served:	James Island, Folly Beach, and the greater Charleston area
Percentage of service provided to the Citizens of the Town of James Island	80
Percentage of services provided to visitors to the Town of James Island	20

Applicant overall operating budget: \$ 2500 Fiscal Year 4/1/26 12/31/26
M/D/YY M/D/YY

Please list the history of funding to your agency from the Town of James Island:

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ <u>0</u>
2023/2024	\$ <u>500</u> ^{act}
2024/2025	\$ <u>375</u> ^{act}

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

The Friends of Colonial Fort Johnson SC, Inc was founded in April 2023 to promote the cultural, historic, and natural magnificence of the island through supporting the state park at Fort Johnson. We did receive a \$375 grant in late 2024 for continued public awareness, signage, notices, and joint outreach with neighbors. Colonial Fort Johnson rests on lands home to native peoples, provided vital coastal defense of Charleston's harbor entrance, and continued as a focal point of military, scientific, and research purposes since.

Preserving the fort's natural indigenous flora and fauna is another aim of our charity. The several relocations, buildouts, and conservation efforts taking place , as planned, will establish Fort Johnson as a place in demand for James Island citizens, visitors, and events. We are proud to be associated with the SC Battleground Preservation Trust and the advisory task force to the state park transition process. We intend to continue our funding efforts as for last fiscal year, should Council approve this grant request. An engaged community will organize to reduce park costs, enhance the experience of visitors, and bring credit to our James Island home.

Thank you for your past support of the Friends of Colonial Fort Johnson SC, Inc.

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Frederick J Whittle

10/27/2025
Date

Signature of Chief Executive Officer or Executive Director

Frederick J Whittle

Name and Title (please print)

Frederick J Whittle

10/27/2025

Signature of Chief Financial Officer or Board Chairperson

Date

Frederick J. Whittle

Name and Title (please print)

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures



Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
P.O. Box 2508
Cincinnati, OH 45201

FRIENDS OF COLONIAL FORT JOHNSON SC INC
C/O FREDERICK JAMES WHITTLE
871 ROBERT E LEE BLVD
CHARLESTON, SC 29412

Date:
02/15/2023
Employer ID number:
92-2081739
Person to contact:
Name: Customer Service
ID number: 31954
Telephone: 877-829-5500
Accounting period ending:
December 31
Public charity status:
509(a)(2)
Form 990 / 990-EZ / 990-N required:
Yes
Effective date of exemption:
January 31, 2023
Contribution deductibility:
Yes
Addendum applies:
No
DLN:
26053441002903

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

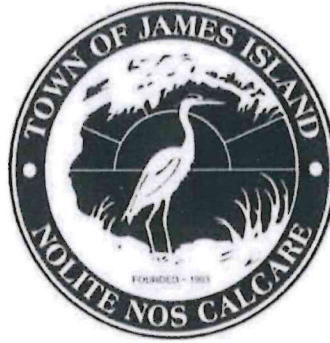
Friends of Colonial Fort Johnson SC, Inc.
871 Robert E Lee Blvd
Charleston, SC 29412

2024 Board of Directors:

Grier Brown
Ernie Patterson
Doug Adams
Ron Jaruzel
Ashley Kellahan
Walt Knott
Chris Haynes
Fred Whittle
Bill Woolsey

Officers:

Chairman – Fred Whittle
Vice Chairman – Ron Jaruzel
Secretary – Ashley Kellahan
Treasurer – Doug Adams



Community Assistance Grant Program

2025-2026

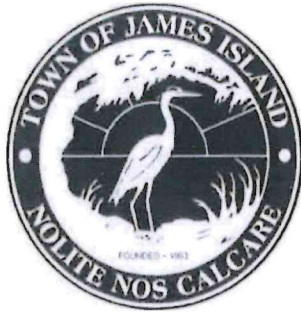
APPLICATION GUIDELINES

Community Assistance Grants are awarded to non-profit organizations that provide beneficial services for the Town of James Island community. In recent years, the Town has added additional funding more specific to non-profit organizations for the purpose of promoting and bringing tourism to our hospitality industry. The two categories of Community Assistance Grants are as follows:

- Community Services Grants: Non-profit organizations that provide services to the Town of James Island community generally cover the areas of education, health and human needs, community development, the environment or public safety. The Town has budgeted \$40,000 this fiscal year for this category of grant applications.
- Promotional Grants: The Town is also accepting applications for community organizations that assists the Town of James Island by bringing and promoting tourism to our hospitality industry. The Town has budgeted \$5,000 this fiscal year for this category

Applications must be received by Friday, November 7, 2025. Applicants are invited to attend the Thursday, November 20, 2025 Town Council meeting at 7:00 p.m. and present their requests to Council if they would like to do so. Awards will be announced at the same meeting unless the number of qualifying applications exceeds the budgeted amount for the fiscal year. In that case, the awards will be announced at the following Town Council meeting on December 18, 2025 at 7:00 p.m.

For questions contact: Frances Simmons, Town Clerk, (843) 795-4141 or fsimmons@jamesislandsc.us



FY 2025/2026

Town of James Island

Community Assistance Grant Application

***Applications due by Friday, November 7, 2025 @ 5:00 p.m.**

Completed applications may be mailed, emailed, or hand-delivered to Town Hall

Mail applications to: Town of James Island
Re: Community Assistance Grant Program
P.O. Box 12240
James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
Email to fsimmons@jamesislandsc.us

Amount requested: \$ 4 0 0 0

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	Gullah Swim Academy, LLC	
Contact Name and Title:	Nicole M. Ashby	
Mailing Address:	807 Rutledge Avenue, Charleston SC 29403	
Street Address (if different)		
Phone Number:	843-991-4706	
Fax Number:		
Email Address:	gullahswimacademy@gmail.com	
How long has your organization been in existence?	4 years	

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3) Government unit
 Other Tax-exempt (specify status) Federal State Local
 Church/Religious organization Unincorporated association Other (specify) LLC _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	873001333
---	-----------

FOCUS AREA: (check one)

- Arts Community Development
 Education Environment
 Health and Wellness Public Safety
 Human Needs Youth Development
 Local Tourism/Promotion

PROGRAM SERVICES (check one)

- Children Families Youth Senior Citizens
 Visitors to James Island
 Other (Specify)

Geographic area served:	James Island, Folly Beach, and the greater Charleston area	
Percentage of service provided to the Citizens of the Town of James Island	95%	
Percentage of services provided to visitors to the Town of James Island	5%	

Applicant overall operating budget: Fiscal Year Jan 1, 2025 Dec 31, 2025

Please list the history of funding to your agency from the Town of James Island :

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ _____
2023/2024	\$ <u>0</u>
2024/2025	\$2500 _____

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

The Town of James Island and Gullah Swim Academy are committed to promoting water safety, reducing drowning risks, and building lifelong swimming skills among residents through inclusive, community-centered education. In partnership with local churches, community organizations, and homeowner associations, our mission is to provide free, accessible swim instruction and water safety education for children and youth ages 3–18, with opportunities for adult participation based on community interest.

Through a six-week program led by three certified and professionally trained instructors, participants will receive high-quality, age-appropriate lessons emphasizing both swimming proficiency and safety awareness. Each participant will have access to all necessary swim equipment, including goggles, swim caps, kickboards, noodles, and instructional toys and will be able to keep swim cap and goggles at the end of the summer season.

Recognizing that drowning is one of the leading causes of unintentional death among minority youth, this initiative seeks to close the gap in water safety education by ensuring every child, regardless of background or income, has the opportunity to learn essential swimming and survival skills. By collaborating with local HOAs and other government municipalities to secure free pool spaces and with community leaders to promote engagement, this program aims to empower families, foster confidence, and create a culture of safety and inclusion around water for generations to come.

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Signature of Chief Executive Officer or Executive Director
Nicole M. Ashby, Owner President

Date
November 10th, 2025

Name and Title (please print)

Signature of Chief Financial Officer or Board Chairperson
Vincent C. Ashby, Jr., Treasurer

Date
November 10th, 2025

Name and Title (please print)

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures

This page can be used for additional information:

Gullah Swim Academy Board of Directors

Nicole M. Ashby, Owner, President, & Instructor

Harleston V. Ashby, Vice President, Instructor

Vincent C. Ashby, Jr., Treasurer, Instructor

Dr. Meaghen E.R. Ashby-Woods, Secretary

Basir H. Robertson, Board Member, Instructor

Fenix M. Gallashaw, Board Member, Instructor

Sarah C. Gallashaw, Board Member, Media Relations, Instructor

Matthew J. Smith, Student Intern & Instructor

Date of this notice: 10-07-2021

Employer Identification Number:
87-3001333

Form: SS-4

Number of this notice: CP 575 B

GULLAH SWIM ACADEMY
NICOLE M ASHBY GEN PTR
807 RUTLEDGE AVENUE
CHARLESTON, SC 29403

For assistance you may call us at:
1-800-829-4933

IF YOU WRITE, ATTACH THE
STUB AT THE END OF THIS NOTICE.

WE ASSIGNED YOU AN EMPLOYER IDENTIFICATION NUMBER

Thank you for applying for an Employer Identification Number (EIN). We assigned you EIN 87-3001333. This EIN will identify you, your business accounts, tax returns, and documents, even if you have no employees. Please keep this notice in your permanent records.

When filing tax documents, payments, and related correspondence, it is very important that you use your EIN and complete name and address exactly as shown above. Any variation may cause a delay in processing, result in incorrect information in your account, or even cause you to be assigned more than one EIN. If the information is not correct as shown above, please make the correction using the attached tear off stub and return it to us.

Based on the information received from you or your representative, you must file the following form(s) by the date(s) shown.

Form 1065

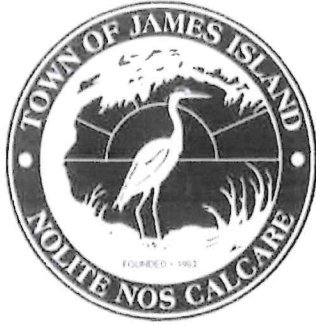
03/15/2022

If you have questions about the form(s) or the due date(s) shown, you can call us at the phone number or write to us at the address shown at the top of this notice. If you need help in determining your annual accounting period (tax year), see Publication 538, *Accounting Periods and Methods*.

We assigned you a tax classification based on information obtained from you or your representative. It is not a legal determination of your tax classification, and is not binding on the IRS. If you want a legal determination of your tax classification, you may request a private letter ruling from the IRS under the guidelines in Revenue Procedure 2004-1, 2004-1 I.R.B. 1 (or superseding Revenue Procedure for the year at issue). Note: Certain tax classification elections can be requested by filing Form 8832, *Entity Classification Election*. See Form 8832 and its instructions for additional information.

A limited liability company (LLC) may file Form 8832, *Entity Classification Election*, and elect to be classified as an association taxable as a corporation. If the LLC is eligible to be treated as a corporation that meets certain tests and it will be electing S corporation status, it must timely file Form 2553, *Election by a Small Business Corporation*. The LLC will be treated as a corporation as of the effective date of the S corporation election and does not need to file Form 8832.

To obtain tax forms and publications, including those referenced in this notice, visit our Web site at www.irs.gov. If you do not have access to the Internet, call 1-800-829-3676 (TTY/TDD 1-800-829-4059) or visit your local IRS office.



FY 2025/2026

Town of James Island

Community Assistance Grant Application

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Mail applications to: Town of James Island
Re: Community Assistance Grant Program
P.O. Box 12240
James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
Email to fsimmons@jamesislandsc.us

Amount requested: \$ 5000

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	James Island Charter High School Band Backers
Contact Name and Title:	Dr. Gretchen Bowles, Band Director, Denise Weinstein, BB Secretary
Mailing Address:	JICHHS, 1000 Fort Johnson Rd., Charleston, SC 29412
Street Address (if different)	
Phone Number:	843-762-2754 / 843-513-0525
Fax Number:	843-762-5228
Email Address:	Jichsband@gmail.com
How long has your organization been in existence?	~20 years

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3)
 Government unit
 Other Tax-exempt (specify status)
 Federal
 State
 Local
 Church/Religious organization
 Unincorporated association
 Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	41-209773
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FOCUS AREA: (check one)

- Arts
 Community Development
 Education
 Environment
 Health and Wellness
 Public Safety
 Human Needs
 Youth Development
 Local Tourism/Promotion

PROGRAM SERVICES (check one)

- Children
 Families
 Youth
 Senior Citizens
 Visitors to James Island
 Other (Specify)

Geographic area served:	James Island, Folly Beach, and the greater Charleston area	
Percentage of service provided to the Citizens of the Town of James Island	100	
Percentage of services provided to visitors to the Town of James Island	0	

Applicant overall operating budget: Fiscal Year 5/1/2025 4/30/2026
M/D/YY M/D/YY

Please list the history of funding to your agency from the Town of James Island:

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ <u>5000</u>
2023/2024	\$ <u>5000</u>
2024/2025	\$ <u>3750</u>

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

See attached.

STATEMENT RE: OUR ORGANIZATION AND SPECIFIC NEEDS FOR FUNDING

The JICHS Band Backers Association is a fully inclusive association that strives to ensure JICHS bands and band students have the ability to successfully continue, participate, and enjoy music related experiences. Composed of the parents/guardians of the band students, we are a 501c3 organization that provides support to the band director and all the members of the band. While the band does receive funding from the school, we help provide all the extras that are beyond the school's budget. We also assist in running all the special events that make the band program so special. Family involvement is key to the success of our organization. It serves to demonstrate to their child that they are involved in, and support, their child's academic and extracurricular activities.

We believe that limited school/band budgets, family socioeconomic conditions or personal limitations should not negatively impact any student's ability to have access to the art of music. We strive to ensure that all parents/guardians are provided the necessary communication, means, and opportunities to be involved in Band Backers activities. Band Backers volunteers spend our own time and resources to fundraise, obtain grants, and other donations. Our time, along with the funds raised, support music-based field trips, concerts, instrument repairs, summer band camps, community performances, and other band events that incorporate family get-togethers. Our efforts provide this diverse, hardworking, and talented group of students with the support they need. Learning music strengthens academics by reinforcing language skills, building and improving reading ability, and strengthening memory and attention. Beyond this, student musicians grow in their life skills and leadership as well as in relationships as they appreciate each other's contributions, differences, and challenges.

Under the continued direction of Dr. Gretchen Bowles, James Island Charter High School boasts a concert band, a symphonic winds ensemble, a jazz band, a percussion ensemble, and the marching band. The program consistently receives awards from the SC Band Directors Association. They enjoy performing quarterly concerts at the school but can be found playing all over the community. Football games and pep rallies provide an opportunity to boost school spirit. Our bands annually participate in events such as the Christmas tree lighting at JI Town Hall and Folly Beach Christmas parade. We are invited to area elementary schools to perform at fundraising festivals and school celebrations. This type of band-community involvement requires a great deal of time, effort, and equipment/travel expense on the part of the students and volunteers. We have students participating in All-State and Region ensembles, and graduates continuing with music scholarships at various colleges/communities. Band Backers facilitates all aspects of these events.

JICHS Marching Band returned for the fall 2025 season! Before this school year began, the students ended their summer with a band camp devoted to learning all the fundamentals associated with marching. To develop deep roots of commitment and consistency, Dr. Bowles welcomed 7th and 8th graders from the Camp Road Middle School Band into the marching team. This allows for younger students to see how music can flourish in their education. Our high school students have embraced the opportunity to mentor these younger musicians and

can often be found assisting and giving afternoon lessons at the middle school. In addition, we have heard from students and parents how the opportunity made it easier for them to transition to high school. They stated they already knew some high school students and their way around JICHHS when they entered as 9th graders. This highlights another rewarding aspect of band.

The JICHHS bands continue to impress with their maturity, camaraderie, enthusiasm, and skills under the guidance of the band director, Dr. Bowles. We are extremely proud of them. We invite you to visit the band website, www.jichsband.org, and our social media platforms on FaceBook @JICHHSband and Instagram @JICHHS_bands for ongoing updates. Most concerts are recorded and available for free on YouTube. Thank you for this opportunity, Town Of James Island.

James Island Charter High School Band Backers

Gretchen Bowles (JICHS Band Director)

Sarah Williams (President)

Anna Linnwille (Vice President)

Lauren Karamsichani (Treasurer)

Nick Webb (Bookkeeper)

Denise Sanger Weinstein (Secretary)



ATLANTA GA 39901-0001

In reply refer to: 0752439619
Oct. 25, 2016 LTR 4168C 0
41-2097703 000000 00
00015939
BODC: TE

JAMES ISLAND CHARTER HIGHSCHOOL
BAND BACKER ASSOCIATION
* NEVILLE E CURTIS
PO BOX 13894
CHARLESTON SC 29422-3894

022865

Employer ID Number: 41-2097703
Form 990 required: Y

Dear Taxpayer:

We issued you a determination letter in August 2003, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(03).

Our records also indicate you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Section 509(a)(2).

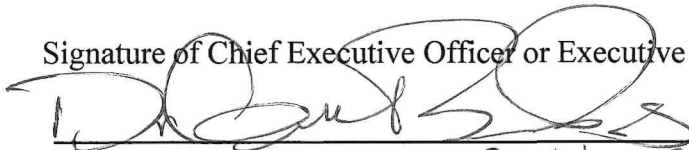
Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.


In the heading of this letter, we indicated whether you must file an annual information return. If a return is required, you must file Form 990, 990-EZ, 990-N, or 990-PF by the 15th day of the fifth month after the end of your annual accounting period. IRC Section 6033(j) provides that, if you don't file a required annual information return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

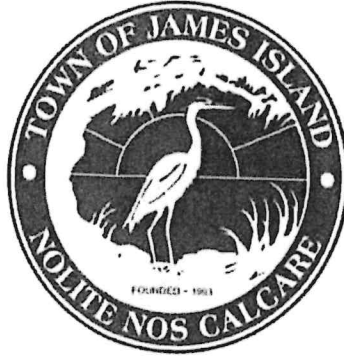
I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Signature of Chief Executive Officer or Executive Director _____ Date 10/30/25

Name and Title (please print) Gretchen Bousles Director of Bands

Signature of Chief Financial Officer or Board Chairperson _____ Date 10-30-25

Name and Title (please print) Sarah Williams Band Backers President

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures



Community Assistance Grant Program

2025-2026

APPLICATION GUIDELINES

Community Assistance Grants are awarded to non-profit organizations that provide beneficial services for the Town of James Island community. In recent years, the Town has added additional funding more specific to non-profit organizations for the purpose of promoting and bringing tourism to our hospitality industry. The two categories of Community Assistance Grants are as follows:

- Community Services Grants: Non-profit organizations that provide services to the Town of James Island community generally cover the areas of education, health and human needs, community development, the environment or public safety. The Town has budgeted \$40,000 this fiscal year for this category of grant applications.
- Promotional Grants: The Town is also accepting applications for community organizations that assists the Town of James Island by bringing and promoting tourism to our hospitality industry. The Town has budgeted \$5,000 this fiscal year for this category

Applications must be received by Friday, November 7, 2025. Applicants are invited to attend the Thursday, November 20, 2025 Town Council meeting at 7:00 p.m. and present their requests to Council if they would like to do so. Awards will be announced at the same meeting unless the number of qualifying applications exceeds the budgeted amount for the fiscal year. In that case, the awards will be announced at the following Town Council meeting on December 18, 2025 at 7:00 p.m.

For questions contact: Frances Simmons, Town Clerk, (843) 795-4141 or fsimmons@jamesislandsc.us



FY 2025/2026

Town of James Island

Community Assistance Grant Application

***Applications due by Friday, November 7, 2025 @ 5:00 p.m.**

Completed applications may be mailed, emailed, or hand-delivered to Town Hall

Mail applications to: Town of James Island
Re: Community Assistance Grant Program
P.O. Box 12240
James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
Email to fsimmons@jamesislandsc.us

Amount requested: \$ 5000.00

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	JI Lil Trojans	
Contact Name and Title:	Joseph Matthews - Athletic Director	
Mailing Address:	1037 Pauline Ave, Charleston, SC 29412	
Street Address (if different)		
Phone Number:	843-568-5216	
Fax Number:		
Email Address:	jililtrojans@gmail.com	
How long has your organization been in existence?	4 YEARS	

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3) Government unit
 Other Tax-exempt (specify status) Federal State Local
 Church/Religious organization Unincorporated association Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	
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FOCUS AREA: (check one)

- Arts Community Development
 Education Environment
 Health and Wellness Public Safety
 Human Needs Youth Development
 Local Tourism/Promotion

PROGRAM SERVICES (check one)

- Children Families Youth Senior Citizens
 Visitors to James Island
 Other (Specify)

Geographic area served:	James Island, Folly Beach, and the greater Charleston area
Percentage of service provided to the Citizens of the Town of James Island	
Percentage of services provided to visitors to the Town of James Island	

Applicant overall operating budget: Fiscal Year 11-1-24 10-31-25
M/D/YY M/D/YY

Please list the history of funding to your agency from the Town of James Island :

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ _____
2023/2024	\$ _____
2024/2025	\$ _____

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Signature of Chief Executive Officer or Executive Director

Date

Joseph Matthews Athletic Director 11-12-2025
Name and Title (please print)

Signature of Chief Financial Officer or Board Chairperson

Date

Name and Title (please print)

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures

Jl LIL TROJANS

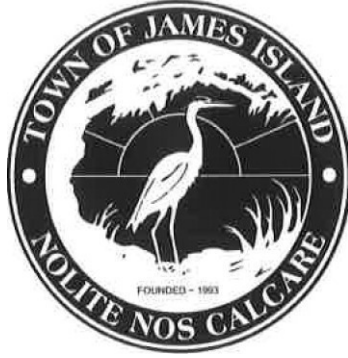
In 2022, Westchester Bengals, Honey Hill Chargers, and James Island Rec collaborated with City of Charleston Rec. Department and Jl Trojans Football Program to come as one under the James Island Charter High School Umbrella to formulate our James Island Lil Trojans 9-10 and 11-12 Youth Football later adding on our 7-8 Youth Football team. We believe we have developed one of the best youth programs in the area- both in terms of competitiveness and values for James Island and surrounding areas. Our success depends upon a commitment to excellence from our participants, coaches and parents. Our organization provides parents and players an understanding of the James Island Lil Trojans Youth Sports Organization standards and level of expectations.

The goal of the James Island Lil Trojans Youth Sports Organization is to provide all children quality instruction, teaching them the meaning of good sportsmanship, teamwork, and cooperation. Most of all, we want all the children to have FUN!! Our job, as parents, coaches, and our volunteers is to facilitate a fun learning experience and to lead by example.

Throughout the past 4 seasons, James Island Lil Trojans Youth Sports Organization has participated in a variety of different events besides football such as fundraisers, trips, banquets, community service, and volunteer services through our booster organization. This is our way of giving back to the James Island community for their continuous support.

The James Island Lil Trojans also have a Booster Club that volunteers and is backed by the City of Charleston Recreational Department that provides assistance to the James Island Lil Trojans Sports Organization. Members of the booster club provide coaches, parents, and players with assistance for their sports or organizational needs. The success of our booster club is because of the dedication and commitment of our volunteer booster members.

We appreciate the parents and community for entrusting us with their most treasured “possession”, their child to assist with developing them throughout their youth sports experience. A safe, enjoyable, and rewarding experience for your child is our number one goal. All funding collected goes towards Jl Lil Trojans program. We use the funding received to financially support our teams for such things as league/teams’ cost, equipment, insurance cost, banquet cost and many other things we must purchase in order to keep our organization afloat. We thank you for your interest and your continued support of our organization. It is our sincere hope that this will be an exciting and rewarding experience for your child(ren) and your family.



Community Assistance Grant Program

2025-2026

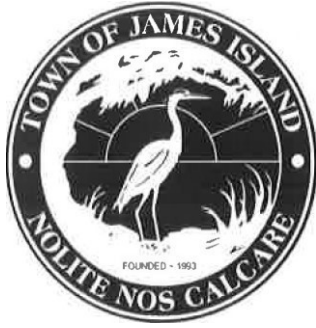
APPLICATION GUIDELINES

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For questions contact: Frances Simmons, Town Clerk, (843) 795-4141 or fsimmons@jamesislandsc.us



FY 2025/2026

Town of James Island

Community Assistance Grant Application

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Completed applications may be mailed, emailed, or hand-delivered to Town Hall

Mail applications to: Town of James Island
 Re: Community Assistance Grant Program
 P.O. Box 12240
 James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
 Email to fsimmons@jamesislandsc.us

Amount requested: \$ 3,000

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	James Island Players	
Contact Name and Title:	Taylor Hill-Keathley, Business Manager	
Mailing Address:	853 Seafarer Way, Charleston, SC 29412	
Street Address (if different)		
Phone Number:	(843) 822-2261	
Fax Number:		
Email Address:	info@jamesislandplayers.org	
How long has your organization been in existence?	8 years	

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

The James Island Players (formerly known as the Fort Johnson Players) is a youth community theater non-profit with longstanding and deep community ties to the Town of James Island and the greater Charleston area. As the Fort Johnson Payers, we have served students and the community for nearly 40 years. Every year we put on two musicals, a Spring and Fall show, for students in grades 6 through 12. In the years since the loss of practice and performance space at Fort Johnson Middle School back in 2017, we have adapted to new rehearsal and performance spaces, largely thanks to the support of parents and the James Island community.

However, the transition from a small school club to a non-profit organization has meant that our operating costs have increased. We now have to cover expenses like venue rental, insurance, and administrative costs, on top of the usual production expenses. To ease the financial burden on our participant's parents and keep theater accessible to all, we strive to become more financially independent. The funding from this grant would go toward the rental of performance and rehearsal space at James Island Charter High School, and ensure that student fees and ticket sales can go straight to funding the operations of each show (licensing, sets, makeup, costumes, etc.)

We are dedicated to empowering youth through theater by fostering their talents and leadership. We believe that stage performance builds confidence, encourages personal growth, and promotes collaboration for these young people, all while captivating, entertaining, and bringing joy to the James Island community. We hope that you will consider supporting us in this endeavor, as your backing would mean so much to both us and to our performers and their families.



I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Arleen Stewart

Signature of Chief Executive Officer or Executive Director

Date

Arleen Stewart, Director

11/7/2025

Name and Title (please print)

Taylor Hill-Keathley

Signature of Chief Financial Officer or Board Chairperson

Date

Taylor Hill-Keathley

11/7/2025

Name and Title (please print)

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures

This page can be used for additional information:

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: NOV 14 2017

JAMES ISLAND PLAYERS
853 SEAFARER WAY
CHARLESTON, SC 29412-0000

Employer Identification Number:
82-2517970
DLN:
26053703003137
Contact Person:
CUSTOMER SERVICE ID# 31954
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
June 30
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
August 28, 2017
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Letter 947

JAMES ISLAND PLAYERS

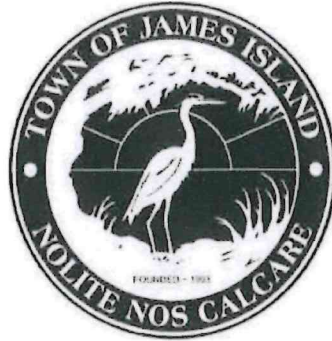
Sincerely,

Stephen A. Markson

Director, Exempt Organizations
Rulings and Agreements

List of Staff and Board Members:

- Arleen Stewart, Director/Board Member (843) 364-0428
- Taylor Hill-Keathley, Business Manager/Board Member (843) 822-2261
- Anna Linnville, Assistant Director/Board Member (843) 754-9881
- Marlo Burgess, Board Member (843) 860-1149
- Ashley Hill-Keathley, Board Member (864) 760-5478
- Lindsey Napier, Board Member (843) 642-0852
- Mary Ann Evans, Board Member (843) 670-0836
- Eric Stewart, Board Member (843) 818-9661
- Heather Post, Board Member (843) 697-0589
- Heather Bryan, Board Member (843) 696-9995



Community Assistance Grant Program

2025-2026

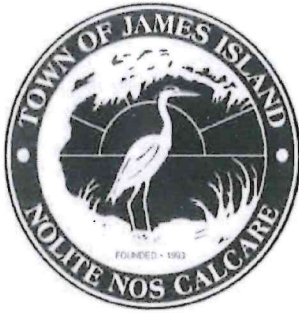
APPLICATION GUIDELINES

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FY 2025/2026

Town of James Island

Community Assistance Grant Application

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 Re: Community Assistance Grant Program
 P.O. Box 12240
 James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
 Email to fsimmons@jamesislandsc.us

Amount requested: \$ 5,000

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	Opportunity Calls Everyone Family Development Center (OCE)	
Contact Name and Title:	Denise L. Johnson/Executive Director	
Mailing Address:	1942 Cherrywoods St Orangeburg Sc 29115	
Street Address (if different)		
Phone Number:	843-568-5589	
Fax Number:		
Email Address:	ocfamilyinfo@gmail.com	
How long has your organization been in existence?	8 years	

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3)
 Government unit
 Other Tax-exempt (specify status)
 Federal
 State
 Local
 Church/Religious organization
 Unincorporated association
 Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	84-3618521
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FOCUS AREA: (check one)

- Arts
 Community Development
 Education
 Environment
 Health and Wellness
 Public Safety
 Human Needs
 Youth Development
 Local Tourism/Promotion

PROGRAM SERVICES (check one)

- Children
 Families
 Youth
 Senior Citizens
 Visitors to James Island
 Other (Specify)

Geographic area served:	James Island, Folly Beach, and the greater Charleston area
Percentage of service provided to the Citizens of the Town of James Island	65%
Percentage of services provided to visitors to the Town of James Island	10%

Applicant overall operating budget: Fiscal Year 07/25 07/26
M/D/YY M/D/YY

Please list the history of funding to your agency from the Town of James Island :

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ 2,000
2023/2024	\$ 2,500
2024/2025	\$ 8,049

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

Opportunity Calls Everyone Family Development Center (OCE) is dedicated to

strengthening youth, families, and couples through holistic, wraparound programs and services that promote mental wellness, life skills, and independence. We provide comprehensive services including grief support, mental health wellness, education in STEM and financial literacy, prevention of risky behaviors, independent living programs for youth aging out of foster care, summer camps, afterschool programs, and family/marriage coaching. Our organization serves as a trusted resource and community hub, equipping youth and young adults with the tools, guidance, and experiences they need to confidently navigate life's challenges and build successful, independent futures. OCE is seeking funding to expand and sustain these critical programs. Specifically, we need support to: Launch and operate our Independent Living Program for youth aging out of foster or experiencing homelessness. Expand our Summer Camp and Battle of the Camps initiatives to reach more youth with educational and skill-building opportunities. Develop STEM, financial literacy, and life skills programs to ensure youth have access to career-ready and future-focused education. Provide ongoing counseling, grief support, and risk prevention services to youth, families, and couples. With funding, OCE can strengthen its capacity to provide holistic, wraparound programs, reach more individuals in need, and create lasting, generational impact in our community. This support will allow us to ensure every youth, family, and couple we serve has the resources and guidance to thrive.

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Denise Johnson

Signature of Chief Executive Officer or Executive Director

Date

Denise Johnson / Executive Director 11/02/2025

Name and Title (please print)

Adrian Ladson

11/01/2025

Signature of Chief Financial Officer or Board Chairperson

Date

Adrian Ladson

Name and Title (please print)

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures

**STATE OF SOUTH CAROLINA
SECRETARY OF STATE**

**ARTICLES OF INCORPORATION
Nonprofit Corporation – Domestic
Filing Fee \$25.00**

Pursuant to S.C. Code of Laws Section 33-31-202 of the 1976 S.C. Code of Laws, as amended, the undersigned corporation submits the following information

1. The name of the nonprofit corporation is

OCE Family Development Center LLC.

2. The initial registered office (registered agent's address in SC) of the nonprofit corporation is
1932 N. Grimball Rd

(Street Address)

Charleston, South Carolina 29412

(City, State, Zip Code)

The name of the registered agent of the nonprofit corporation at that office is

Denise Ladson Johnson

(Name)

I hereby consent to the appointment as registered agent of the corporation.

(Agent's Signature)

3. Check "a", "b", or "c", whichever is applicable. Check only one box.

- a. The nonprofit corporation is a public benefit corporation.
b. The nonprofit corporation is a religious corporation.
c. The nonprofit corporation is a mutual benefit corporation.

4. Check "a" or "b" whichever is applicable

- a. This corporation will have members.
b. This corporation will not have members.

5. The principal office of the nonprofit corporation is
1932 N. Grimball Rd

(Street Address)

Charleston, South Carolina 29412

(City, State, Zip Code)

OCE Family Development Center LLC.

Name of Corporation

6. If this nonprofit corporation is either a **public benefit** or **religious corporation** complete either "a" or "b", whichever is applicable, to describe how the remaining assets of the corporation will be distributed upon dissolution of the corporation. **If you are going to apply for 501(c)(3) status, you must complete section "a"**.

a.

Upon dissolution of the corporation, assets shall be distributed for one or more exempt purposes within the meaning of section 501(c)(3) of the Internal Revenue Code, or the corresponding section of any future Federal tax code, or shall be distributed to the Federal government, or to a state or local government, for a public purpose. Any such asset not so disposed of shall be disposed of by the Court of Common Pleas of the county in which the principal office of the corporation is then located, exclusively for such purposes or to such organization or organizations, as said court shall determine, which are organized and operated exclusively for such purposes.

If you choose to name a specific 501(c)(3) entity to which the assets should be distributed, please indicate the name of the selected entity.

OR

b.

If the dissolved corporation is not described in Section 501(c)(3) of the Internal Code, upon dissolution of the corporation, the assets shall be distributed to one or more public benefit or religious corporation or to one or more of the entities described in (i) above.

If you chose to name a specific public benefit, religious corporation or 501(c)(3) entity to which the assets should be distributed, please indicate the name of the selected entity.

7. If the corporation is mutual benefit corporation complete either "a" or "b", whichever is applicable, to describe how the (remaining) assets of the corporation will be distributed upon dissolution of the corporation.

a.

Upon dissolution of the mutual benefit corporation, the (remaining) assets shall be distributed to its members, or if it has no members, to those persons to whom the corporation holds itself out as benefiting or serving.

b.

Upon dissolution of the mutual benefit corporation, the (remaining) assets, consistent with the law, shall be distributed to

8. The optional provisions which the nonprofit corporation elects to include in the articles of incorporation are as follows [See S.C. Code of Laws Section 33-31-202(c)].

OCE Family Development Center LLC.

Name of Corporation

9. The name and address of each incorporator is as follows (**only one is required, but you may have more than one**).

Denise Ladson Johnson

(Name)

1932 N. GRIMBALL RD

(Business Address)

CHARLESTON, South Carolina 29412

(City, State, Zip Code)

(Name)

(Business Address)

(City, State, Zip Code)

(Name)

(Business Address)

(City, State, Zip Code)

10. Each original director of the nonprofit corporation must sign the articles but only if the directors are named in these articles.

Denise Ladson Johnson

(Name – only if names in articles)

Denise Ladson Johnson

(Signature of Director)

(Name – only if names in articles)

(Signature of Director)

(Name – only if names in articles)

(Signature of Director)

OCE Family Development Center LLC.

Name of Corporation

11. Each incorporator listed in #9 must sign the articles

Denise Ladson Johnson

(Signature of Incorporator)

(Signature of Incorporator)

(Signature of Incorporator)

12. If the document is not to be effective upon filing by the Secretary of State, the delayed effective date/time is:

The State of South Carolina



Office of Secretary of State Mark Hammond

Certificate of Existence

I, Mark Hammond, Secretary of State of South Carolina Hereby Certify that:

OCE Family Development Center LLC., a nonprofit corporation duly organized under the laws of the State of South Carolina on June 9th, 2017, has as of the date hereof filed as a nonprofit corporation for religious, educational, social, fraternal, charitable, or other eleemosynary purpose, and has paid all fees, taxes and penalties owed to the State, that the Secretary of State has not mailed notice to the company that it is subject to being dissolved by administrative action pursuant to S.C. Code Ann. §33-31-1421, and that the nonprofit corporation has not filed articles of dissolution as of the date hereof.

Given under my Hand and the Great Seal
of the State of South Carolina this 9th day
of March, 2022.


Mark Hammond, Secretary of State

Opportunity Calls Everyone Family Development Center-

Staff

Executive Director

Denise Johnson

843-568-5589

ocfamilyinfo@gmail.com

Program Director

Moses Johnson

843-699-6765

ocfamilyinfo@gmail.com

Mentor/Tutoring Counselor

Mone' Johnson

843-699-6765

ocfamilyinfo@gmail.com

Boards of Directors

Chair

Adrian Ladson

843-699-6765

ocfamilyinfo@gmail.com

Vice-Chair

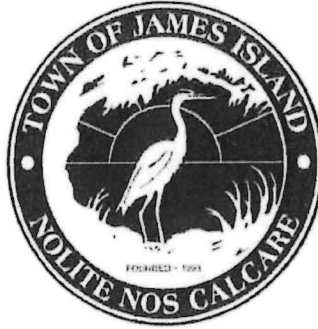
TBA

Treasurer/ Secretary

Dominique Ladson

ocefamilyinfo@gmail.com

843-699-6765



Community Assistance Grant Program

2025-2026

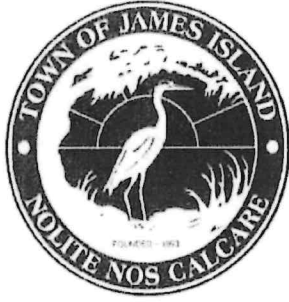
APPLICATION GUIDELINES

Community Assistance Grants are awarded to non-profit organizations that provide beneficial services for the Town of James Island community. In recent years, the Town has added additional funding more specific to non-profit organizations for the purpose of promoting and bringing tourism to our hospitality industry. The two categories of Community Assistance Grants are as follows:

- **Community Services Grants:** Non-profit organizations that provide services to the Town of James Island community generally cover the areas of education, health and human needs, community development, the environment or public safety. The Town has budgeted \$40,000 this fiscal year for this category of grant applications.
- **Promotional Grants:** The Town is also accepting applications for community organizations that assists the Town of James Island by bringing and promoting tourism to our hospitality industry. The Town has budgeted \$5,000 this fiscal year for this category

Applications must be received by Friday, November 7, 2025. Applicants are invited to attend the Thursday, November 20, 2025 Town Council meeting at 7:00 p.m. and present their requests to Council if they would like to do so. Awards will be announced at the same meeting unless the number of qualifying applications exceeds the budgeted amount for the fiscal year. In that case, the awards will be announced at the following Town Council meeting on December 18, 2025 at 7:00 p.m.

For questions contact: Frances Simmons, Town Clerk, (843) 795-4141 or fsimmons@jamesislandsc.us



FY 2025/2026

Town of James Island

Community Assistance Grant Application

***Applications due by Friday, November 7, 2025 @ 5:00 p.m.**

Completed applications may be mailed, emailed, or hand-delivered to Town Hall

Mail applications to: Town of James Island
 Re: Community Assistance Grant Program
 P.O. Box 12240
 James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
 Email to fsimmons@jamesislandsc.us

Amount requested: \$ 5,000

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	Pet Helpers	
Contact Name and Title:	Chasity Taylor, Director of Development	
Mailing Address:	1447 Folly Rd Charleston SC 29412	
Street Address (if different)		
Phone Number:	843-795-1110	
Fax Number:		
Email Address:	ctaylor@pethelpers.org	
How long has your organization been in existence?	47 years	

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

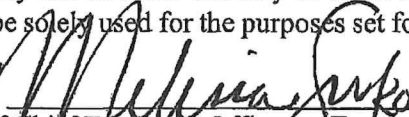
Founded 47 years ago in 1978, Pet Helpers has remained an essential part of the James Island community, providing shelter and rehabilitation to thousands of animals in need each year through adoption, foster care, a robust humane education program, lost and found pet services, low-cost spay/neuter surgeries, preventative vaccines, medical assistance, TNR services, and community programs like a pet food bank, Levi's Legacy, and Seniors for Seniors. We collaborate with city and county animal control by accepting seized, stray, and injured animals when needed. Additionally, in partnership with the Town of James Island, we continue to host quarterly vaccine clinics to help combat rabies and other preventable diseases within the community.


In 2025, Pet Helpers has already taken in 298 stray animals from James Island, accounting for a significant portion of our overall intake this year. With the current cost of care per animal, basic care for these strays exceeds over \$130,000, not including any specialized or emergency treatments which are incredibly common. In addition, our team has provided 144 vaccinations for community pets at James Island vaccine clinics and facilitated 230 Trap-Neuter-Release procedures, directly reducing community spread of disease and overpopulation. This year also marked the implementation of microchip scanning stations on James Island and Charleston County. This has been a proactive step designed to help reunite lost pets with their owners quickly, preventing unnecessary shelter stays and easing the strain on an already overcrowded system.

Pet Helpers has continued to provide high quality care for James Island's animals when no other options exist. We respectfully request \$5,000 in funding from the Town of James Island to help us continue to serve as a vital safety net for animals and residents alike. This partnership has made a tangible difference in our ability to provide lifesaving care and community resources to the animals and residents of James Island. It is an honor to work together to ensure that every animal on James Island has the chance for safety, compassion, and a second chance.

Every day, Pet Helpers is faced with the growing demand for lifesaving care for James Island's animals. From stray and injured pets needing emergency care to community members in need of vaccinations and TNR services, the need continues to exceed our resources. With limited funding, every dollar helps ensure that animals have access to basic care, medical treatment, and a chance at a safe, healthy life. Continued support from the Town of James Island is critical to sustaining these essential services and addressing the urgent needs of the community's most vulnerable animals.

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.


Signature of Chief Executive Officer or Executive Director _____ Date 11-5-2025
Melissa Susko, Executive Director 11.05.2025

Name and Title (please print)
 11.05.2025

Signature of Chief Financial Officer or Board Chairperson _____ Date
Shauna Shackleton, Chief Financial Officer

Name and Title (please print)

- Make sure your application includes the following:
- Your IRS Letter (if applicable)
 - List of officers, staff, and board members
 - Completed application with all required signatures

This page can be used for additional information:



Department of the Treasury
Internal Revenue Service

P.O. Box 2508
Cincinnati OH 45201

In reply refer to: 0248226132
May 22, 2008 LTR 4168C E0
57-0802283 000000 00 000
00016711
BODC: TE

PET HELPERS INC
1447 FOLLY RD
CHARLESTON SC 29412



000052

Employer Identification Number: 57-0802283
Person to Contact: John Kennedy
Toll Free Telephone Number: 1-877-829-5500

Dear Taxpayer:

This is in response to your request of May 13, 2008, regarding your tax-exempt status.

Our records indicate that a determination letter was issued in December 1986, that recognized you as exempt from Federal income tax, and discloses that you are currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records also indicate you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely yours,

Michele M. Sullivan, Oper. Mgr.
Accounts Management Operations I

Bridget Elliot Darst
Alexandra Sandefur
Jennifer Steele
Chasity Taylor
Camren Brinson
Alondra Camacho-Barrios
Diane Carroll
Margaret Cary
Nancy Dean
Hannah Graham
Morgan Haynes
Jenna Joel
Haley Jones
Robert Lehnert
Sharon Marone
Traci Nelson
Reva Sanders
Amy Sisson
Angelina Stephens
Jacqueline Sufferling
Rylee Thompson
Sue Tokarczyk
Sadie Tucker
Laura Union
Mary Vawn
Aleisha Delre
Stephanie Finney
Rachel Jones
Shauna Shackleton

Pet Helpers Board Members and Affiliations 2025

Carol Linville

President

Retired

Amy Novek

Vice President

Retired

Cari Auger

Secretary

Retired

McLeod Williamson

Treasurer

Senior Director of Sales, Tagios

Frederick Baker

Member

Attorney, Motley Rice LLC

James Beall

Member

Retired

Anna Hofford

Member

Development Associate, Bennett Hofford Company

Joanna Hoiles

Member

Managing Director, Elliott Davis

Nancy McGinley

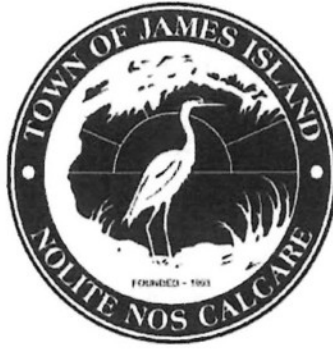
Member

Retired

Jerry Hartzog

Member

Retired



Community Assistance Grant Program

2025-2026

APPLICATION GUIDELINES

Community Assistance Grants are awarded to non-profit organizations that provide beneficial services for the Town of James Island community. In recent years, the Town has added additional funding more specific to non-profit organizations for the purpose of promoting and bringing tourism to our hospitality industry. The two categories of Community Assistance Grants are as follows:

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For questions contact: Frances Simmons, Town Clerk, (843) 795-4141 or fsimmons@jamesislandsc.us



FY 2025/2026

Town of James Island

Community Assistance Grant Application

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Re: Community Assistance Grant Program
P.O. Box 12240
James Island, SC 29412

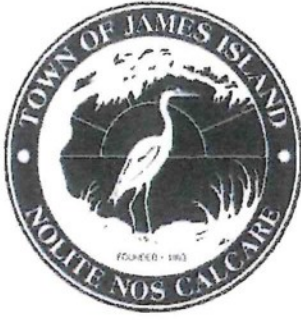
Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
Email to fsimmons@jamesislandsc.us

Amount requested: \$ 2500.00

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	UOT Alpha Tent #212
Contact Name and Title:	Rev. Cynthia E. Smalls
Mailing Address:	1293 Stonepost Road - Chas - 29412
Street Address (if different)	
Phone Number:	843-324-8482
Fax Number:	
Email Address:	c.small1293@att.net
How long has your organization been in existence?	45 years



FY 2025/2026

Town of James Island

Community Assistance Grant Application

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Contact Name and Title:	Rev. Cynthia E. Smalls
Mailing Address:	1293 Stonepost Road - Chas - 29412
Street Address (if different)	
Phone Number:	843-324-8482
Fax Number:	
Email Address:	c.small1293@att.net
How long has your organization been in existence?	45 years

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3) Government unit
- Other Tax-exempt (specify status) Federal State Local
- Church/Religious organization Unincorporated association Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	NA
---	----

FOCUS AREA: (check one)

- Arts
- Education
- Health and Wellness
- Human Needs
- Community Development
- Environment
- Public Safety
- Youth Development
- Local Tourism/Promotion

PROGRAM SERVICES (check one)

- Children Families Youth Senior Citizens
- Visitors to James Island
- Other (Specify)

Geographic area served:	James Island, Folly Beach, and the greater Charleston area
Percentage of service provided to the Citizens of the Town of James Island	60%
Percentage of services provided to visitors to the Town of James Island	25%

Applicant overall operating budget: Fiscal Year _____ M/D/YY _____ M/D/YY

Please list the history of funding to your agency from the Town of James Island :

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ <u>2000.00</u>
2023/2024	\$ <u>2000</u>
2024/2025	\$ <u>2000.00</u>

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

Alpha Tent #212 of James Island, SC is a Fraternal Organization of Christian Women. It is a under the umbrella of the "The United Order of Tents aka Southern District #1". The tent values are based on biblical principles. To help the sick, widow, homeless and those that are less fortunate or have a need. Alpha Tent#212 continues to offer the services has helped numerous families and organization throughout the years with the distribution of food, cleaning and sanitizing supplies, personal care items, providing rides to appointments/shopping and are personal shoppers for seniors. Additionally, we supply our adopted school, James Island Elementary with clothes, cleaning and safety items.

Alpha Tent service to the community and beyond includes:

Provided transportation for senior and those in need to doctors appointments/shopping & Worship Service

*Provided some scholarships for college students

*School supplies and uniforms .

*Provided & delivered meals to seniors and beyond

*Provided clothes, shoes, blankets, cleaning supply, etc. seniors and others in need

*Provided personal care assistance for those in need

*Provided financial support and food:

*Provided care packages and scholarship for students

*Provided support and Meals for Elementary School

*Provided Support & meals for High school Athletic Teams

Alpha Tent #212 continues to support the community by the investing of their time, talent and resources. We take the approach of saving our community by empowering our people with knowledge, offering services that useful and helpful to them. We will continue to serve as an advocate for the children, adults and seniors. We are devoted to creating a positive environment and livable neighborhood/community for all. Affording them the same opportunities as others.

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3
- Government unit
- Other Tax-exempt (specify status) Federal State Local
- Church/Religious organization Unincorporated association Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	NA
---	----

FOCUS AREA: (check one)

- Arts
- Education
- Health and Wellness
- Human Needs
- Community Development
- Environment
- Public Safety
- Youth Development
- Local Tourism/Promotion

PROGRAM SERVICES (check one)

- Children Families Youth Senior Citizens
- Visitors to James Island
- Other (Specify)

Geographic area served:	James Island, Folly Beach, and the greater Charleston area
Percentage of service provided to the Citizens of the Town of James Island	60%
Percentage of services provided to visitors to the Town of James Island	25%

Applicant overall operating budget: Fiscal Year _____ M/D/YY _____ M/D/YY

Please list the history of funding to your agency from the Town of James Island :

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ 2000.00
2023/2024	\$ 2000
2024/2025	\$ 2000.00

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Signature of Chief Executive Officer or Executive Director

Date

Rev Cynthia E. Smalls

21 Oct 25

Name and Title (please print)

Rev Cynthia E. Smalls

Signature of Chief Financial Officer or Board Chairperson

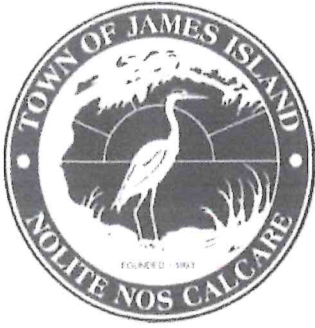
Date

Name and Title (please print)

Make sure your application includes the following:

- Your IRS Letter (if applicable)
- List of officers, staff, and board members
- Completed application with all required signatures

This page can be used for additional information:



FY 2025/2026

Town of James Island

Community Assistance Grant Application

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Re: Community Assistance Grant Program
P.O. Box 12240
James Island, SC 29412

Hand-Deliver to: Town Hall, 1122 Dills Bluff Road; or
Email to fsimmons@jamesislandsc.us

Amount requested: \$ 2,500.⁰⁰

*Typical awards are in the \$500 - \$5,000 range. Be mindful of limited funds when making your request.

ORGANIZATION INFORMATION

Name of Organization:	Waves 4 Women	
Contact Name and Title:	Sarah Butler, Executive Director	
Mailing Address:	P.O. Box 352, Folly Beach 29439	
Street Address (if different)	N/A	
Phone Number:	843-530-1100	
Fax Number:	N/A	
Email Address:	Sarahelizabethwetmore@gmail.com	
How long has your organization been in existence?	2019, 6 years	

Please check the best description of your organization:

- Tax Exempt charitable organization (501 (c) 3)
 Government unit
 Other Tax-exempt (specify status)
 Federal
 State
 Local
 Church/Religious organization
 Unincorporated association
 Other (specify) _____

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). A tax-exempt identification number is not sufficient.

Federal Employer Identification Number:	83-4559870
---	------------

FOCUS AREA: (check one)

- Arts
 Community Development
 Education
 Environment
 Health and Wellness
 Public Safety
 Human Needs
 Youth Development
 Local Tourism/Promotion

PROGRAM SERVICES (check one)

- Children
 Families
 Youth
 Senior Citizens
 Visitors to James Island
 Other (Specify) *Women and girls*

Geographic area served:	James Island, Folly Beach, and the greater Charleston area ✓
Percentage of service provided to the Citizens of the Town of James Island	75 %
Percentage of services provided to visitors to the Town of James Island	75 %

Applicant overall operating budget: Fiscal Year 1/1/25 1/1/26
Approx \$100K Annual operating budget

Please list the history of funding to your agency from the Town of James Island :

<u>Fiscal Year</u>	<u>Amount</u>
2022/2023	\$ <u>Unknown</u>
2023/2024	\$ <u>2,000</u>
2024/2025	\$ <u>1,500</u>

GIVE A STATEMENT ABOUT YOUR ORGANIZATION AND YOUR SPECIFIC NEED FOR FUNDING: (additional pages may be attached to this application):

*Please see attached statement.
Thank you!*

I hereby certify that all funds that may be received by applicant organization from the Town of James Island will be solely used for the purposes set forth in this application and will comply with all laws and statutes.

Signature of Chief Executive Officer or Executive Director

Date

Sarah Butler *S/EButler*

11/6/25

Name and Title (please print)

Erin Jones *w/ express permission for Sarah to sign*

11/6/25

Signature of Chief Financial Officer or Board Chairperson

Date

Erin Jones, CFO + Board Chair

Name and Title (please print)

Make sure your application includes the following:

- Your IRS Letter (if applicable) ✓
- List of officers, staff, and board members ✓
- Completed application with all required signatures ✓

November 6th, 2025

Please accept this is an attachment to the Town of James Island Community Grant Application from Waves 4 Women. We sincerely appreciate this opportunity. Please reach out to us with any questions.

Waves 4 Women is a nonprofit therapeutic surf program for women, teens and girls which promotes psychological and physical wellbeing through a combination of surf and mindfulness instruction and community building. We have been serving the James Island community since 2019. Residents and visitors of James Island are frequent volunteers for and participants in our programming. Waves 4 Women depends on community grants and fundraising to make it possible for us to continue the work we do empowering, strengthening and healing women and girls. We sincerely need funding and support this year in order to accomplish our goals and continue effectively serving this community.

Waves 4 Women provides much more than surfing. We provide a science-based blue mind therapy curriculum in a supportive environment for women and girls. We serve women in our surf clinics via individual registrations into a series of small group sessions, or via collaboration with like-minded organizations who partner with us to offer our surf therapy program to the women from their organization. Similarly, we serve middle school and teen girls via individual registration for our teens clinic, or via our partnerships with other community-based organizations with a collaborative purpose or mission that blends with ours. Many of the women and girls we encounter are struggling with stressors and challenges such as depression, anxiety, addiction, abuse, neglect, financial difficulties, relationship struggles, family dysfunction, poverty, grief, burnout, health issues, and the list goes on and on. The beach and the ocean naturally encourage healing and teach resilience, and we use surfing and mental health activities to collaboratively manage challenges.

What we need funding and support for now include the following:

- The financial ability to pay surf instructors. Our instructors (many of whom are James Island residents) are currently volunteers. These women are wonderful, but they all can't give of their time and energy for free all of the time. In order to ensure the safety of our participants, we need properly ocean rescue trained surf instructors. Our lead surf instructors need to be paid positions.
- The financial ability to pay mental health care providers. Again, most of our wellness coaches, therapists, social workers and psychologists are James Island residents and are volunteers. We only have one, very

- part-time paid wellness professional. Paid professionals can provide the care that the women and girls we serve deserve.
- The financial ability to lower the cost of our pay-for clinics for both individuals and groups, AND to start a scholarship/hardship fund. We never want someone to be unable to get the care, support and community she needs because they can't afford it. Having a scholarship fund has long been a goal of Waves 4 Women, but we need financial support to realize this dream.
 - 100% of a community grant award from the Town of James Island would go into supporting our programming.

We are committed to empowering women and girls in and around the James Island community. Let's serve the women and girls of James Island together.

Many thanks,



Sarah Elizabeth Wetmore Butler
Executive Director and General Counsel

Erin McKittrick Ferrell Jones
Founder, Chief Financial Officer
and Chair of the Board of Directors

Waves 4 Women

P.O. Box 352, Folly Beach, SC 29439

Name: Sarah Butler

Position: Executive Director & General Counsel

Relevant Job Experience/Training/Education:

- Past President South Carolina Defense Trial Attorneys' Association
- Retired Law Partner, Copeland Stair Valz & Lovell
- Certified Professional Life Coach
- Undergraduate degrees in Sociology (with honors) and Women's Studies from Wake Forest University; Juris Doctorate from Wake Forest University School of Law

Name: Erin Jones

Position: Chair of the Board of Directors & Chief Financial Officer
Founder of Waves 4 Women

Relevant Job Experience/Training/Education:

- Licensed Independent Social Worker (LISW-CP)
- Bachelors of Social Work degree from the University of Missouri-Columbia
- Masters of Social Work degree from the University of South Carolina
- School Based Therapist through MUSC; Clinical Therapist in the Posttraumatic Stress Disorders Clinic at the Charleston VAMC; Research Coordinator at MUSC's Anxiety Disorders Program; Coordinator of an Outdoor Alternative School program through Clemson University

Name: Nicole Knudsen

Position: Surf Director

Relevant Job Experience/Training;

- 200hr Yoga Certificate
- Professional Acrobat
- Former Special Education Teacher, Berkeley & Charleston Counties

Name: Kathie Watson

Position: Wellness Director/ Social Media Marketing

Relevant Job Experience/Training/Education:

- KathieCoaches,LLC (owner)
- Certified Life, Health, Confidence Coach
- BA Communication Studies/ PR from University of North Carolina- Charlotte

Waves 4 Women Board Members 2025:

Erin Jones, LISW-CP

Ashley Bullock, PhD

Aimee McRae-Clark, Pharm.D., BCPP

Ashley Early, MSW, LISW-CP-S

Kerry Sturm

Elle Gears

Marybeth Olivetti

Kelly Franklin

INTERNAL REVENUE SERVICE
P. O. BOX 2508
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **MAY 13 2019**

WAVES 4 WOMEN
C/O ERIN JONES
1004 JAMSIE COVE
CHARLESTON, SC 29412-0000

Employer Identification Number:
83-4559870
DLN:
26053521002559
Contact Person:
CUSTOMER SERVICE ID# 31954
Contact Telephone Number:
(877) 829-5500
Accounting Period Ending:
December 31
Public Charity Status:
170(b)(1)(A)(vi)
Form 990/990-EZ/990-N Required:
Yes
Effective Date of Exemption:
April 29, 2019
Contribution Deductibility:
Yes
Addendum Applies:
No

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

About Us

Waves 4 Women is a nonprofit therapeutic surf program which promotes psychological and physical wellness for women who have experienced trauma and other life stressors. We use surfing, the ocean, and adventure based activities to teach life skills.



Connect With Us



www.waves4women.org



scwaves4women@gmail.com



5th St West Folly Beach, SC



WAVES 4 WOMEN
SURF SISTERS



**EMPOWERING
WOMEN
THROUGH
SURFING**

Frances Simmons

From: Dena Davis <dadavis1344@gmail.com>
Sent: Thursday, October 16, 2025 4:58 PM
To: Town of James Island News
Subject: Support for Resolution to Rename Pinckney Park in Honor of Simeon Pinckney

CAUTION: This email originated from outside the Town of James Island. Maintain caution when opening external links/attachments

Dear Members of the James Island Town Council,

As a member and historian of the Charleston Branch of the Association for the Study of African American Life and History (ASALH), I am writing to express my strong support for the resolution to rename Pinckney Park as **Simeon Pinckney Park**.

Simeon Pinckney's service and legacy as a member of the 3rd South Carolina Volunteer Infantry (USCT) and his lifelong contributions to the James Island community make this recognition both fitting and overdue. Preserving and properly naming spaces in honor of those who helped shape our shared history ensures that future generations understand the depth of our local heritage.

I urge the Council to adopt this resolution and commend the Town for taking this meaningful step toward honoring one of James Island's most distinguished citizens.

With appreciation,

Dena Davis, Member & Historian

Charleston Area Branch ASALH

Frances Simmons

From: Brook Lyon
Sent: Tuesday, October 14, 2025 6:46 AM
To: Frances Simmons
Cc: Melissa Flick
Subject: Fw: Speed bump on Schooner Road

FYI

Brook Lyon, Mayor

Town of James Island

843.795.4141 | 843.795.4878 (fax)

1122 Dills Bluff Road

James Island, SC 29412

www.jamesislandsc.us



From: merrick earle <merrickearle@yahoo.com>
Sent: Monday, October 13, 2025 4:31 PM
To: Brook Lyon <blyon@jamesislandsc.us>
Subject: Speed bump on Schooner Road

CAUTION: This email originated from outside the Town of James Island. Maintain caution when opening external links/attachments

Brook,

I live across from the Indian mount on Schooner Road and consistently see people start speeding down the street after they turn onto Schooner Road from Leeward Road. They also don't drive in the shape of the street, many people are speeding and take the curves and drive in a straight line.

Frances Simmons

From: Jerome Harris <jeromeharris1215@gmail.com>
Sent: Wednesday, October 15, 2025 6:48 PM
To: Town of James Island News
Subject: Resolution #2025-15 To Rename Pinckney Park to "Simeon Pinckney Park"

CAUTION: This email originated from outside the Town of James Island. Maintain caution when opening external links/attachments

Dear Mayor Lyon and Members of Town Council

I am writing to support Resolution #2025-15 to change the name of Pinckney Park to " Simeon Pinckney Park". I regret not being able to attend the October 16, 2025 Town Council meeting due to it conflicting with plans to celebrate my wife's seventy fifth birthday.

The Township should take pride in the park as a valued community asset .The proposed name change will assist those visiting the park to have a fuller appreciation for a significant aspect of the history of James Island. The name change will also differentiate the site from other sites in the region including the Charles Pinckney National Historic Site and those commemorating the late Senator Clementa Pinckney , Pastor of Mother Emanuel Church.

As a proud descendant of Simeon Pinckney I appreciate, applaud and support the commitment of James Island Township to honor his legacy.

Respectfully
Jerome Harris

To: The Town of James Island
And Mayor Brook Lyon:

The descendants of Simeon Baxter Pinckney would like the name of the park to be changed. This is being suggested because we would like his story to stand out. With the name change we believe this would draw more traffic to the park. We also believe this will become an historical site and be a tourist site. We would like it changed to Simeon B Pinckney Park. As James Islanders are trying to save areas on James Island as green space and being becoming over developed. We would like this park's story to stand as a reminder of the perseverance of Simeon and what all took place on this land. On behalf of the descendants of Simeon Baxter Pinckney We would like thank Mayor Lyon and committee for considering the changing of the parks name.

Thanks

Sherry Ivery-Moore
And descendants of Simeon Baxter Pinckney

Frances Simmons

From: Singleju <singleju@aol.com>
Sent: Thursday, October 16, 2025 3:00 PM
To: Town of James Island News
Subject: Mayor.Lyon &members of town conusil

CAUTION: This email originated from outside the Town of James Island. Maintain caution when opening external links/attachments

Sorry I won't be able to attend the meeting on 10-16-2025.I.support the name change of Pinckney park to Simeon Pinckney park. As a proud desendant of Simeon Pinckney I appreciate the support of the commitment of James Island township to his home legacy.

Respectfully Judy P. Singleton

From: victor crouch <ypanache@gmail.com>
Sent: Wednesday, October 8, 2025 9:58 AM
To: Kristen Crane <kcrane@jamesislandsc.us>
Subject: Support of park name change

CAUTION: This email originated from outside the Town of James Island. Maintain caution when opening external links/attachments

Town of James Island
1122 Dills Bluff Road
James Island, SC 29412

9 October 2025

Dear Honorable Mayor Brook Lyon and Members of Town Council,

In my expected absence from the October 16, 2025 Town Meeting, please accept this letter as my support for the proposed name change to **Simeon Pinckney Park**.

The addition of “Simeon” offers a meaningful and personal distinction that honors and identifies the individual for whom the park is named. This name change ensures that the legacy and full name of Simeon Pinckney is fully remembered.

Respectfully,

Victor L. Crouch,
Town Resident

WakeUp Carolina Proposal for Collaborative Funding Partnership

Submitted to:

Town of James Island, South Carolina

For consideration of funding support through the **South Carolina Opioid Recovery Fund (SCORF)**

Submitted by:

WakeUp Carolina

501(c)(3) Nonprofit Organization

Charleston, South Carolina

Project Title:

The Spero Collective

A Collaborative Community Initiative Between the Town of James Island & WakeUp Carolina

Date: October 16, 2025

Primary Contact:

Nanci Steadman Shipman

Founder & Executive Director

WakeUp Carolina

nancishipman@wakeupcarolina.org

www.wakeupcarolina.org

Total Funding Requested: \$79,156.07

WakeUp Carolina

217 Lucas Street, #G
Mount Pleasant, South Carolina 29464
www.wakeupcarolina.org
nancishipman@wakeupcarolina.org

October 16, 2025

Mayor and Members of the Town Council
Town of James Island
James Island, South Carolina

Dear Mayor and Members of the Town Council,

On behalf of WakeUp Carolina, I want to express my sincere gratitude for your continued leadership and dedication to the health and safety of our community. It is with deep respect and shared purpose that I submit this proposal, *The Spero Collective*, for your consideration and partnership through the South Carolina Opioid Recovery Fund (SCORF).

The Spero Collective represents the next step in our ongoing partnership — a collaborative initiative designed to strengthen local overdose prevention, recovery support, and family wellness efforts on James Island. Guided by the spirit of “*Dum Spiro Spero – While I Breathe, I Hope*,” this project seeks to bridge municipal leadership, first responders, and recovery advocates to ensure that hope and help are within reach for every resident.

WakeUp Carolina remains honored to serve alongside the Town of James Island in this vital work. Together, we are setting a standard for compassionate, data-informed community action — one that reflects the resilience, unity, and care that define this town and its people.

Thank you for your time, trust, and partnership. I look forward to continuing our collaboration through *The Spero Collective* and to the lasting change we can create together.

With gratitude,

Nanci Steadman Shipman
Founder & Executive Director
WakeUp Carolina

Executive Summary

WakeUp Carolina is a 501(c)(3) nonprofit recovery community organization serving **Charleston, Berkeley, and Dorchester Counties** through two offices located in Charleston and Berkeley County, South Carolina.

The organization was born from unimaginable loss — the passing of **19-year-old Creighton Shipman** — and a promise that his story would not end there. Surrounded by community and lifted by love that extended beyond zip codes, the Shipman family transformed grief into purpose. What began as one family's commitment to ensure that no other family walked this road alone has grown into a movement of hope, resilience, and recovery that now serves thousands across the Lowcountry.

WakeUp Carolina's mission is to **promote awareness, provide education, and offer hope in recovery** for young adults, individuals, veterans, and families impacted by substance use through **collaborative community partnerships, trusted resources, and support services** across Berkeley, Charleston, and Dorchester Counties.

Since 2016, WakeUp Carolina has become a trusted regional leader in prevention, harm reduction, recovery, and family support — all provided at no cost to the community. Through **South Carolina Opioid Recovery Fund (SCORF)** allocations, WakeUp Carolina currently partners with **Berkeley County** and the **Town of Mount Pleasant** to deliver SCORF-approved abatement strategies and uses. These partnerships have established the state's first **veteran and veteran-family recovery and wellness program**, the first **family navigation and case management program** in Berkeley County, and one of South Carolina's earliest **community overdose prevention and naloxone access initiatives** — each now serving as a model for municipalities statewide.

Since 2020, WakeUp Carolina has **touched the lives of more than three million community members** through outreach, prevention, education, recovery services, and family support — a reflection of the power of partnership, compassion, and shared purpose.

The **Spero Collective** represents the next step in this work: a collaborative partnership between the **Town of James Island** and **WakeUp Carolina** that expands these proven models locally. This initiative aligns with SCORF-approved abatement strategies and focuses on three integrated projects:

- Expanding 24/7 naloxone access and overdose prevention education;
- Launching South Carolina's first **surf recovery program**, serving individuals, families, first responders, and veterans through trauma-informed surf therapy;
- Supporting a **Community Partnership Coordinator** to strengthen communication, collaboration, and program alignment between municipal leadership, recovery advocates, and service providers.

Through *The Spero Collective*, the Town of James Island and WakeUp Carolina will continue **bridging gaps and removing barriers between community, treatment, law enforcement, and recovery** — ensuring that every resident has access to the care, education, and hope they deserve.

Introduction

WakeUp Carolina respectfully presents this proposal to the Mayor and Town Council of the Town of James Island in support of *The Spero Collective* — a collaborative community initiative designed to strengthen local overdose prevention, recovery support, and family wellness. Grounded in shared purpose and partnership, this project embodies the spirit of “*Dum Spiro Spero – While I Breathe, I Hope.*”

Together, the Town of James Island and WakeUp Carolina will build a model of compassion and accountability — connecting municipal leadership, law enforcement, and recovery advocates in service of community safety and healing. *The Spero Collective* reflects a shared belief that through collaboration and proactive engagement, we can save lives, reduce harm, and foster lasting hope for every neighbor on James Island.

The Spero Collective

The Spero Collective represents a collaborative effort between the Town of James Island and WakeUp Carolina to strengthen local overdose prevention, recovery, and community resilience initiatives. Grounded in the Latin phrase “*Dum Spiro Spero – While I Breathe, I Hope,*” the Collective embodies shared purpose, compassion, and accountability. Through joint programming, open communication, and aligned community outreach, the Spero Collective bridges municipal leadership and recovery support — ensuring that hope, help, and healing remain within reach for every neighbor on James Island.

- **Proposed Funding Project 1**
- **“Dum Spiro Spero – Town of James Island Overdose Prevention Project”**
- **Proposed Funding Project 1 Request: \$31,303.67**

This project will establish a 24/7 Barney Naloxone Stand™ — a free, weather-resistant, and mobile naloxone access station located at Town Hall — providing life-saving nasal naloxone to the community for one year. The initiative will also include monthly Overdose Prevention & Narcan Training sessions at Town Hall, conducted in partnership with the Town of James Island, WakeUp Carolina, the Charleston County Sheriff’s Office (led by Lt. Steve Kudron, Head of County Wellness), and Charleston Center’s Prevention Coordinator, Sarah Halsey.

Each training will include distribution of Link2Resource (L2S) Kits, which contain nasal naloxone, safety tools, and educational materials connecting participants to local treatment, recovery, and family support resources.

The goal of this partnership is to bridge gaps and remove barriers between community, treatment, law enforcement, and recovery, ensuring that help and hope are accessible to all. Through shared

effort, education, and care, this project strengthens James Island's ability to respond to overdoses, prevent loss of life, and build a healthier, more connected community.

- **The Barney Naloxone Stand™** - Newspaper Stand Style Free Standing Naloxone Distribution Box; Part #EN9584FLEX **\$599.00**
 - Barney Naloxone Newstand. Lead times are 2 to 10 weeks depending on custom labeling and order queue. 21" W x 15" D x 43" H Capacity 65-75 Boxes of Narcan Brand Naloxone. Shipping/Freight approx. \$75 per unit. 24.4 lbs.



- **Barney Naloxone Newsstand Custom Design** reflective of the "TOJI & WUC Dum Spiro Spero Project" Fee **\$249.00**



Details for both side panels
Size - 11.5" x 12.5"

- **Casters Kit. Set of 4 Swivel Casters.** EN9702 **\$139.99**



- **Security Cable \$24.95**
 - For securing to pole or other permanent structures. Includes Cable and Padlock - Keyed the Same.



SOURCE:

Illinois Supply Company

CREATORS OF AEK BRAND STORAGE SYSTEMS

EPINEPHRINE - NALOXONE - BLEEDING CONTROL

This Web Site Is For Non-Profit Agencies and Does Not Charge Sales Tax

773-932-7483 www.illinoisupply.com

Illinois Supply Company
 PREVENTING - NALOXONE - BLOOD CONTROL

Alteryx Emergency & Critical Supply Company
 P.O. Box 374, Pleasant Hill, 60029 USA
 Phone: 312-332-7483 Fax: 312-332-4763
 E-mail: orders@alteryxemergency.com
 www.alteryxemergency.com
 Buy in the USA with the flow of a parent,
 and a product that they'll never be needed.

TO:
 Alteryx Bloodstream Solutions
 217 Oak Street Ave
 Moline, IL
 61201-2914
 312-332-7483
 312-332-4763

PRODUCT DETAILS:

Internal SKU	Product	Unit Price	Qty	Amount
EN908164	The Alteryx Naloxone Spray™ - Naloxone Shot Spray Line Sterile Naloxone Dose Pump Box	\$33.00	1	\$33.00
EN908165	The Alteryx Naloxone Spray™ - Naloxone Shot Spray Line Sterile Naloxone Dose Pump Box	\$33.00	1	\$33.00
EN908166	The Alteryx Naloxone Spray™ - Naloxone Shot Spray Line Sterile Naloxone Dose Pump Box	\$33.00	1	\$33.00
	Subtotal			\$99.00
	Shipping and handling			\$20.85
	Total			\$1,085.87

Helpful Notes For Organizations

Our Website:
 Visit our website at www.alteryxemergency.com for more information on our products and services. You can also contact us directly at orders@alteryxemergency.com or call us at 312-332-7483. We are open Monday through Friday, 9:00 AM to 5:00 PM EST. We do not have a weekend or holiday service. Please note that our website is not available during these times.

Customer Service:
 Our customer service team is available to assist you with any questions or concerns you may have. You can reach us at orders@alteryxemergency.com or call us at 312-332-7483. We are open Monday through Friday, 9:00 AM to 5:00 PM EST. We do not have a weekend or holiday service. Please note that our website is not available during these times.

Ordering:
 To place an order, please visit our website at www.alteryxemergency.com or call us at 312-332-7483. We are open Monday through Friday, 9:00 AM to 5:00 PM EST. We do not have a weekend or holiday service. Please note that our website is not available during these times.

Customer: Bloodstream 733-332-7483
sales@alteryxsupply.com

- **NARCAN® NASAL 70 cases, \$30,124.80**
 - Spray 4 mg \$33.00 per carton (2-devices per carton); Min Order Qty: 1 case (12 Carton) total \$396.00




About the product

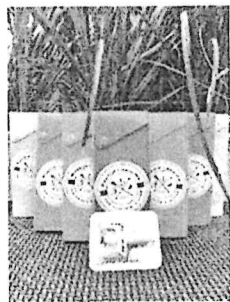
- NARCAN® Nasal Spray may be ordered by the case
 - Each case contains 12 cartons
 - Each carton contains two 4 mg devices
- Carton Dimensions: Carton Dimensions (W x D x H) 2.98" x 2.39" x 5.61"

- Blister Dimensions: (H x W x D) 81 x 64 x 25 mm
- NDC:69547-627-02
- James Island 'Barney Box' holds 65-70 cartons of Narcan

SOURCE: Narcan Direct

Product	Price	Quantity	Quantity (Eaches)
 NARCAN® NASAL Spray 4 mg NDC: 69547-627-02 case of 12 cartons, 2 per carton Remove	\$33.00	70 Update	840
SUBTOTAL			\$ 27,720.00
SALES TAX			\$ 2,494.80
TOTAL			\$ 30,214.80

- ***“Link2Resource Kits” or “L2S kits” 420 kits \$1,743.00***
 - L2S \$4.15 per kit (plastic snap kit, gloves, resource card, TOJI &WUC stickers on outside of kit, QR overdose prevention training sticker, & 2 nasal Narcans)
 - 420 L2S kits x \$4.15 per kit total \$1,743.00
 - 12 monthly Overdose Prevention & Narcan Trainings, Collaboration between TOJI, WUC, Charleston Center, & CCSO this bridges all gaps and removes barriers for our community with support with the Town < Recovery Community < Treatment < LEO.



- **Proposed Funding Project 2**
- **“Tide Turners Recovery Project”**
- **Proposed Funding Project 2 Request: \$32,400.00**

The Tide Turners Recovery Project will serve individuals and families impacted by substance use and trauma, including young adults, law enforcement, veterans, and those grieving the loss of a loved one. The goal of this partnership is to create accessible, trauma-informed recovery opportunities that reconnect people to self, community, and nature through surf therapy.

Rooted in the expertise of the nation’s leading surf therapy organizations, Tide Turners draws on the training and methodology of Groundswell Surf Therapy™, which since 2018 has trained over 700 clinicians, students, surf coaches, and community leaders in trauma recovery and mental health through ocean-based wellness practices. The program also integrates lessons from international surf therapy pioneers such as the International Surf Therapy Organization (ISTO) and Surfwell, a pilot initiative launched by Devon & Cornwall Police in the United Kingdom that provides surf therapy to officers and first responders experiencing mental health challenges.

Through this partnership, the Town of James Island and WakeUp Carolina will bring this globally recognized, evidence-informed practice to South Carolina — expanding recovery pathways, strengthening resilience, and fostering healing for all who serve, grieve, and seek hope in the waves.

- ***Groundswell Surf Therapy™ Trainings, 3 Certification Trainings \$1,400.00***
 - Surf Therapy For Trauma Recovery, Level 1 \$300.00
 - Surf Therapy Facilitator Training, Level 2 TOT \$700.00
 - Surf Therapy for Grief, \$150.00
 - Groundswell Sand & Sea Circles Community Development, \$150.00
 - Surf Therapy Volunteer Training, \$100.00
- ***Turning Tides Program Director, \$31,000.00***

- **Proposed Funding Project 3**
- **“Spero Community Partnership Coordinator”**
- **Proposed Funding Project 3 Request: \$15,452.40**

The Spero Community Partnership Coordinator will serve as the bridge between the Town of James Island and WakeUp Carolina, ensuring seamless communication, coordination, and alignment throughout the “Dum Spiro Spero – While I Breathe, I Hope” initiative. This position will help sustain collaborative progress by supporting ongoing overdose prevention, community outreach, and recovery-centered efforts. The requested supplemental funding of \$6,413.65 will strengthen the shared capacity between

both partners, enhancing communication, education, and community impact under this locally driven partnership grounded in compassion, collaboration, and hope.

- ***Spero Community Partnership Coordinator, \$15,452.40***

Program Summary

The Spero Collective is a collaborative initiative between the Town of James Island and WakeUp Carolina designed to strengthen overdose prevention, recovery, and community wellness through compassion, education, and partnership. The proposal includes three complementary projects: **Dum Spiro Spero – Town of James Island Overdose Prevention Project** (\$31,303.67), **Tide Turners Recovery Project** (\$32,400.00), and **Spero Community Partnership Coordinator** (\$15,452.40). Together, these efforts bridge gaps between law enforcement, treatment, recovery, and community support—creating accessible, innovative pathways to healing and hope. The **total proposed funding request is \$79,156.07** through the South Carolina Opioid Recovery Fund (SCORF).

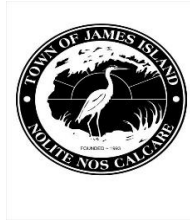
Conclusion & Gratitude

WakeUp Carolina is deeply grateful for the continued partnership and shared commitment of the Town of James Island in addressing substance use, prevention, and recovery within our community. Through *The Spero Collective*, we have the opportunity to build on this foundation of trust—creating meaningful, measurable change that reflects the compassion and resilience of James Island.

This proposal, totaling **\$79,156.07**, represents three integrated projects designed to expand access, education, and recovery resources for residents, families, first responders, and veterans. Together, these initiatives ensure that every member of our community has access to hope, support, and life-saving care.

WakeUp Carolina remains honored to serve alongside the Town of James Island in this essential work and looks forward to advancing our shared mission through *The Spero Collective*.

With gratitude,
Nanci Steadman Shipman
Founder & Executive Director
WakeUp Carolina



Proclamation Declaring November 20, 2025
World Pancreatic Cancer Day

Whereas in 2025, an estimated 67,440 people will be diagnosed with pancreatic cancer in the United States and 51,980 will die from the disease.

Whereas pancreatic cancer is one of the deadliest cancers, is currently the third leading cause of cancer death in the United States and is projected to become the second leading cause around 2030.

Whereas pancreatic cancer is the only major cancer with a five-year relative survival rate at just 13 percent.

Whereas when symptoms of pancreatic cancer present themselves, it is generally in later stages, and 90 percent of pancreatic patients die within the first five years.

Whereas approximately 820 deaths will occur in South Carolina in 2025.

Whereas pancreatic cancer is the seventh most common cause of cancer-related death across the world.

Whereas there were an estimated 510,992 new pancreatic cancer cases diagnosed worldwide in 2022.

Whereas the good health and well-being of the residents of James Island are enhanced as a direct result of increased awareness about the symptoms and risks of pancreatic cancer, and research into early detection, cause and effective treatments, therefore, be it

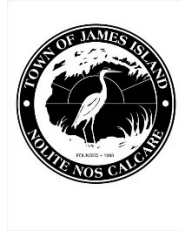
Resolved that I, Brook Lyon, and the members of the James Island Town Council proclaim November 20 as World Pancreatic Cancer Day in the Town of James Island.

ATTEST

Brook Lyon
Mayor

Frances Simmons
Town Clerk

Proclamation
Recognizing the Town of James Island Community Arbor Day
Observance and Celebration



WHEREAS, in 1871, J. Sterling Morton proposed to the Nebraska Board of Agriculture that a special day be set aside for planting trees, and

WHEREAS, this holiday, called Arbor Day, was first observed with the planting of more than a million trees in Nebraska, and

WHEREAS, the planting of trees is a vital step in developing civic pride and a sense of community; and trees provide an abundance of environmental and aesthetic advantages to citizens and wildlife, wherever they are found, and

WHEREAS, James Island residents have shown an interest in the preservation and protection of trees as part of environmental and beautification efforts on James Island, and

WHEREAS, an important part of James Island's culture, history and identity is directly related to trees, and

WHEREAS, the Town of James Island has the goal of collaborating with community groups and schools in the educating of the public relating to trees, the planting of trees and the care of trees on James Island, and

WHEREAS, the State of South Carolina has designated the first Friday in December as the State Arbor Day.

THEREFORE, BE IT RESOLVED that the Mayor and the members of the Town of James Island Council will recognize December 5, 2025, as a Community Celebration and Observance of South Carolina Arbor Day.

FURTHER, BE IT RESOLVED that on the First Friday of December 2025, the Town of James Island will plant trees and engage with the community and our youths to promote the planting of trees, and that the Town of James Island hereby designates Friday, December 5, 2025, as Arbor Day, and urges all citizens to plant trees and to support our Town's efforts for tree preservation.

Signed and Sealed this the 20th day of November 2025.

Brook Lyon, Mayor

ATTEST

Frances Simmons, Town Clerk

RESOLUTION # 2025-16

A RESOLUTION TO ADD A COMMITTEE OF TOWN COUNCIL TO BE NAMED PARKS AND GARDEN COUNCIL

WHEREAS, the Town of James Island desires to create a committee of Town Council to be named Parks and Garden Council, and

WHEREAS, the Town Council wishes to promote and encourage positive community involvement and healthy outdoor recreation through the Parks and Garden Council; and

WHEREAS, the mission of the Parks and Garden Council is to assist the Mayor and Town Staff in the beautification of Town Parks, gardens, and participation in special projects.

NOW, THEREFORE, BE IT RESOLVED THAT, I, Mayor Brook Lyon, and the members of Town Council established the Parks and Garden Council with the following terms:

The primary responsibilities of the Parks and Garden Council is to assist the Mayor and Town Staff in the beautification in Parks and Garden facilities.

In fulfilling its responsibility the Council shall perform functions that include but are not limited to the following:

Work to preserve and enhance the Town of James Island Parks, Gardens and Town's public green space.

The Parks and Garden Council shall consist of seven (7) members and must be appointed by Town Council. Each member shall serve a two-year term. All members serve at the pleasure of the Town Council and may be added or removed anytime as the Town Council deems appropriate.

Mayor will be appointed to provide oversight of the Parks and Garden Council and function as a liaison to Town Council and staff.

Adopted this _____ of November 2025

Brook Lyon
Mayor

ATTEST

Frances Simmons
Town Clerk

Town of James Island

% FY Complete **92%**

Town of James Island Monthly Budget Report

Fiscal Year 2025 - Ending June 2026
AMENDED October 2025

		1st Quarter			2nd Quarter			3rd Quarter			4th Quarter			TOTAL	BUDGETED						
		July	August	September	October (4 months is 33.33% of the fiscal year)	November	December	January	February	March	April	May	June								
40000 GENERAL FUND REVENUE																					
40010	Brokers & Insurance Tax Program														168,519	750,000	22.5%				
40011	Brokers Tax Program (BTP)	163,587	-	-	-														163,587	166,087	98.5%
40012	Insurance Tax Program (ITP)	-	4,865	67	-														4,932	583,913	0.8%
40015	Building Permit Fees	-	5,016	1,431	1,436														7,882	15,000	52.5%
40020	Business Licenses	26,493	115,176	17,598	97,511														256,779	480,000	53.5%
40025	Donations/Contributions	-	-	-	0														-	-	
40050	Facility Rental Fees	(50)	725	2,150	2,000														4,825	7,500	64.3%
40060	Filing Fees	-	400	-	-														400	400	100.0%
40070	Franchise Fees	1,128	28,924	-	1,035														31,087	320,000	9.7%
40080	Interest Income	37,531	21,827	21,426	23,987														104,771	250,000	41.9%
40090	LOP - Alcohol Licenses	-	-	-	2,000														2,000	6,000	33.3%
40100	Local Assessment Fees	4,050	-	2,001	-														6,051	6,100	99.2%
40110	Local Option Sales Tax														706,125	1,935,000	36.5%				
40112	LOST - Property Tax Credit Fund	-	123,369	244,451	117,046														484,866	1,330,000	36.5%
40114	LOST - Municipal Fund	-	56,732	112,141	52,385														221,259	605,000	36.6%
40120	Miscellaneous Income	696	215	-	3,287														4,197	1,500	279.8% due to auction
40200	Planning & Zoning Fees														11,556	26,000	44.4%				
40202	Accessory Structure	-	-	-	-														-	-	
40204	BNB Permit	81	106	-	-														188	-	
40206	Board of Zoning Appeals	-	-	-	500														500	-	
40208	Clearing & Grubbing	25	-	-	-														25	-	
40209	Commercial Building Permit	350	100	150	175														775	-	
40210	Demolition	-	-	-	-														-	-	
40212	Exempt Plat	-	-	-	-														-	-	
40214	Home Occupation	175	150	50	175														550	-	
40216	Residential Zoning Permit	2,220	1,940	1,550	1,515														7,225	-	
40218	Rezoning Application	-	-	-	-														-	-	
40220	Sign Permits	-	-	100	-														100	-	
40222	Site Plan Review	-	-	-	-														-	-	
40224	Special Events	25	-	-	-														25	-	
40226	Temporary (Firework/Tree Stand)	83	-	200	100														383	-	
40228	Tree Permits	500	275	300	400														1,475	-	
40230	Subdivision Application	180	-	-	130														310	-	
40250	Stormwater Fee Reimbursement for Projects	30,000	-	67,468	-														97,468	400,000	24.4%
40300	State Aid to Subdivisions	-	78,819	-	78,819														157,638	315,000	50.0%
40310	Telecommunications Tax Program (TTP)	-	-	23	-														23	14,000	0.2%
40315	Town Market Vendor Payments	1,165	-	1,912	775														3,852	5,500	70.0%
40320	Homestead Exemption	46,285	-	-	-														46,285	46,285	100.0%
40500	Grants	-	5,192	-	-														5,192	5,192	100.0%
40600	ARP Allocation	-	-	-	-														-	-	
41000	Transfers In														-	271,930					
41010	State ATAX Allowance (25,000)	-	-	-	-														-	25,000	
41015	State ATAX Additional %	-	-	-	-														-	2,500	
41020	Transfer from HTAX for Public Safety of Tour Areas	-	-	-	-														-	150,000	
41025	Transfer from State ATAX for New JIACC Construc.	-	-	-	-														-	84,000	
41030	Transfer from County ATAX for New JIACC Const	-	-	-	-														-	10,430	
41035	Transfer in from Tree Fund	-	-	-	-														-	-	
		314,525	443,830	473,018	383,276	-	-	-	-	-	-	-	-	1,614,649	4,855,407	33.3%					
														% of Budget: 33.3%							

Town of James Island Monthly Budget Report

Fiscal Year 2025 - Ending June 2026
 AMENDED October 2025

		1st Quarter			2nd Quarter			3rd Quarter			4th Quarter							
		July	August	September	October (4 months is 33.33% of the fiscal year)	November	December	January	February	March	April	May	June	TOTAL	BUDGETED			
51000 ADMINISTRATION																		
51001	Salaries	52,246	54,913	55,355	82,791									245,305	850,000	28.9%	october was 3-pay month	
51005	Benefits - Staff	21,710	22,170	22,548	33,628									100,056	450,000	22.2%		
51010	Advertising	249	-	-	-									249	3,000	8.3%		
51012	Audit	-	-	-	-									-	13,500			
51015	Banking				0									369	1,000	36.9%		
51016	Bank Charges	69	130	42	128									369	700	52.7%		
51017	Bank Charges - Credit Card	-	-	-	-									-	300			
51020	Codification	263	88	-	-									351	1,000	35.1%		
51025	Copier	-	473	264	270									1,007	4,500	22.4%		
51030	Dues, Memberships, and Subscriptions	132	243	138	274									786	3,000	26.2%		
51035	MASC Membership	-	-	-	-									-	5,400			
51037	Business License Contract Fees	-	934	-	-									934	-			
51040	Elections	-	-	-	-									-	10,000			
51050	Employees													1,390	11,680	11.9%		
51051	Employee Appreciation	145	-	112	461									718	2,800	25.7%		
51052	Employee Screening	-	-	-	-									-	380			
51053	Employee Training and Travel	-	-	446	21									467	3,000	15.6%		
51055	Uniforms	-	204	-	-									204	5,500	3.7%		
51060	Equipment/Software/Maintenance	-	-	-	-									-	1,500			
51070	Grant Writing Services	-	-	1,299	-									1,299	1,299	100.0%		
51080	Information Services	3,955	774	17,515	6,684									28,928	131,680	22.0%		
51090	Insurance	-	-	-	2,816									2,816	95,000	3.0%		
51110	Legal Services	14,130	11,210	9,028	25,543									59,911	180,000	33.3%		
51115	Legal Settlement	-	-	-	-									-	-			
51130	Mileage Reimbursement	-	-	-	-									-	600			
51140	Payroll Expenses	559	637	-	-									1,195	6,000	19.9%		
51150	Postage	5,316	214	-	-									5,530	19,500	28.4%		
51160	Professional Services	7,632	-	4,000	-									11,632	20,000	58.2%		
51200	Supplies	1,091	1,281	412	1,662									4,446	10,000	44.5%		
		107,496	93,271	111,159	154,277	-	-	-	-	-	-	-	-	466,203	1,818,659	25.6%		
														%		of Budget:	25.6%	
52000 ELECTED OFFICIALS																		
52001	Salaries	5,385	5,385	5,385	8,077									24,231	78,500	30.9%	3-pay month	
52005	Benefits - Elected Officials	6,185	6,185	6,185	9,278									27,834	117,000	23.8%		
52030	Council Expenses	53	-	80	107									240	2,000	12.0%		
52040	Mayor Expense	194	301	-	-									495	2,000	24.8%		
52053	Training	-	-	-	-									-	500			
		11,818	11,871	11,650	17,462	-	-	-	-	-	-	-	-	52,800	200,000	26.4%		
														%		of Budget:	26.4%	

Town of James Island Monthly Budget Report

Fiscal Year 2025 - Ending June 2026
 AMENDED October 2025

		1st Quarter			2nd Quarter			3rd Quarter			4th Quarter						
		July	August	September	October (4 months is 33.33% of the fiscal year)	November	December	January	February	March	April	May	June	TOTAL	BUDGETED		
53000 PUBLIC WORKS																	
53030	Dues, Memberships, and Subscriptions (PW)	-	-	-	255	-	-	-	-	-	-	-	-	255	800	31.9%	
53060	Equipment / Software PW (non-cap)	-	87	-	-	-	-	-	-	-	-	-	-	87	4,000	2.2%	
53070	Groundskeeping	2,228	13,283	1,576	1877	-	-	-	-	-	-	-	-	18,964	80,000	23.7%	
53130	Mileage Reimbursement (PW)	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
53160	Professional Services PW	-	-	-	-	-	-	-	-	-	-	-	-	-	10,000		
53162	Engineering Services	-	2,572	6,180	-	-	-	-	-	-	-	-	-	8,752	20,000	43.8%	
53170	Projects PW (non-cap)	-	6,250	-	-	-	-	-	-	-	-	-	-	6,250	35,000	17.9%	
53175	Stormwater Expenses (sent to County for Reimbursement)	2,250	68,803	1,238	-	-	-	-	-	-	-	-	-	72,290	85,000	reimbursable	
53180	Public Outreach	-	-	-	-	-	-	-	-	-	-	-	-	-	300		
53190	Signage	(1,564)	-	1,224	-	-	-	-	-	-	-	-	-	(341)	7,000	-4.9%	
53200	Supplies PW	82	-	92	69	-	-	-	-	-	-	-	-	243	4,500	5.4%	
		17,996	90,994	10,309	2,201	-	-	-	-	-	-	-	-	121,499	246,600	49.3%	
														%		of Budget: 49.3%	
54000 CODE ENFORCEMENT (ZONING/LIVABILITY)																	
54010	Animal Issues	-	-	-	-	-	-	-	-	-	-	-	-	-	2,000		
54030	Dues, Memberships, and Subscriptions (CE)	-	-	-	-	-	-	-	-	-	-	-	-	-	200		
54053	Employee Training (CE)	-	-	-	-	-	-	-	-	-	-	-	-	-	500		
54060	Equipment / Software (CE)	-	-	-	-	-	-	-	-	-	-	-	-	-	500		
54065	Inoperable Vehicle Towing	-	-	-	-	-	-	-	-	-	-	-	-	-	1,500		
54070	Overgrown Lot Clearing	-	-	-	-	-	-	-	-	-	-	-	-	-	4,000		
54200	Supplies (CE)	-	164	-	-	-	-	-	-	-	-	-	-	164	500	32.8%	
54300	Unsafe Buildings Demolition	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
		-	164	-	-	-	-	-	-	-	-	-	-	164	9,200	1.8%	
														%		of Budget: 1.8%	
55000 PLANNING, ZONING, PERMITTING																	
55010	Advertising	160	112	-	-	-	-	-	-	-	-	-	-	272	1,000	27.2%	
55020	Arborist Reports	-	2,150	-	1,400	-	-	-	-	-	-	-	-	3,550	10,000	35.5%	
55030	Dues, Memberships, and Subscriptions (PZP)	-	-	-	-	-	-	-	-	-	-	-	-	-	400		
55060	Equipment / Software (PZP)	-	377	-	-	-	-	-	-	-	-	-	-	377	1,000	37.7%	
55150	Postage (PZP)	-	-	-	-	-	-	-	-	-	-	-	-	-	400		
55160	Professional Services (PZP)	-	3,754	2,145	-	-	-	-	-	-	-	-	-	5,899	35,000	16.9%	
55180	Public Outreach (PZP)	-	-	-	-	-	-	-	-	-	-	-	-	-	2,500		
55200	Supplies (PZP)	-	-	-	-	-	-	-	-	-	-	-	-	-	400		
55400	Planning Commission	150	250	50	250	-	-	-	-	-	-	-	-	700	5,000	14.0%	
55500	Board of Zoning Appeals	-	-	-	-	-	-	-	-	-	-	-	-	-	3,000		
		310	6,643	2,195	1,650	-	-	-	-	-	-	-	-	10,798	58,700	18.4%	
														%		of Budget: 18.4%	

Town of James Island Monthly Budget Report

Fiscal Year 2025 - Ending June 2026
 AMENDED October 2025

		1st Quarter			2nd Quarter			3rd Quarter			4th Quarter				
		July	August	September	October (4 months is 33.33% of the fiscal year)	November	December	January	February	March	April	May	June	TOTAL	BUDGETED
56000 EMERGENCY SERVICES / CERT															
56053	Employee Training and Travel	-	-	-	-	-	-	-	-	-	-	-	-	-	2,500
56060	Equipment / Software (ESC)	-	-	-	-	-	-	-	-	-	-	-	-	-	1,000
56062	Radio Contract	-	-	861	-	-	-	-	-	-	-	-	-	861	3,400
56065	Mobile Devices	281	241	241	241	-	-	-	-	-	-	-	-	1,002	1,500
56070	Generator Maintenance	-	-	429	-	-	-	-	-	-	-	-	-	429	2,500
56180	Public Outreach (ESC)	-	-	-	-	-	-	-	-	-	-	-	-	-	500
56200	Supplies (ESC)	-	-	457	-	-	-	-	-	-	-	-	-	457	10,000
56220	PPE	-	-	16	97	-	-	-	-	-	-	-	-	114	4,500
56240	Response Supply Kits	-	-	-	-	-	-	-	-	-	-	-	-	-	1,620
56300	MISC - Emergency Management	281	281	281	-	-	-	-	-	-	-	-	-	843	843
55150	Meals	-	-	156	-	-	-	-	-	-	-	-	-	156	156
55160	Accommodations	-	-	-	-	-	-	-	-	-	-	-	-	-	-
55180	Fuel/Mileage	-	-	-	-	-	-	-	-	-	-	-	-	-	-
55200	Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-
56500	Emergency Activations	-	-	-	-	-	-	-	-	-	-	-	-	-	30,000
56800	Teen CERT Program	-	-	-	-	-	-	-	-	-	-	-	-	-	-
		561	521	2,441	338	-	-	-	-	-	-	-	-	3,862	58,519
														% of Budget: 6.6%	
57000 FACILITIES, PARKS & EQUIPMENT															
57060	Equipment, Funitures, Fixtures (non-cap)	-	-	259	827	-	-	-	-	-	-	-	-	1,087	3,000
57070	Facility Rental Deposit Returns	-	-	100	1,350	-	-	-	-	-	-	-	-	1,450	1,000
57080	Facilities Maintenance	232	2,707	200	505	-	-	-	-	-	-	-	-	3,644	25,000
57100	Facility Upgrades / Construction (non-cap)	-	-	2,325	-	-	-	-	-	-	-	-	-	2,325	4,000
57120	Fire Safety / First Aid	1,080	-	250	-	-	-	-	-	-	-	-	-	1,330	1,330
57150	Janitorial	1,650	1,650	1,650	1,650	-	-	-	-	-	-	-	-	6,600	21,500
57160	Rent - Storage Unit	-	145	145	145	-	-	-	-	-	-	-	-	435	1,750
57170	Security Monitoring	222	59	403	-	-	-	-	-	-	-	-	-	684	4,000
57180	Street Lights	15,724	15,832	550	31,709	-	-	-	-	-	-	-	-	63,815	180,000
57190	Utilities	3,155	2,371	894	3,762	-	-	-	-	-	-	-	-	10,182	35,000
57200	Supplies	-	-	-	1,056	-	-	-	-	-	-	-	-	1,056	1,500
57250	Vehicle and Equipment Fuel	-	670	203	401	-	-	-	-	-	-	-	-	1,275	6,500
57260	Vehicle and Equipment Maintenance	40	456	133	348	-	-	-	-	-	-	-	-	978	18,000
57300	NON-HTAX Maintenance	-	-	-	-	-	-	-	-	-	-	-	-	1,801	120,000
57310	Dog Stations	183	-	-	187	-	-	-	-	-	-	-	-	371	18,000
57320	Brantley Park	-	-	-	-	-	-	-	-	-	-	-	-	-	2,000
57330	Dock Street Park	-	-	85	-	-	-	-	-	-	-	-	-	85	10,000
57340	Hillman Lot	-	-	-	-	-	-	-	-	-	-	-	-	-	10,000
57350	Mill Point Park	-	-	-	875	-	-	-	-	-	-	-	-	875	50,000
57360	Pinckney Park	-	410	-	60	-	-	-	-	-	-	-	-	470	30,000
		22,287	24,302	7,197	42,876	-	-	-	-	-	-	-	-	98,462	422,580
														% of Budget: 23.3%	

Town of James Island Monthly Budget Report

Fiscal Year 2025 - Ending June 2026
 AMENDED October 2025

		1st Quarter			2nd Quarter			3rd Quarter			4th Quarter					
		July	August	September	October (4 months is 33.33% of the fiscal year)	November	December	January	February	March	April	May	June	TOTAL	BUDGETED	
58000 COMMUNITY SERVICES																
58010	Business Development Council	-	-	-	-	-	-	-	-	-	-	-	-	-	500	
58020	Children's Council	-	-	-	-	-	-	-	-	-	-	-	-	-	1,500	
58030	Community Service Contributions	2,631	-	-	3,190	-	-	-	-	-	-	-	5,821	40,000	14.6%	
58040	Community Tutoring Programs	8,155	-	-	-	-	-	-	-	-	-	-	8,155	8,155	100.0%	
58050	Crime Watch Materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
58060	Drainage Council	-	-	-	-	-	-	-	-	-	-	-	-	500	-	
58070	History Commission	-	375	300	27	-	-	-	-	-	-	-	701	6,000	11.7%	
58080	James Island Pride	-	174	83	291	-	-	-	-	-	-	-	548	6,000	9.1%	
58085	Helping Hands	-	199	-	-	-	-	-	-	-	-	-	199	2,000	9.9%	
58090	Neighborhood Council	-	-	-	-	-	-	-	-	-	-	-	-	2,800	-	
58100	Repair Care Program	8,829	-	-	-	-	-	-	-	-	-	-	8,829	40,000	22.1%	
58200	Special / Community Events	-	1,080	90	1,580	-	-	-	-	-	-	-	2,750	6,000	45.8%	
58210	Tree Council	44	-	-	785	-	-	-	-	-	-	-	828	5,000	16.6%	
58220	Youth Sports Program with CHS	-	-	-	-	-	-	-	-	-	-	-	-	12,200	-	
		19,659	1,828	473	5,873	-	-	-	-	-	-	-	27,832	130,655	21.3%	
															% of Budget: 21.3%	
59000 ISLAND SHERIFF'S PATROL																
59001	ISP Salaries	24,928	41,270	35,991	55,318	-	-	-	-	-	-	-	157,506	400,000	39.4%	
59005	ISP Benefits	7,477	11,921	10,295	15,981	-	-	-	-	-	-	-	45,674	116,000	39.4%	
59020	ISP Operating Costs (radio, fuel, maint, WL, vehicle use)	3,278	40	40	40	-	-	-	-	-	-	-	3,398	20,000	17.0%	
59100	ISP Dedicated Officer	21,856	-	-	-	-	-	-	-	-	-	-	21,856	115,005	19.0%	
		57,538	53,231	46,326	71,339	-	-	-	-	-	-	-	228,434	651,005	35.1%	
															% of Budget: 35.1%	
60000 TREE FUND																
PRIOR TREE FUND BALANCE															(9,005)	
ESTIMATED FY REVENUE															2,500	
															(6,505)	
60010	Tree Maintenance and Care	-	-	-	-	-	-	-	-	-	-	-	-	-	10,000	
60020	Tree Planting	-	-	-	-	-	-	-	-	-	-	-	-	1,200		
Transfer to GF		-	-	-	-	-	-	-	-	-	-	-	-	-		
															11,200	
															End Balance	(17,705)

3-pay month

Town of James Island Monthly Budget Report

Fiscal Year 2025 - Ending June 2026
 AMENDED October 2025

	1st Quarter			2nd Quarter			3rd Quarter			4th Quarter			TOTAL	BUDGETED	
	July	August	September	October (4 months is 33.33% of the fiscal year)	November	December	January	February	March	April	May	June			
62000 CAPITAL PROJECTS (non HTAX)															
<u>ROAD / SIDEWALK INFRASTRUCTURE</u>															
62014	Dill's Bluff Sidewalk III & IV	-	-	1,080	398								1,478	15,000	9.9%
62022	Regatta Road Sidewalk	-	-	-	-								-	-	
62030	Nabors I	-	-	-	-								-	235,000	0.0%
62034	Greenhill - Honeyhill Drainage/Paving	-	-	-	-								-	58,800	
62040	Traffic Calming Projects	-	-	6,711	60								6,771	35,000	19.3%
62050	Other Road / Sidewalk Projects	-	-	-	-								-	-	
	TOTAL Road / Sidewalk Infrastructure	-	-	7,791	457	-	-	-	-	-	-	-	8,249	343,800	
<u>DRAINAGE / SEWER PROJECTS</u>															
62060	RIA Sewer Project (connections)	-	-	-	-								-	-	
62062	Additional Sewer Connections	-	-	-	-								-	-	
62065	James Island Creek Sewer Expansion Match	-	-	-	-								-	230,043	
62100	Oceanview-Stonepost Drainage I & II	-	-	-	-								-	-	
62105	Quail Run Drainage	23,018	-	-	-								23,018	23,018	100.0%
62110	Woodhaven Drainage	23,018	-	-	-								23,018	23,018	100.0%
62200	Other Drainage / Sewer Projects	-	-	-	-								-	15,000	
62210	Cecil Circle	-	-	-	-								-	35,000	
	TOTAL Road / Sidewalk Infrastructure	46,035	-	-	-	-	-	-	-	-	-	-	46,035	326,079	14.1%
62520	New Construction JIACC (non-HTAX portion)	-	-	-	-								-	-	
62522	New Construction JIACC (ATAX match)	-	7,184	-	-								7,184	21,000	34.2%
62600	Audio / Visual Upgrades	-	-	-	-								-	15,000	
62610	Public Works Equipment to Capitalize	-	-	-	-								-	1,500	
62620	Vehicle Purchase	26,131	-	-	-								26,131	47,399	55.1%
62650	Town Hall	-	-	-	-								-	64,000	
62655	Shutters and Deck	-	-	-	-								-	30,000	
62660	Computer Equipment	-	-	-	-								-	23,000	
65670	Phone System	-	-	-	-								-	11,000	
62700	Parks and Other													200,000	
62710	Brantley (non-HTAX eligible)	-	-	-	-								-	-	
62720	Dock Street (non-HTAX eligible)	-	-	-	-								-	100,000	
62730	Mill Point (non-HTAX eligible)	-	-	-	-								-	100,000	
62740	Pinckney (non-HTAX eligible)	-	-	-	-								-	-	
62750	Grace Triangle (non-HTAX eligible)	-	-	-	-								-	30,000	
62800	Land Acquisition (non-HTAX eligible)	-	-	-	-								-	-	
		72,166	7,184	7,791	457	-	-	-	-	-	-	-	87,598	1,048,778	8.4%
		% of Budget: 8.4%													

Town of James Island Monthly Budget Report

Fiscal Year 2025 - Ending June 2026
 AMENDED October 2025

		1st Quarter			2nd Quarter			3rd Quarter			4th Quarter				
		July	August	September	October (4 months is 33.33% of the fiscal year)	November	December	January	February	March	April	May	June	TOTAL	BUDGETED
HOSPITALITY TAX (HTAX)															
	HTAX BALANCE FROM PRIOR YEAR													3,246,825	
43000	HTAX Revenue	109,029	81,132	65,522	64,319								320,002	715,000	44.8%
														% of Budget: 44.8%	
65000 HTAX OPERATING FUND (non-cap)															
65002	Brantly Park Operating	-	-	-	-								-	-	
65003	Camp and Folly Roads Landscaping Maintenance	-	-	-	-								-	3,000	
65005	Community Events	-	2,000	-	-								2,000	6,000	33.3%
65007	Guide to Historic JI	-	-	-	-								-	1,000	
65012	Holiday Decorations	-	-	-	-								-	3,000	
65015	Promotional Grants	-	-	-	-								-	5,000	
65016	Rethink Folly Road-Staff time	-	-	-	-								-	1,000	
65018	Santee Street Public Parking Lots	1,700	2,800	2,800	2,800								10,100	32,000	31.6%
65020	Town Market	-	-	4,300	817								5,117	10,000	51.2%
65030	JiACC Operations	145	-	-	-								145	145	100.0%
65300	Public Safety of Tourism Areas (25% of ISP transfer to G	-	-	-	-								-	150,000	
TOTAL OPERATING:		1,845	4,800	7,100	3,617	-	-	-	-	-	-	-	17,362	211,145	8.2%
65500 HTAX ELIGIBLE CAPITAL PROJECTS															
65510	Folly Road Beautification	-	-	-	-								-	10,000	
65515	Rethink Folly Phase I	-	-	-	-								-	400,000	
65516	Rethink Folly Phases II & III	-	-	-	-								-	-	
65520	James Island Arts & Community Center Construction	-	-	-	-								-	2,000,000	
65529	Brantley Park Improvements	-	-	-	-								-	-	
65530	Dock Street Improvements	-	-	-	-								-	100,000	
65540	Hillman Lot	-	-	-	-								-	-	
65550	Mill Point Improvements	-	-	-	-								-	125,000	
65560	Pinckney Park Improvements	-	-	-	-								-	-	
65700	Land Acquisition for HTAX uses	-	-	-	-								-	1,061,176	
65705	Mill Point Park Acquisition	-	-	-	-								-	661,176	
65710	Grace Triangle Park Acquisition	-	-	-	-								-	400,000	
65850	Other Park Projects (HTAX share)	-	-	-	-								-	-	
65860	Other Tourism Related Projects	-	-	-	-								-	5,000	
TOTAL Road / Sidewalk Infrastructure		-	-	-	-	-	-	-	-	-	-	-	-	3,701,176	
HTAX ENDING ESTIMATE															
Balance from above														3,246,825	
Revenue														715,000	
TOTAL AVAILABLE THIS FY:														3,961,825	
Operating Budget														211,145	
Projects Budget														3,701,176	
TOTAL BUDGETED COSTS THIS FY:														3,912,321	
ESTIMATED ENDING FY BALANCE:														49,504	

AN ORDINANCE

AMENDING THE BUSINESS LICENSE ORDINANCE OF THE TOWN OF JAMES ISLAND TO UPDATE THE CLASS SCHEDULE AS REQUIRED BY ACT 176 OF 2020.

WHEREAS, the TOWN of JAMES ISLAND (the "Municipality") is authorized by S.C. Code Section 5-7-30 and Title 6, Chapter 1, Article 3 to impose a business license tax on gross income;

WHEREAS, by Act No. 176 of 2020, known as the South Carolina Business License Tax Standardization Act and codified at S.C. Code Sections 6-1-400 to -420 (the "Standardization Act"), the South Carolina General Assembly imposed additional requirements and conditions on the administration of business license taxes;

WHEREAS, the Standardization Act requires that by December thirty-first of every odd year, each municipality levying a business license tax must adopt, by ordinance, the latest Standardized Business License Class Schedule as recommended by the Municipal Association of South Carolina (the "Association") and adopted by the Director of the Revenue and Fiscal Affairs Office;

WHEREAS, following the enactment of the Standardization Act, the Municipality enacted Ordinance No. 2021-09 on November 18, 2021, in order to comply with the requirements of the Standardization Act (the "Current Business License Ordinance");

WHEREAS, the TOWN Council of the Municipality (the "Council") now wishes to amend the Current Business License Ordinance to adopt the latest Standardized Business License Class Schedule, as required by the Standardization Act;

NOW, THEREFORE, BE IT ORDAINED by the Mayor and Council of the TOWN of JAMES ISLAND, as follows:

SECTION 1. Amendments to Appendix A. Appendix A to the Current Business License Ordinance, the "Business License Rate Schedule," is hereby amended as follows:

(a) Classes 1 – 7 is hereby amended and restated in its entirety to read as follows:

INCOME: \$0 - \$2,000		INCOME OVER \$2,000	
RATE CLASS	BASE RATE	RATE PER \$1,000 OR FRACTION THEREOF	
1	\$ 35.00	\$	1.35
2	\$ 40.00	\$	1.60
3	\$ 45.00	\$	1.85
4	\$ 50.00	\$	2.10
5	\$ 55.00	\$	2.35
6	\$ 60.00	\$	2.60
7	\$ 65.00	\$	2.85

SECTION 2. Amendments to Appendix B. Appendix B to the Current Business License Ordinance, the “Business License Class Schedule,” is hereby amended and restated as set forth on the attached Exhibit A.

SECTION 3. Repealer, Effective Date. All ordinances in conflict with this ordinance are hereby repealed. This ordinance shall be effective with respect to the business license year beginning on May 1, 2026.

ENACTED IN REGULAR MEETING, this ____ day of _____, 20__.

Mayor

ATTEST:

Town Clerk

First Reading: _____

Public Hearing: _____

Final Reading: _____

**Exhibit A: Amendment to Classes 1 – 8 in Appendix B of the
Current Business License Ordinance**

**APPENDIX B
Classes 1 – 8: Business License Class Schedule by NAICS Codes**

NAICS Sector/Subsector	Industry Sector	Class
11	Agriculture, forestry, hunting and fishing	1
21	Mining	3
22	Utilities	1
31 - 33	Manufacturing	3
42	Wholesale trade	1
44 - 45	Retail trade	1
48 - 49	Transportation and warehousing	2
51	Information	4
52	Finance and insurance	7
53	Real estate and rental and leasing	6
54	Professional, scientific, and technical services	4
55	Management of companies	7
56	Administrative and support and waste management and remediation services	3
61	Educational services	3
62	Health care and social assistance	3
71	Arts, entertainment, and recreation	3
721	Accommodation	1
722	Food services and drinking places	2
81	Other services	3
Class 8	Subclasses	
23	Construction	8.1
482	Rail Transportation	8.2
517111	Wired Telecommunications Carriers	8.3
517112	Wireless Telecommunications Carriers (except Satellite)	8.3
517122	Agents for Wireless Telecommunications Services	8.3
5241	Insurance Carriers	8.4
5242	Insurance Brokers for non-admitted Insurance Carriers	8.4
713120	Amusement Parks and Arcades	8.51
713290	Nonpayout Amusement Machines	8.52
713990	All Other Amusement and Recreational Industries (pool tables)	8.6

2025 Class Schedule is based on a three-year average (2019 - 2021) of IRS statistical data.

AN ORDINANCE AMENDING THE FISCAL YEAR 2025-2026 BUDGET FOR THE TOWN OF JAMES ISLAND, SOUTH CAROLINA

WHEREAS, the Town Adopted its Annual Operating Budget for Fiscal Year 2025-2026 with second and final reading of Ordinance #2025-04 on June 19, 2025; and

WHEREAS, the Town may find it necessary to amend its operating budget on occasion to account for unforeseen revenues and expenditures throughout the budget year.

NOW, THEREFORE, BE IT ORDERED AND ORDAINED BY THE COUNCIL OF THE TOWN OF JAMES ISLAND, SOUTH CAROLINA:

Section 1: Purpose

This Ordinance is adopted to amend the Town of James Island's Operating Budget for Fiscal Year 2025-2026 attached as Exhibit A.

Section 2: Amendment of the Fiscal Year 2025-2026 Budget for the Town of James Island, South Carolina

By passage of this Ordinance, the Town of James Island amends as its Budget for Fiscal Year 2025-2026 incorporated fully herein by reference: EXHIBIT B

Section 3: Severability

If any part of this Ordinance is held to be unconstitutional, it shall be construed to have been the legislative intent to pass said Ordinance without such unconstitutional provision, and the remainder of said Ordinance shall be deemed valid as if such part had not been included. If said Ordinance, or any provision thereof, is held to be inapplicable to any person, group of persons, property, and kind of property, circumstances or set of circumstances, such holding shall not affect the applicability thereof to any other persons, property, or circumstances.

Section 4: Effective Date and Duration

This Ordinance shall be effective upon adoption.

First Reading October 16, 2025
Second/Final Reading November 20, 2025 (Anticipated)

Brook Lyon, Mayor

ATTEST

Frances Simmons, Town Clerk

ORDINANCE 2025-10

AN ORDINANCE

AN ORDINANCE AMENDING THE TOWN OF JAMES ISLAND ZONING AND LAND DEVELOPMENT REGULATIONS ORDINANCE, NUMBER 2013-07: (EXHIBIT A): DEFINITIONS: SECTION 153.013; NONCONFORMING STRUCTURES: SECTION 153.359 (A); AND NONCONFORMING REGISTERED ACCESSORY DWELLING UNITS (ADUS): SECTION 153.362.

WHEREAS, the South Carolina Local Government Comprehensive Planning Enabling Act of 1994, Sections 6-29-310, et seq., 6-29-510 et seq., 6-29-710 et seq. and 6-29-110 et seq., of the Code of Laws of South Carolina, 1976, as amended, authorizes the Town of James Island to enact or amend its zoning and land development regulations to guide development in accordance with existing and future needs and in order to protect, promote and improve the public health, safety, and general welfare; and

WHEREAS, the Town of James Island Planning Commission has reviewed the proposed text amendments of the Town of James Island Zoning and Land Development Regulations Ordinance (ZLDR) in accordance with the procedures established in State law and the ZLDR, and has recommended that the Town of James Island Council adopt the proposed text amendments of the ZLDR as set forth in Section 153.013, 153.359, and 153.362 herein; and

WHEREAS, upon receipt of the recommendation of the Planning Commission, Town Council held at least one (1) public hearing and after the close of the public hearing, Town Council approves the proposed text amendments based on the Approval Criteria of Section 153.042 (F) of the ZLDR;

WHEREAS, the Town Council has determined the proposed text amendments meet the following criteria:

- (1). The proposed amendments correct an error or inconsistency or meets the challenge of a changing condition; and
- (B). The proposed amendments are consistent with the adopted Town of James Island Comprehensive Plan and goals as stated in Section 153.005; and
- (C). The proposed amendments are to further the public welfare in any other regard specified by Town Council.

NOW, THEREFORE, be ordained it, by the Town of James Island Council in meeting duly assembled, as follows:

SECTION I. FINDINGS INCORPORATED

The above recitals and findings are incorporated herein by reference and made a part of this Ordinance.

SECTION II. TEXT AMENDMENT OF THE ZONING AND LAND DEVELOPMENT REGULATIONS ORDINANCE

The Town of James Island Zoning and Land Development Regulations Ordinance is hereby amended to include the text amendments of Section 153.013, 153.359, and 153.362 and is attached hereto as "Exhibit A" and made a part of this Ordinance by reference.

SECTION III. SEVERABILITY

If, for any reason, any part of this Ordinance is invalidated by a court of competent jurisdiction, the remaining portions of this Ordinance shall remain in full force and effect.

SECTION IV. EFFECTIVE DATE

This Ordinance shall become effective immediately following second reading by the Town Council.

ADOPTED and APPROVED in meeting duly assembled this 20th day of November 2025.

TOWN OF JAMES ISLAND COUNCIL

By: _____
Frances H. Lyon
Mayor of the Town of James Island

ATTEST:

By: _____
Frances Simmons
Town Clerk of the Town of James Island

First Reading: October 16, 2025
Public Hearing November 20, 2025
Second Reading: November 20, 2025

§ 153.013 DEFINITIONS.

ACCESSORY DWELLING UNIT (ADU). A Dwelling Unit providing complete, independent living facilities for one or more persons that is separate from and subordinate to the principal Dwelling Unit, while both Units are serviced by one electrical meter. This definition includes Garage Apartments.

NONCONFORMING REGISTERED ACCESSORY DWELLING UNIT (ADU). An ADU that existed on or before October 18, 2012, but which no longer complies with the density, intensity, and dimensional standards of the underlying zoning district, yet has met the applicable requirements in Section 153.362 to be considered a registered and allowed (legal) ADU.

§ 153.356 EXISTING NONCONFORMITIES.

(A) *Authority to continue.* Any nonconformity that legally existed on October 18, 2012 or that becomes nonconforming upon the adoption of any amendment of this chapter may be continued in accordance with the provisions of this subchapter.

(B) *Determination of nonconformity status.* The burden of establishing that a nonconformity is a legal nonconformity shall, in all cases, rest solely upon the owner of such nonconformity.

(C) *Repairs and maintenance.* Incidental repairs and normal maintenance of nonconformities shall be permitted unless such repairs are otherwise expressly prohibited by this chapter. Nothing in this subchapter shall be construed to prevent structures from being structurally strengthened or restored to a safe condition, in accordance with an official order of the Director of Building Inspection or his or her designee.

(D) *Change of tenancy or ownership.* The status of nonconformity is not affected by changes of tenancy, ownership, or management.

(Ord. 2012-06, §§ 10.1.2 through 10.1.5, passed 10-18-2012; Ord. 2013-09, passed 8-15-2013)

§ 153.359 NONCONFORMING STRUCTURES.

(A) *Definition.* A **NONCONFORMING STRUCTURE** is any building or structure that was legally established but which no longer complies with the density, intensity, and dimensional standards of the underlying zoning district. **For NONCONFORMING REGISTERED ADU Regulations, See Section 153.362.**

(B) *Use.* A nonconforming structure may be used for any use allowed in the underlying zoning district.

(C) *Expansion.* A nonconforming residential structure may be enlarged or expanded if such residential expansion follows the outside wall at ground level, other than porches, decks, or canopies. The outside wall (other than porches, decks, or canopies) of a nonconforming residential structure that does not meet current dimensional standards (setbacks), shall only be allowed to expand vertically from ground level provided that such expansion does not exceed the maximum building height requirements for that zoning district or encroach into any setback. All other expansion shall meet all other applicable portions of the chapter including density, intensity, and dimensional standards.

(D) *Moving.* A nonconforming structure may be moved in whole or in part to another location if the movement or relocation does not increase the extent of nonconformity.

(E) *Subdivision.* If a lot is occupied by a nonconforming structure, it may be subdivided provided that subdividing does not create a new nonconformity or increase the degree of nonconformance of the structure.

(F) *Loss of legal nonconforming status; damage or destruction.*

(1) No nonconforming commercial or industrial structure that is damaged by fire or any other cause shall be restored if the cost of the repair work equals 50% or more of the structure's total physical replacement cost. Determination of physical replacement costs shall be made by the Director of Building Inspection. When such repairs are allowed to be made, they shall be in full compliance with the regulations of this chapter.

(2) A nonconforming residential structure that is damaged by fire or any other cause may be restored. In such cases, the structure may be re-established to the extent that existed before the time of damage, within the pre-existing structure boundaries (footprint and height), provided that the repairs or rebuilding do not increase the degree of nonconformity and provided that such repairs, restoration, and reconstruction begin within 12 months of the date of such damage.

(3) Nothing in this section shall conflict with the requirements of the Federal Emergency Management Agency's Flood Plain Management Regulations.

(Ord. 2012-06, § 10.3, passed 10-18-2012; Ord. 2013-09, passed 8-15-2013)

§ 153.362 NONCONFORMING REGISTERED ACCESSORY DWELLING UNITS (ADUs).

DWELLING (DWELLING UNIT). A building or portion of it designed and used for residential occupancy by a single household and that includes exclusive sleeping, cooking, eating, and sanitation facilities.

ACCESSORY DWELLING UNIT (ADU). A Dwelling Unit providing complete, independent living facilities for one or more persons that is separate from and subordinate to the principal Dwelling Unit, while both Units are serviced by one electrical meter. This definition includes Garage Apartments.

- (A) **Definition.** A **NONCONFORMING REGISTERED ADU** is an ADU that existed on or before October 18, 2012, but which no longer complies with the density, intensity, and dimensional standards of the underlying zoning district, yet has met the following requirements to be considered a registered and allowed (legal) ADU.
- (B) **Determination.** The burden of establishing that a nonconforming ADU existed before October 18, 2012, and that all requirements contained in this section are satisfied, in all cases, rests solely upon the owner of such nonconformity. Acceptable documentation for proving that a nonconforming ADU existed on or before October 18, 2012 may consist of sworn affidavits from adjacent property owners and others who have personal knowledge, and/or other evidence deemed necessary and/or sufficient by the Zoning Administrator.
- (C) **Requirements:**
1. Must apply for Nonconforming Registered ADU approval through the application, and receive approval from the Zoning Administrator in order to continue occupancy.
 2. Only one Nonconforming Registered ADU shall be permitted per lot.
 3. Full-time property owner must reside on property. Proof of full-time residency must be provided at the time of application with owner-occupied legal residence tax bill, driver's license, voter registration, vehicle registration, and any other documentation requested by the Zoning Administrator and listed on the application.
 4. Separate electrical meters shall not be allowed for Nonconforming Registered ADUs.
 5. Nothing in this section shall conflict with the requirements of the Federal Emergency Management Agency's Flood Plain Management Regulations or the current adopted flood ordinance.
 6. There shall be no adding to the existing footprint (expansion) of the Nonconforming Registered ADU.
 7. If structure does not have a Certificate of Occupancy for habitation, retroactive building permits from Charleston County Building Services and applicable zoning permits must be obtained. This may include updating the structure to comply with current building code, inspections, flood regulations,

and any other applicable federal and state regulations including all requirements of the applicable code of ordinances.

8. Applicant must notify all appropriate government, utility and emergency service providers (including but not limited to JIPSD, CWS, 911, and Charleston County Addressing), and provide letters of coordination from each entity, per application.

AN ORDINANCE ADOPTING THE FISCAL YEAR 2025-2026 BUDGET FOR THE TOWN OF JAMES ISLAND, SOUTH CAROLINA

WHEREAS, the Town of James Island requires a budget to guide and direct the receipt of expenditure of revenues during Fiscal Year 2025-2026; and

WHEREAS, Section 5-7-260 South Carolina Code of Laws, 1976, as amended, requires that certain acts by Municipal Councils be done by ordinance, including the adoption of a budget; and

WHEREAS, South Carolina law requires that a duly noticed public hearing be held prior to the adoption of a municipal budget; and

WHEREAS, this duly noticed public hearing occurred on May 15, 2025;

NOW, THEREFORE, BE IT ORDERED AND ORDAINED BY THE COUNCIL OF THE TOWN OF JAMES ISLAND, SOUTH CAROLINA:

Section 1: Purpose

This Ordinance is adopted to provide the Town of James Island with an Operating Budget for Fiscal Year 2025-2026.

Section 2: Creation of the Fiscal Year 2025-2026 Budget for the Town of James Island, South Carolina

By passage of this Ordinance, the Town of James Island adopts as its Budget for Fiscal Year 2025-2026 "Exhibit A," incorporated fully herein by reference, and maintains the property tax operating millage rate at 0.0179 (17.9 mills), and applies the Local Option Sales Tax Property Tax Credit to cover the full amount of the Town's 17.9 millage rate. EXHIBIT A

Section 3: Severability

If any part of this Ordinance is held to be unconstitutional, it shall be construed to have been the legislative intent to pass said Ordinance without such unconstitutional provision, and the remainder of said Ordinance shall be deemed valid as if such part had not been included. If said Ordinance or any provision thereof, is held to be inapplicable to any person, group of persons, property, and kind of property, circumstances or set of circumstances, such holding shall not affect the applicability thereof to any other persons, property, or circumstances.

Section 4: Effective Date and Duration

This Ordinance shall be effective from July 1, 2025 to June 30, 2026.

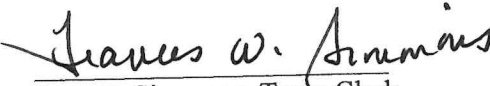
First Reading
Public Hearing
Final Reading

May 15, 2025
May 15, 2025
June 19, 2025



Mayor Brook Lyon

ATTEST



Frances Simmons, Town Clerk

Town of James Island

REVISION 4.0 - 5/5/2025

General Fund SUMMARY FY 2025-2026

REVENUES	Proposed Budget for 2025-2026
Operating Revenues	\$4,063,000
Transfer in from HTAX	\$150,000
Transfer in from Co. ATAX	\$10,430
Transfer in from State ATAX	111,500
Transfer in from Stormwater	\$400,000
Transfer in from Tree Fund	\$86,000
Transfer in from Reserves	\$0
Total Revenue:	\$4,820,930

EXPENDITURES	Proposed Budget for 2025-2026
Administration	\$1,943,476
Elected Officials	\$200,000
Public Works	\$126,600
Code Enforcement	\$9,200
Planning and Zoning	\$38,700
Emergency Response / CERT	\$57,320
Facilities, Parks, & Equipment	\$362,000
Community Services	\$122,000
Island Sheriff's Patrol	\$600,672
Committed Capital Project Transfer	\$753,230
Additional Capital Projects Transfer	\$606,500
Total Expenses:	\$4,819,698

REVENUES LESS EXPENSES: \$1,232

	Audit EOY 2022-2023	Audit EOY 2023-2024	Estimated 2024-2025 EOY	notes	EOY Budgeted for 2025-2026
GENERAL FUND BALANCES:					
Cash and Cash Equivalents:	\$6,797,860	\$4,542,348	\$4,146,451		\$4,576,594
CD's:	\$0	\$500,000	\$500,000		\$500,000
TOTAL:	\$6,797,860	\$5,042,348	\$4,646,451		\$5,076,594

Self-restricted Tree Fund:	\$71,089
Capital Projects COMMITTED:	\$753,230
Future Capital Projects COMMITTED:	\$1,958,000
	<u>\$2,782,319</u>

TOTAL RESERVES:	\$2,294,275
------------------------	--------------------

RESTRICTED FUND BALANCES:					
ATAX	\$41,482	\$24,895	\$69,477		\$15,394
HTAX	\$2,279,174	\$2,741,945	\$3,054,749		\$454,234
Stormwater Fund	\$624,573	\$771,965	\$665,747		\$596,835
				HTAX Projects COMMITTED:	\$1,061,176
				Future HTAX Commitments:	\$1,995,528
					<u>\$3,056,704</u>

EXHIBIT A

Town of James Island
Revenue Budget FY 2025-2026

Line Item	Actual	Actual	Actual	Budgeted	Through February	EOY 2024-2025	Proposed
	2021-2022	2022-2023	2023-2024	2024-2025	67% 2024-2025	Estimate	Budget for 2025-2026
Accommodation Tax Share to GF (TRANSFER IN)	\$77,485	\$51,495	\$25,914	\$27,500	\$0	\$27,500	27,500
Brokers and Insurance Tax	\$801,598	\$775,187	\$1,005,001	\$765,000	\$160,660	\$765,000	\$750,000
Building Permit Fees	\$15,529	\$27,279	\$16,733	\$26,000	\$8,589	\$11,423	\$15,000
Business License Fees	\$384,411	\$499,280	\$552,409	\$480,000	\$53,349	\$480,000	\$480,000
Contributions/Donations/Com Programs	\$120	\$0	\$25	\$0	\$315	\$315	\$0
Grants	\$69,718	\$1,854,631	\$1,019,893	\$17,192	\$9,600	\$17,192	\$0
Filing Fees	\$0	\$0	\$1,780	\$500	\$0	\$0	\$500
Franchise Fees	\$320,182	\$303,094	\$413,176	\$320,000	\$97,402	\$320,000	\$320,000
Interest	\$437	\$2,939	\$78,888	\$187,000	\$148,013	\$196,857	\$145,000
Alcohol Licenses	\$12,000	\$6,000	\$6,250	\$6,000	\$3,000	\$6,000	\$6,000
Local Assessment Fee	\$3,571	\$5,656	\$4,150	\$2,700	\$2,879	\$2,700	\$2,900
LOST Property Credit Fund	\$1,225,380	\$1,286,714	\$1,071,937	\$1,360,000	\$911,343	\$1,212,086	\$1,330,000
LOST Revenue Fund	\$524,734	\$550,542	\$479,012	\$580,000	\$421,753	\$560,931	\$605,000
Miscellaneous Income	\$26,741	\$371	\$54	\$100	\$1,250	\$100	\$100
Planning & Zoning Fees	\$16,162	\$15,275	\$17,071	\$24,200	\$17,289	\$22,994	\$26,000
State Aid to Subdivisions (LGF)	\$263,279	\$275,661	\$214,413	\$300,266	\$225,133	\$300,266	\$315,000
Telecomm Tax	\$12,901	\$11,857	\$11,056	\$16,000	\$112	\$16,000	\$14,000
Homestead Exemption Receipts	\$69,718	\$46,792	\$0	\$48,000	\$46,147	\$48,000	\$46,000
Facility Rentals	\$6,824	\$6,361	\$6,214	\$7,500	\$4,999	\$6,649	\$7,500
Transfer In from HTAX for Public Safety of Tourism Areas							\$150,000
Transfer in from State ATAX for New JIACC							\$84,000
Transfer in from County ATAX for New JIACC							\$10,430
Transfer in from Tree Fund							\$86,000
Transfer from Stormwater							\$400,000
Other Transfers							\$0
	\$3,830,790	\$5,719,134	\$4,923,976	\$4,167,958	\$2,111,833	\$3,994,014	\$4,820,930

EXHIBIT A

Town of James Island

Administration Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Salaries	\$597,621	\$679,163	\$846,966	\$831,000	\$554,918	\$738,041	\$947,124
Benefits, Taxes & Fees	\$236,904	\$273,638	\$335,976	\$346,500	\$224,734	\$298,896	\$561,192
Advertising	\$1,816	\$3,051	\$5,054	\$3,500	\$1,115	\$1,483	\$3,000
Audit	\$12,500	\$12,500	\$12,500	\$13,500	\$13,500	\$13,500	\$13,500
Bank charges	\$1,533	\$1,679	\$115	\$300	\$492	\$654	\$300
Bank charges - CC			\$1,822	\$1,500	\$294	\$294	\$500
Bank charges - Payroll Exp	\$6,060	\$5,067	\$5,843	\$6,000	\$3,536	\$4,703	\$6,000
Copier	\$5,562	\$4,225	\$3,556	\$4,500	\$2,911	\$4,500	\$4,500
Dues and Subscriptions	\$417	\$658	\$1,189	\$1,850	\$1,041	\$2,440	\$3,000
Election Expenses	\$0		\$10,676	\$0	\$0	\$0	\$10,000
Employee Appreciation	\$1,220	\$465	\$1,349	\$2,800	\$1,644	\$2,187	\$2,800
Employee Screening		\$971	\$355	\$149	\$684	\$760	\$380
Employee Training & Wellness	\$3,510	\$5,608	\$5,165	\$5,600	\$2,443	\$3,600	\$4,000
Equipment, Software, Maintenance		\$23,568	\$0	\$400	\$897	\$897	\$1,500
Grant Writing Services	\$8,560	\$2,310	\$0	\$4,000	\$0	\$0	\$1,000
Information Services	\$95,896	\$80,510	\$114,330	\$131,680	\$99,157	\$131,680	\$131,680
Insurance	\$48,162	\$67,518	\$73,424	\$70,000	\$76,528	\$101,782	\$95,000
Legal Services	\$41,490	\$86,998	\$125,008	\$75,000	\$277,322	\$300,000	\$120,000
Legal Settlement			\$75,745	\$0	\$50,000	\$50,000	\$0
MASC Membership	\$5,347	\$5,347	\$5,347	\$5,400	\$5,347	\$5,347	\$5,400
Mileage Reimbursement	\$339	\$364	\$195	\$1,100	\$1,488	\$2,100	\$600
Postage	\$6,060	\$2,334	\$2,797	\$7,000	\$6,329	\$8,418	\$7,500
Professional Services							\$9,000
Supplies	\$4,512	\$5,490	\$6,092	\$5,500	\$6,303	\$7,000	\$6,000
Town Codification	\$4,168	\$1,371	\$1,503	\$1,000	\$1,154	\$1,500	\$1,000
Training & Travel for Training	\$2,132	\$1,263	\$2,978	\$5,700	\$1,149	\$4,279	\$5,500
Uniforms	\$339	\$902	\$1,630	\$1,950	\$1,448	\$1,846	\$3,000
	\$1,084,148	\$1,265,000	\$1,639,615	\$1,525,929	\$1,334,434	\$1,685,907	\$1,943,476

Elected Officials Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Salaries	\$50,884	\$49,982	\$61,923	\$70,000	\$45,770	\$70,000	\$78,500
Benefits, Taxes & Fees	\$58,850	\$61,180	\$70,442	\$80,092	\$48,900	\$80,092	\$117,000
Mayor Expense	\$690	\$841	\$901	\$1,000	\$318	\$423	\$2,000
Council Expenses	\$71	\$2,000	\$1,078	\$2,000	\$444	\$591	\$2,000
Training							\$500
	\$110,495	\$114,003	\$134,344	\$153,092	\$95,432	\$151,105	\$200,000

EXHIBIT A

Town of James Island

Public Works Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Equipment / Software (PW)	\$0	\$0	\$0	\$0	\$0	\$0	\$4,000
Groundskeeping	\$66,810	\$63,147	\$64,221	\$45,000	\$35,059	\$46,628	\$65,000
Memberships							\$800
Projects	\$80,023	\$50,961	\$31,927	\$38,000	\$36,703	\$36,703	\$35,000
Public Outreach	\$20	\$0	\$0	\$300	\$96	\$300	\$300
Signage	\$2,070	\$2,467	\$5,769	\$4,000	\$7,240	\$7,240	\$7,000
Public Works Professional Fees			\$1,650	\$5,000	\$624	\$5,000	\$10,000
Supplies (PW)	\$2,771	\$7,383	\$11,283	\$6,000	\$3,940	\$5,240	\$4,500
Tree Maintenance and Care	\$1,355	\$8,110	\$2,180	\$10,000	\$6,856	\$9,118	- <small>moved to tree fund</small>
	\$153,049	\$132,068	\$117,030	\$108,300	\$90,518	\$110,230	\$126,600

Code Enforcement Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Animal Issues	\$3,000	\$0	\$0	\$2,500	\$0	\$1,700	\$4,500
Equipment / Software (CE)	\$0	\$960	\$960	\$1,000	\$0	\$0	\$500
Inoperable Vehicle Towing	\$0	\$0	\$0	\$200	\$0	\$0	\$1,500
Memberships	\$0	\$0	\$0	\$0	\$0	\$0	\$200
Overgrown Lot Clearing	\$0	\$0	\$725	\$750	\$0	\$500	\$1,500
Supplies (CE)	\$940	\$37	\$795	\$250	\$243	\$250	\$500
Training			\$0	\$800	\$178	\$500	\$500
Unsafe Buildings Demolition	\$11,450		\$0	\$8,000	\$0	\$0	\$0
	\$15,390	\$997	\$2,480	\$13,500	\$421	\$2,950	\$9,200

EXHIBIT A

Town of James Island

Planning and Zoning Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Advertising	\$809	\$838	\$448	\$1,500	\$200	\$1,500	\$1,000
Arborist Reports							\$10,000
Postage							\$400
Equipment / Software	\$2,412	\$4,558	\$2,214	\$4,800	\$1,196	\$1,500	\$1,000
Memberships							\$400
Professional Services (P&Z)							\$15,000
Public Outreach							\$2,500
Supplies (P&Z)	\$190	\$332	\$147	\$700	\$324	\$700	\$400
Planning Commission	\$750	\$450	\$1,012	\$3,800	\$550	\$732	\$5,000
Board of Zoning Appeals	\$1,655	\$2,276	\$563	\$3,800	\$5,046	\$6,711	\$3,000
	\$5,816	\$8,454	\$4,384	\$14,600	\$7,316	\$11,143	\$38,700

Emergency Response / CERT Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Emergency Activations	\$9,287	\$49,329	\$18,766	\$20,000	\$13,750	\$18,000	\$30,000
Equipment / Software							\$1,000
Generator Maintenance	\$3,384	\$1,846	\$1,911	\$2,000	\$0	\$2,000	\$2,500
Mobile Devices	\$3,570	\$1,480	\$1,412	\$1,500	\$901	\$1,198	\$1,500
Public Outreach	\$273	\$0	\$0	\$200	\$0	\$200	\$500
Radio Contract	\$1,368	\$3,192	\$3,990	\$3,200	\$1,596	\$3,200	\$3,200
Response Supply Kits							\$1,620
Supplies							\$10,000
PPE for Town							\$4,500
Training							\$2,500
	\$17,882	\$55,847	\$26,079	\$26,900	\$16,247	\$24,598	\$57,320

EXHIBIT A

Town of James Island

Facilities, Parks, & Equipment Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Equipment / Non-Capital Fixtures	\$137	\$1,399	\$1,673	\$4,000	\$9,035	\$9,035	\$3,000
Facilities Maintenance	\$6,444	\$17,286	\$21,393	\$31,000	\$29,412	\$31,000	\$25,000
Non-Capital Facility Upgrades / Projects							\$2,000
Janitorial	\$9,359	\$14,850	\$14,927	\$15,000	\$14,349	\$19,084	\$20,000
Rent				\$0	\$270	\$540	\$1,100
Rental Deposit Returns							\$0
Security Monitoring	\$4,160	\$1,151	\$1,186	\$1,500	\$2,552	\$3,394	\$3,400
Street Lights	\$152,868	\$148,403	\$139,753	\$145,000	\$98,817	\$131,427	\$135,000
Utilities	\$34,555	\$28,366	\$23,301	\$27,000	\$20,049	\$26,665	\$28,000
Vehicle Maintenance	\$7,422	\$6,308	\$5,908	\$12,000	\$11,251	\$12,000	\$18,000
Vehicle Fuel							\$6,500
Dog Station Maintenance							\$18,000
Brantley Park Maint (non HTAX)	\$800	\$1,700	\$3,566	\$2,400	\$121	\$121	\$2,000
Dock Street Maint (non HTAX)							\$10,000
Pinckney Park Maint (non HTAX)	\$19,809	\$9,113	\$16,849	\$20,000	\$16,816	\$20,000	\$30,000
Hillman Maint (non HTAX)							\$10,000
Mill Point Maint (non HTAX)							\$50,000
	\$235,554	\$228,576	\$228,556	\$257,900	\$202,672	\$253,266	\$362,000

Tree Fund Budget (Non-General Fund) FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Initial Balance	\$1,392	\$9,488	\$90,376	\$163,614	\$163,614	\$163,614	\$165,789
Tree Mitigation Revenue	\$8,096	\$85,600	\$96,488	\$500	\$2,175	\$2,175	\$2,500
Transfer out to GF							\$86,000
Tree Maintenance							\$10,000
Tree Planting	\$0	\$4,712	\$23,250	\$1,200	\$0	\$0	\$1,200
Ending Balance	\$9,488	\$90,376	\$163,614	\$162,914	\$165,789	\$165,789	\$71,089

EXHIBIT A

Town of James Island

Community Services Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Repair Care Program	\$13,300	\$25,137	\$33,471	\$40,000	\$1,650	\$15,000	\$40,000
Drainage Council			\$0	\$500	\$0	\$500	\$500
History Commission	\$1,884	\$1,565	\$433	\$17,000	\$12,765	\$16,000	\$6,000
Neighborhood Council	\$45	\$2,775	\$1,573	\$2,800	\$182	\$2,800	\$2,800
Business Development Council			\$0	\$500	\$0	\$500	\$500
James Island Pride	\$1,902	\$2,688	\$327	\$5,000	\$566	\$5,000	\$6,000
Helping Hands	\$518	\$247	\$722	\$1,500	\$631	\$1,500	\$2,000
Tree Council	\$2,067		\$2,859	\$5,000	\$1,049	\$5,000	\$5,000
Community Tutoring Programs		\$9,850	\$1,570	\$12,000	\$1,814	\$12,000	\$5,000
Community Service Contributions	\$31,000	\$31,905	\$31,100	\$50,000	\$38,949	\$38,949	\$40,000
Special Events	\$939	\$1,994	\$1,677	\$2,000	\$52	\$2,000	\$2,000
Youth Sports Program	\$12,325	\$7,915	\$12,291	\$12,000	\$0	\$12,000	\$12,200
	\$63,980	\$84,076	\$86,023	\$148,300	\$57,658	\$111,249	\$122,000

Island Sheriff's Patrol Budget (Split GF & HTAX) FY 2025-2026

25% transfer from HTAX \$150,000

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
ISP Salaries	\$183,349	\$225,982	\$231,530	\$270,967	\$213,121	\$283,451	\$361,290
ISP Benefits, Taxes & Fees	\$50,752	\$64,326	\$66,673	\$78,282	\$61,282	\$81,505	\$104,377
ISP Programs & Supplies	\$15,597	\$14,129	\$12,512	\$46,575	\$9,141	\$12,158	\$20,000
ISP - Dedicated Officer	\$70,587	\$65,317	\$65,407	\$86,254	\$19,291	\$25,657	\$115,005
	\$320,285	\$369,754	\$376,122	\$482,078	\$302,835	\$402,771	\$600,672

EXHIBIT A

Town of James Island
Capital Projects Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb		Proposed Budget for 2025-2026	Future					Total 5-Year CIP		
					67% 2024-2025	EOY 2024-2025 Estimate		2026-2027	2027-2028	2028-2029	2029-2030	2030-2031			
INFRASTRUCTURE															
1129 Hillman		\$268,182											\$0		
Hillman Street Property		\$226,998											\$0		
Dills Bluff Sidewalk, Phase III - Seaside to Condon/Winborn	\$27,056	\$30,906	\$180,622				\$0		\$223,000	\$275,000			\$0		
Dills Bluff Sidewalk, Phase IV - Winborn to HBVR			\$953										\$498,000		
Lighthouse Point Sidewalk and Drainage, Phase I	\$55,000												\$0		
Regatta Road Sidewalk	\$2,393	\$2,501		\$125,000	\$105,288	\$105,288							\$0		
Seaside Lane Sidewalk			\$566										\$0		
Town Hall Sidewalk Completion to Camp	\$32,885												\$0		
Traffic Calming Projects	\$142	\$16,788	\$82,601	\$30,000	\$22,204	\$22,204	\$0			\$10,000	\$15,000	\$15,000	\$55,000		
Camp Road Sidewalk Completion at Oyster Point	\$27,000												\$0		
Nabors Phase I	\$18,100	\$7,400		\$235,000		\$0	\$0		\$235,000				\$235,000		
Honey Hill Road Paving				\$58,800	\$7,088	\$7,088	\$58,800		CTC commitment stalled at survey stage, but committed				\$0		
Town Hall Solar Panels	\$31,785	\$52,975											\$0		
Other Capital Improvement Projects										\$20,000	\$20,000	\$50,000	\$50,000	\$190,000	
RIA Sewer Project (Connections)				\$1,000,000		\$0	\$0		Project complete June 2026	\$1,000,000				\$1,000,000	
Additional Sewer Connections				\$500,000		\$0	\$0		Project complete June 2026	\$500,000				\$0	
Septic Tank Testing	\$2,400	\$36,350	\$15,050	\$10,000		\$0	\$0						\$0		
James Island Creek Sewer Infrastructure Match	\$50,000			\$444,000	\$213,957	\$444,000	assuming this is paid - 2025						\$0		
TOTAL Infrastructure:	\$246,761	\$642,100	\$279,792	\$2,402,800	\$348,537	\$578,580	\$58,800			\$1,978,000	\$305,000	\$65,000	\$65,000	\$65,000	\$1,978,000
DRAINAGE PROJECTS															
Lighthouse Point Sidewalk and Drainage, Phase I	\$55,000	\$55,000											\$0		
Greenhill / Honey Hill Drainage Phase I-II	\$63,083	\$7,044	\$242,645						this is the paving project above				\$0		
Oceanview-Stonepost Drainage Basin, Phases I-II	\$25,966	\$120,016	\$643,978		\$208,505	\$348,287							\$0		
Woodhaven Drainage Improvements	\$26,200		\$229,565		\$258,526	\$273,551							\$0		
Quail Run Drainage Improvements	\$22,275		\$1,062,451	\$5,000	\$23,560	\$279,000							\$0		
Hazard Mitigation Project	\$339												\$0		
Cecil Circle drainage							added	\$50,000					\$0		
James Island Creek Basin Drainage Improvements	\$109			\$15,000	\$0	\$0				\$25,000	\$25,000	\$25,000	\$25,000	\$100,000	
Drainage Outflow Valve Devices										\$20,000	\$10,000			\$30,000	
Highland Ave Drainage Improvements	\$159,750													\$0	
Drainage Improvement Projects		\$44,253	\$24,297	\$25,000	\$11,930	\$11,930	\$15,000			\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$125,000
TOTAL Drainage:	\$352,722	\$226,313	\$2,202,936	\$45,000	\$502,521	\$912,768	\$65,000			\$25,000	\$70,000	\$60,000	\$50,000	\$50,000	\$255,000
OTHER CAPITAL PROJECTS															
Audio Visual Upgrades		\$13,015	\$67,195	\$1,000	\$0	\$1,000	\$15,000			\$10,000				\$10,000	
Public Works Capital Equipment	\$15,328	\$50,259	\$8,915	\$1,000	\$8,526	\$8,526	\$0			\$5,000	\$5,000	\$5,000	\$5,000	\$5,000	\$25,000
Public Works Equipment Purchase							\$1,500								
Vehicle Purchase				\$50,000	\$47,399	\$47,399	\$240,000				\$10,000	\$10,000	\$10,000	\$10,000	\$40,000
Town Hall - Second Floor							\$0		storage and usable space conversion?	\$50,000					\$50,000
Town Hall - Shutters and Deck							\$30,000			\$50,000					
Computer upgrade/new desktop							\$23,000								
Phone system upgrade							\$11,000								
Park Capital Improvements (not paid by HTAX)							\$0								\$0
Dock Street Park Improvements (not paid by HTAX)	\$7,500	\$533	\$24,525	\$130,000	\$15,352	\$15,352	\$100,000				\$10,000	\$10,000	\$10,000	\$10,000	\$40,000
Pinckney Park Improvements (not paid by HTAX)	\$14,339		\$0	\$10,000	\$3,543	\$10,000	\$0			\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	\$40,000
New JIACC Construction (not paid by HTAX)							\$294,430				\$10,000	\$10,000	\$10,000	\$10,000	\$30,000
New JIACC (Town Match for ATAX Funding)							\$21,000								
Mill Point Park Improvements (not paid by HTAX)							\$100,000				\$10,000	\$10,000	\$10,000	\$10,000	\$40,000
Land Acquisition (non-park not paid by HTAX)			\$615,000	\$370,000	\$63,067	\$63,067	\$400,000				\$20,000	\$20,000	\$20,000	\$20,000	\$80,000
License Plate Recognition Camera - HBVR	\$27,186														\$0
TOTAL Other Capital Projects:	\$64,353	\$63,807	\$715,635	\$562,000	\$137,887	\$145,344	\$1,235,930			\$115,000	\$65,000	\$75,000	\$75,000	\$75,000	\$355,000
TOTAL CAPITAL PROJECTS:	\$663,836	\$932,220	\$3,198,363	\$3,009,800	\$988,945	\$1,636,692	\$1,359,730			\$2,118,000	\$440,000	\$200,000	\$190,000	\$190,000	\$2,588,000
							Committed:	\$753,230		\$1,958,000					

EXHIBIT A

Town of James Island

Hospitality Tax Operating (Non-Capital) Budget FY 2024-2025

Line Item	Actual	Actual	Actual	Budgeted	Through Feb	EOY 2024-2025	Proposed
	2021-2022	2022-2023	2023-2024	2024-2025	67% 2024-2025	Estimate	Budget for 2025-2026
Initial Fund Balance	\$1,463,027	\$1,936,147	\$2,279,174	\$2,741,945	\$2,741,945	\$2,741,945	\$3,136,980
Hospitality Tax Revenue	\$700,953	\$673,442	\$789,613	\$680,000	\$459,237	\$719,490	\$715,000
Hospitality Expenses							
The Town Market	\$169	\$1,669	\$3,574	\$6,000	\$6,775	\$9,011	\$10,000
Guide to Historic James Island		\$4,523	\$0	\$1,000	\$0	\$0	\$1,000
ReThink Folly Rd - Staff Cost-Sharing	\$31,149	\$18,009	\$71	\$18,000	\$12	\$12	\$1,000
Santee St. Public Parking Lot	\$29,400	\$30,600	\$34,400	\$34,000	\$21,500	\$31,500	\$32,000
Holiday Decorations	\$1,042	\$13,699		\$2,000	\$2,848	\$2,848	\$3,000
James Island Arts & Cultural Center Operations	\$106,038	\$140,600	\$151,771	\$170,000	\$36,933	\$36,933	-
James Island Arts & Cultural Center Programs & Events			\$3,820	\$15,000	\$9,240	\$9,240	-
Promotional Grants	\$7,000	\$9,000	\$10,250	\$10,000	\$650	\$10,000	\$5,000
Dues and Subscriptions							\$5,000
Camp and Folly Landscaping Maintenance	\$5,790	\$8,775	\$3,325	\$5,000	\$2,650	\$2,650	\$3,000
Community Events	\$4,091	\$3,111	\$5,939	\$6,000	\$3,279	\$5,939	\$6,000
Entrepreneur and Small Business Support		\$25,500	\$0	\$0	\$0	\$0	\$0
TOTAL Operating Expenses:	\$184,679	\$255,486	\$213,150	\$267,000	\$83,887	\$108,133	\$66,000
Public Safety of Tourism Areas (TRANSFER TO GF)	\$85,545	\$123,437	\$110,217	\$166,243	\$27,937	\$166,243	\$150,000
Other Transfer	(\$90,979)			\$0	\$0	\$0	\$0
Transfer Out to HTAX Capital	\$339,993	(\$206,987)	(\$21,175)	\$0	\$50,079	\$50,079	\$3,181,746
TOTAL Transfers:	\$334,559	(\$83,550)	\$89,042	\$166,243	\$78,016	\$216,322	\$3,331,746
Ending Restricted Balance	\$1,690,431	\$2,279,174	\$2,741,945	\$2,988,702	\$3,039,279	\$3,136,980	\$454,234

Hospitality Tax Capital Projects FY 2024-2025

Line Item	Actual	Actual	Actual	Budgeted	Through Feb	EOY 2024-2025	Proposed
	2021-2022	2022-2023	2023-2024	2024-2025	67% 2024-2025	Estimate	Budget for 2025-2026
Bus Shelters/Bench on Folly Road				\$25,000	\$0	\$0	\$0
Wayfinding Signage		\$3,800			\$0	\$0	\$0
Camp and Folly -- Signage/Flags				\$35,000	\$0	\$35,000	\$0
Camp / Folly Landscaping	\$30,000				\$0	\$0	\$0
Rethink Folly Road - Phase I	\$28			\$400,000	\$0	\$0	\$400,000
Rethink Folly Road - Phase II-III					\$0	\$0	\$0
Folly Road Beautification	\$1,657		\$3,670	\$5,000	\$0	\$0	\$10,000
Folly Road Multi-Use Path, Wilton to Ft. Johnson				\$42,000	\$0	\$0	\$0
James Island Arts and Cultural Center	\$122,789	\$13,839	\$3,598	\$150,000	\$20,966	\$20,966	-
James Island Arts and Cultural Center Solar Panels	\$24,446	\$54,629			\$0	\$0	-
Land Acquisition (for uses allowed by HTAX)							\$661,176
James Island Arts and Community Center (NEW)							\$1,705,570
Other Tourism-Related Projects			\$2,000	\$50,000	\$3,350	\$3,350	\$5,000
Dock Street Park Improvements (HTAX share)							\$150,000
Pinckney Park Improvements (HTAX share)	\$418			\$12,500	\$8,185	\$8,185	
Hillman Improvements (HTAX share)							
Mill Point Park Improvements (HTAX share)							\$250,000
Other Park Projects (HTAX share)	\$113,027	\$13,033	\$16,675	\$20,000	\$14,730	\$14,730	\$0
			\$25,943	\$739,500	\$47,231	\$82,231	\$3,181,746

Future					Total 5-Year CIP
2026-2027	2027-2028	2028-2029	2029-2030	2030-2031	
\$25,000					\$25,000
					\$0
					\$0
					\$0
\$0					\$0
\$0	\$0	\$0	\$0	\$0	\$0
\$42,000					\$42,000
\$150,000	\$150,000	\$150,000	\$150,000	\$150,000	\$750,000
					\$0
\$661,176	\$667,176	\$667,176			\$1,000,000
\$1,000,000					\$0
					\$0
\$0					\$0
					\$0
\$1,878,176	\$817,176	\$817,176	\$150,000	\$150,000	\$1,817,000

Ending Budgeted Balance: \$454,234

EXHIBIT A

Town of James Island

Stormwater Fund (Managed by County on behalf of Town) Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Initial Balance	\$118,910	\$301,190	\$597,991	\$697,792	\$480,826	\$480,826	\$665,747
Stormwater Revenue	\$182,280	\$298,976	\$323,883	\$305,088	\$294,647	\$294,647	\$305,088
Interest			\$42,987	\$26,000	\$0	\$26,000	\$26,000
Stormwater Expense		\$2,175	\$194,734	\$771,965	\$135,726	\$135,726	\$596,835
Transfer Out to Capital Projects						Co assumes we'll use it all vac-truck share	\$400,000
Ending Balance	\$301,190	\$597,991	\$770,126	\$256,915	\$639,747	\$665,747	\$0

6610.29 march bills

ATAX Budget FY 2025-2026

Line Item	Actual 2021-2022	Actual 2022-2023	Actual 2023-2024	Budgeted 2024-2025	Through Feb 67% 2024-2025	EOY 2024-2025 Estimate	Proposed Budget for 2025-2026
Initial Balance	\$0	\$12,809	\$41,482	\$24,895	\$24,895	\$24,895	\$34,824
ATAX Revenues	\$71,598	\$73,765	\$67,823	\$75,000	\$54,197	\$72,082	\$75,000
Operating Expense	\$59,367	\$45,092	\$84,410	\$42,350	\$0	\$27,500	\$94,430
Change in Fund Balance:	\$12,231	\$28,673	(\$16,587)	\$32,650	\$54,197	\$44,582	(\$19,430)
Ending RESTRICTED Balance	\$12,809	\$41,482	\$24,895	\$57,545	\$79,092	\$69,477	\$15,394

Town of James Island

EXHIBIT "B"

OCTOBER 2025 AMENDMENT

General Fund SUMMARY FY 2025-2026

REVENUES	APPROVED 2025-2026	Proposed DIFFERENCE from APPROVED	Proposed AMENDMENT 2025-2026
Operating Revenues	\$4,490,500	\$120,477	\$4,610,977
Transfer in from HTAX	\$150,000	\$0	\$150,000
Transfer in from Co. ATAX	\$10,430	\$0	\$10,430
Transfer in from State ATAX	\$84,000	\$0	84,000
Transfer in from Tree Fund	\$86,000	(\$86,000)	\$0
Transfer in from Reserves	\$0	\$0	\$0
Total Revenue:	\$4,820,930	\$34,477	\$4,855,407

EXPENDITURES	APPROVED 2025-2026	Proposed DIFFERENCE from APPROVED	Proposed Budget for 2025-2026
Administration	\$1,948,876	(\$130,217)	\$1,818,659
Elected Officials	\$200,000	\$0	\$200,000
Public Works	\$126,600	\$120,000	\$246,600
Code Enforcement	\$9,200	\$0	\$9,200
Planning, Zoning, and Permitting	\$38,700	\$20,000	\$58,700
Emergency Response / CERT	\$57,320	\$1,199	\$58,519
Facilities, Parks, & Equipment	\$362,000	\$60,580	\$422,580
Tree Mitigation Fund	\$97,200	(\$86,000)	\$11,200
Community Services	\$122,000	\$8,655	\$130,655
Island Sheriff's Patrol	\$600,672	\$50,333	\$651,005
General Fund Capital Projects	\$1,359,730	(\$310,952)	\$1,048,778
Total Expenses:	\$4,922,298	(\$266,402)	\$4,655,896

GENERAL FUND REVENUES LESS EXPENSES: \$199,511

HOSPITALITY TAX	APPROVED 2025-2026	Proposed DIFFERENCE from APPROVED	Proposed Budget for 2025-2026
Revenue	\$715,000	\$0	\$715,000
Operating Expenses	\$66,000	(\$4,855)	\$61,145
Public Safety of Tourism Areas	\$150,000	\$0	\$150,000
HTAX Capital Projects	\$3,181,746	\$519,430	\$3,701,176
TOTAL EXPENSES:	\$3,397,746	\$514,575	\$3,912,321
Ending BALANCE of HTAX Fund	\$454,234		\$49,504

ACCOMODATIONS TAX	APPROVED 2025-2026	Proposed DIFFERENCE from APPROVED	Proposed Budget for 2025-2026
Revenue	\$75,000	\$0	\$75,000
Operating Expenses	\$94,430	\$0	\$94,430
Ending BALANCE of ATAX Fund	\$15,394		\$4,194

Town of James Island
Revenue Budget FY 2025-2026

OCTOBER 2025 AMENDMENT

Exhibit "B"

Account	Line Item	History			Budget	Through Sept	EOY 2025-2026	notes	Proposed	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025	APPROVED 2025-2026	25% 2025-2026	Estimate		AMENDMENT 2025-2026	
	Brokers and Insurance Tax	\$775,187	\$1,005,001	\$1,109,992	\$750,000	<u>\$168,519</u>	\$750,000		\$750,000	
40011	<i>Brokers Tax Program (BTP)</i>					\$163,587				
40012	<i>Insurance Tax Program (ITP)</i>					\$4,932				
40015	Building Permit Fees	\$27,279	\$16,733	\$15,637	\$15,000	\$6,447	\$15,000		\$15,000	
40020	Business License Fees	\$499,280	\$552,409	\$385,909	\$480,000	\$159,267	\$480,000		\$480,000	
40025	Contributions/Donations/Com Programs	\$0	\$25	\$150	\$0	\$0	\$0		\$0	
40050	Facility Rentals	\$6,361	\$6,214	\$6,031	\$7,500	\$2,825	\$7,500		\$7,500	
40060	Filing Fees	\$0	\$1,780	\$0	\$500	\$400	\$400	4 candidates	\$400	(\$100)
40070	Franchise Fees	\$303,094	\$413,176	\$285,183	\$320,000	\$30,052	\$320,000		\$320,000	
40080	Interest	\$2,939	\$78,888	\$238,516	\$145,000	\$80,586	\$250,000	add 20k/mo	\$250,000	\$105,000
40090	Alcohol Licenses	\$6,000	\$6,250	\$6,150	\$6,000	\$0	\$6,000		\$6,000	
40100	Local Assessment Fee	\$5,656	\$4,150	\$6,015	\$2,900	\$6,051	\$6,100	likely complete	\$6,100	\$3,200
40112	LOST Property Credit Fund	\$1,286,714	\$1,071,937	\$1,345,339	\$1,330,000	\$367,820	\$1,330,000		\$1,330,000	
40114	LOST Revenue Fund	\$550,542	\$479,012	\$792,116	\$605,000	\$168,873	\$605,000		\$605,000	
40120	Miscellaneous Income	\$371	\$54	\$20,776	\$100	\$911	\$1,500	allow for additional	\$1,500	\$1,400
	Planning & Zoning Fees	\$15,275	\$17,071	\$31,957	\$26,000	<u>\$8,561</u>	\$26,000		\$26,000	
40202	<i>Accessory Structure</i>					\$0				
40204	<i>BNB</i>					\$188				
40206	<i>BZA</i>					\$0				
40208	<i>Clearing & Grubbing</i>					\$25				
40209	<i>Commercial Zoning Permit</i>					\$600				
40210	<i>Demolition</i>					\$0				
40212	<i>Exempt Plat</i>					\$0				
40214	<i>Home Occupation</i>					\$375				
40216	<i>Residential Zoning Permit</i>					\$5,710				
40218	<i>Rezoning Application</i>					\$0				
40220	<i>Sign Permits</i>					\$100				
40222	<i>Site Plan Reviews</i>					\$0				
40224	<i>Special Events</i>					\$25				
40226	<i>Temporary Zoning/Firework/Tree Stand</i>					\$283				
40228	<i>Tree Permits</i>					\$1,075				
40230	<i>Subdivision Application</i>					\$180				
40250	Stormwater Fee Reimbursements from County SW Fund	\$51,495	\$25,914	\$132,219	\$400,000	\$97,468	\$400,000		\$400,000	
40300	State Aid to Subdivisions (LGF)	\$275,661	\$214,413	\$300,135	\$315,000	\$78,819	\$315,000		\$315,000	
40310	Telecomm Tax	\$11,857	\$11,056	\$10,310	\$14,000	\$23	\$14,000		\$14,000	
40315	Town Market Vendor Payments			\$6,013	\$0	\$1,735	\$5,500	not budgeted	\$5,500	\$5,500
40320	Homestead Exemption Receipts	\$46,792	\$0	\$46,147	\$46,000	\$46,285	\$46,285	likely complete	\$46,285	\$285
40500	Grants	\$1,854,631	\$1,019,893	\$12,000	\$0	\$5,192	\$5,192	not budgeted	\$5,192	\$5,192
41010	State ATAX transfer - 25k			\$25,000	\$25,000	\$0	\$25,000		\$25,000	
41015	State ATAX - additional %			\$2,500	\$2,500	\$0	\$2,500		\$2,500	
41020	Transfer In from HTAX for Public Safety of Tourism Areas				\$150,000	\$0	\$150,000		\$150,000	
41025	Transfer in from State ATAX for New JIACC				\$84,000	\$0	\$84,000		\$84,000	
41030	Transfer in from County ATAX for New JIACC				\$10,430	\$0	\$10,430		\$10,430	
41035	Transfer in from Tree Fund				\$86,000	\$0	\$0	already completed	\$0	(\$86,000)
	Transfer from Stormwater							move line item		
		\$5,719,134	\$4,923,976	\$4,778,094	\$4,820,930	\$1,229,834	\$4,855,407		\$4,855,407	\$34,477

Town of James Island

OCTOBER 2025 AMENDMENT

Exhibit "B"

Administration Budget FY 2025-2026

Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
	Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
Salaries	\$679,163	\$846,966	\$814,949	\$947,124	\$162,514	\$850,000	reduced staff	\$850,000	(\$97,124)
Benefits, Taxes & Fees	\$273,638	\$335,976	\$336,077	\$561,192	\$66,428	\$450,000	reduced staff	\$450,000	(\$111,192)
Advertising	\$3,051	\$5,054	\$2,390	\$3,000	\$249	\$3,000		\$3,000	
Audit	\$12,500	\$12,500	\$13,500	\$13,500	\$0	\$13,500		\$13,500	
Bank charges	\$1,679	\$115	\$868	\$300	\$241	\$700	minor	\$700	\$400
Bank charges - CC		\$1,822	\$231	\$500	\$0	\$300	minor	\$300	(\$200)
Codification	\$1,371	\$1,503	\$1,932	\$1,000	\$351	\$1,000		\$1,000	
Copier	\$4,225	\$3,556	\$4,861	\$4,500	\$737	\$4,500		\$4,500	
Dues, Memberships, and Subscriptions	\$658	\$1,189	\$1,528	\$8,400	\$1,446	\$8,400		\$8,400	
<i>MASC Membership</i>	\$5,347	\$5,347	\$5,347	\$5,400	\$0	\$5,400			
<i>Business License Contract Fees</i>	\$0	\$0	\$18,868	\$0	\$934	\$934			
Election Expenses		\$10,676	\$0	\$10,000	\$0	\$10,000		\$10,000	
Employee Appreciation	\$465	\$1,349	\$3,242	\$2,800	\$257	\$2,800		\$2,800	
Employee Screening	\$971	\$355	\$755	\$380	\$0	\$380		\$380	
Employee Training & Travel	\$6,871	\$8,143	\$1,745	\$5,500	\$446	\$5,500		\$5,500	
Employee Wellness			\$4,198	\$4,000	\$1,080		move to comm services	\$0	(\$4,000)
Employee Uniforms	\$902	\$1,630	\$2,381	\$3,000	\$204	\$3,000		\$3,000	
Equipment, Software, Maintenance	\$23,568	\$0	\$897	\$1,500	\$0	\$1,500		\$1,500	
Grant Writing Services	\$2,310	\$0	\$0	\$1,000	\$1,299	\$1,299	minor, SAM renewal	\$1,299	\$299
Information Services	\$80,510	\$114,330	\$115,044	\$131,680	\$22,244	\$131,680		\$131,680	
Insurance	\$67,518	\$73,424	\$101,700	\$95,000	\$0	\$95,000		\$95,000	
Legal Services	\$86,998	\$125,008	\$381,148	\$120,000	\$34,367	\$180,000		\$180,000	\$60,000
<i>Legal Settlement</i>		\$75,745	\$50,000	\$0	\$0				
Mileage Reimbursement	\$364	\$195	\$1,522	\$600	\$0	\$600		\$600	
Payroll Expenses	\$5,067	\$5,843	\$2,037	\$6,000	\$0	\$6,000		\$6,000	
Postage	\$2,334	\$2,797	\$7,638	\$7,500	\$5,530	\$19,500	for newsletter	\$19,500	\$12,000
Professional Services			\$0	\$9,000	\$11,632	\$20,000	not legal, MRB, Laura	\$20,000	\$11,000
Supplies	\$5,490	\$6,092	\$9,693	\$6,000	\$2,785	\$10,000	additional	\$10,000	\$4,000
	\$1,265,000	\$1,639,615	\$1,882,550	\$1,948,876	\$311,810	\$1,818,659		\$1,818,659	(\$130,217)

Elected Officials Budget FY 2025-2026

Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
	Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
Salaries	\$49,982	\$61,923	\$70,000	\$78,500	\$16,154	\$78,500		\$78,500	
Benefits, Taxes & Fees	\$61,180	\$70,442	\$76,735	\$117,000	\$18,556	\$117,000		\$117,000	
Council Expenses	\$2,000	\$1,078	\$952	\$2,000	\$133	\$2,000		\$2,000	
Mayor Expense	\$841	\$901	\$318	\$2,000	\$495	\$2,000		\$2,000	
Training				\$500	\$0	\$500		\$500	
	\$114,003	\$134,344	\$148,005	\$200,000	\$35,339	\$200,000		\$200,000	\$0

Town of James Island
Public Works Budget FY 2025-2026

OCTOBER 2025 AMENDMENT

Exhibit "B"

Account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
53030	Dues, Memberships, and Subscriptions (PW)	\$0	\$0	\$0	\$800	\$0	\$800		\$800	
53060	Equipment / Software (PW)	\$0	\$0	\$0	\$4,000	\$87	\$4,000		\$4,000	
53070	Groundskeeping	\$63,147	\$64,221	\$44,276	\$65,000	\$16,911	\$80,000	additional	\$80,000	\$15,000
53130	Mileage Reimbursement (PW)				\$0	\$0	\$0		\$0	
53160	Professional Services (PW)		\$1,650	\$23,325	\$10,000	\$0	\$10,000		\$10,000	
53162	Engineering Services			\$6,270	\$0	\$8,752	\$20,000	Laura	\$20,000	\$20,000
53170	Projects PW (non-capital)	\$50,961	\$31,927	\$118,454	\$35,000	\$6,250	\$35,000		\$35,000	
53175	Stormwater Projects					\$72,290	\$85,000	reimbursable	\$85,000	\$85,000
53180	Public Outreach	\$0	\$0	\$750	\$300	\$0	\$300		\$300	
53190	Signage	\$2,467	\$5,769	\$12,604	\$7,000	(\$341)	\$7,000	due to an error prior year	\$7,000	
53200	Supplies (PW)	\$7,383	\$11,283	\$5,247	\$4,500	\$174	\$4,500		\$4,500	
		\$148,958	\$139,850	\$225,925	\$126,600	\$104,123	\$246,600		\$246,600	\$120,000

Code Enforcement (Zoning/Livability) Budget FY 2025-2026

Account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
54010	Animal Issues	\$0	\$0	\$700	\$4,500	\$0	\$2,000	reduced	\$2,000	(\$2,500)
54030	Dues, Memberships, and Subscriptions (CE)	\$0	\$0	\$0	\$200	\$0	\$200		\$200	
54053	Employee Training (CE)	\$0	\$0	\$178	\$500	\$0	\$500		\$500	
54060	Equipment / Software (CE)	\$960	\$960	\$0	\$500	\$0	\$500		\$500	
54065	Inoperable Vehicle Towing	\$0	\$0	\$0	\$1,500	\$0	\$1,500		\$1,500	
54070	Overgrown Lot Clearing	\$0	\$725	\$0	\$1,500	\$0	\$4,000	add contractor	\$4,000	\$2,500
54200	Supplies (CE)	\$37	\$795	\$338	\$500	\$164	\$500		\$500	
54300	Unsafe Buildings Demolition									
		\$997	\$2,480	\$1,216	\$9,200	\$164	\$9,200		\$9,200	\$0

Town of James Island

OCTOBER 2025 AMENDMENT

Exhibit "B"

Planning, Zoning, and Permitting Budget FY 2025-2026

Account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
55010	Advertising	\$838	\$448	\$493	\$1,000	\$272	\$1,000		\$1,000	
55020	Arborist Reports			\$2,800	\$10,000	\$2,150	\$10,000		\$10,000	
55030	Dues, Memberships, and Subscriptions (PZP)				\$400	\$0	\$400		\$400	
55060	Equipment / Software (PZP)	\$4,558	\$2,214	\$3,707	\$1,000	\$377	\$1,000		\$1,000	
55150	Postage (PZP)				\$400	\$0	\$400		\$400	
55160	Professional Services (PZP)				\$15,000	\$5,899	\$35,000	Laura	\$35,000	\$20,000
55180	Public Outreach (PZP)				\$2,500	\$0	\$2,500		\$2,500	
55200	Supplies (PZP)	\$332	\$147	\$41	\$400	\$0	\$400		\$400	
55400	Planning Commission	\$450	\$1,012	\$750	\$5,000	\$450	\$5,000		\$5,000	
55500	Board of Zoning Appeals	\$2,276	\$563	\$4,502	\$3,000	\$0	\$3,000		\$3,000	
		\$8,454	\$4,384	\$12,293	\$38,700	\$9,148	\$58,700		\$58,700	\$20,000

Emergency Response / CERT Budget FY 2025-2026

Account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
56053	Employee Training and Travel (ESC)			\$18,766	\$2,500	\$0	\$2,500		\$2,500	
56060	Equipment / Software (ESC)				\$1,000	\$0	\$1,000		\$1,000	
56062	Radio Contract	\$3,192	\$3,990		\$3,200	\$861	\$3,400	minor adjust	\$3,400	\$200
56065	Mobile Devices	\$1,480	\$1,412		\$1,500	\$762	\$1,500		\$1,500	
56070	Generator Maintenance	\$1,846	\$1,911	\$1,911	\$2,500	\$429	\$2,500		\$2,500	
56180	Public Outreach			\$0	\$500	\$0	\$500		\$500	
56200	Supplies (ESC)				\$10,000	\$457	\$10,000		\$10,000	
56220	PPE for Town				\$4,500	\$16	\$4,500		\$4,500	
56240	Response Supply Kits				\$1,620	\$0	\$1,620		\$1,620	
56300	MISC - Emergency Management					\$843	\$843	zoom canceled	\$843	\$843
56310	Meals					\$156	\$156	sandbag days	\$156	\$156
56320	Accomodations									
56330	Fuel/Mileage									
56350	Other									
56500	Emergency Activations	\$49,329	\$18,766	\$18,766	\$30,000	\$0	\$30,000		\$30,000	
		\$55,847	\$26,079	\$39,443	\$57,320	\$3,524	\$58,519		\$58,519	\$1,199

Town of James Island

OCTOBER 2025 AMENDMENT

Exhibit "B"

Facilities, Parks, & Equipment Budget FY 2025-2026

Account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
57060	Equipment / Non-Capital Fixtures	\$137	\$1,399	\$12,024	\$3,000	\$259	\$3,000		\$3,000	
57070	Facility Rental Deposit Returns				\$0	\$100	\$1,000	not budgeted	\$1,000	\$1,000
57080	Facilities Maintenance	\$6,444	\$17,286	\$108,350	\$25,000	\$3,140	\$25,000		\$25,000	
57100	Facility Upgrades / Const (non-cap)				\$2,000	\$2,325	\$4,000		\$4,000	\$2,000
57120	Fire Safety / First Aid / AED				\$0	\$1,330	\$1,330	not budgeted	\$1,330	\$1,330
57150	Janitorial	\$9,359	\$14,850	\$22,621	\$20,000	\$4,950	\$21,500	a little high	\$21,500	\$1,500
57160	Rent - Storage Unit				\$1,100	\$290	\$1,750		\$1,750	\$650
57170	Security Monitoring	\$4,160	\$1,151	\$8,002	\$3,400	\$684	\$4,000		\$4,000	\$600
57180	Street Lights	\$152,868	\$148,403	\$214,119	\$135,000	\$32,106	\$180,000	increased elec costs	\$180,000	\$45,000
57190	Utilities	\$34,555	\$28,366	\$28,786	\$28,000	\$6,253	\$35,000	increased elec costs	\$35,000	\$7,000
57200	Supplies - (FPE)				\$0	\$0	\$1,500	not budgeted	\$1,500	\$1,500
57250	Vehicle and Equipment Fuel				\$6,500	\$874	\$6,500		\$6,500	
57260	Vehicle and Equipment Maintenance	\$7,422	\$6,308	\$13,908	\$18,000	\$629	\$18,000		\$18,000	
57300	Non-HTAX Maintenance									
57310	<i>Dog Station Maintenance</i>			\$94	\$18,000	\$183	\$18,000		\$18,000	
57320	<i>Brantley Park Maint (non HTAX)</i>	\$800	\$1,700		\$2,000	\$0	\$2,000		\$2,000	
57330	<i>Dock Street Maint (non HTAX)</i>				\$10,000	\$85	\$10,000		\$10,000	
57340	<i>Hillman Maint (non HTAX)</i>				\$10,000	\$0	\$10,000		\$10,000	
57350	<i>Mill Point Maint (non HTAX)</i>				\$50,000	\$0	\$50,000		\$50,000	
57360	<i>Pinckney Park Maint (non HTAX)</i>	\$19,809	\$9,113		\$30,000	\$410	\$30,000		\$30,000	
		\$235,554	\$228,576	\$407,904	\$362,000	\$53,619	\$422,580		\$422,580	\$60,580

Tree Fund Budget (Non-General Fund) FY 2025-2026

Account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
	Initial Balance	\$1,392	\$9,488	\$90,376	\$1,270	(\$305)	(\$305)	incorrect starting bal	(\$9,005)	
44000	Tree Mitigation Revenue	\$8,096	\$85,600	\$2,175	\$2,500	\$625	\$2,500		\$2,500	
	Transfer out to GF			\$86,000	\$86,000	\$0	\$0	done by journal entry	\$0	(\$86,000)
60010	Tree Maintenance and care			\$6,856	\$10,000	\$2,500	\$10,000		\$10,000	
60020	Tree Planting	\$0	\$4,712		\$1,200	\$300	\$1,200		\$1,200	
Ending Balance		\$9,488	\$90,376	(\$305)	(\$7,430)	(\$2,480)	(\$9,005)		(\$17,705)	(\$86,000)

Town of James Island

OCTOBER 2025 AMENDMENT

Exhibit "B"

Community Services Budget FY 2025-2026

Account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
58010	Business Development Council				\$500	\$0	\$500		\$500	
58020	Children's Council					\$0	\$1,500		\$1,500	\$1,500
58030	Community Service Contributions	\$31,905	\$31,100	\$40,899	\$40,000	\$2,631	\$40,000		\$40,000	
58040	Community Tutoring Programs	\$9,850	\$1,570	\$17,580	\$5,000	\$8,155	\$8,155		\$8,155	\$3,155
58050	Crime Watch Materials					\$0			\$0	
58060	Drainage Council				\$500	\$0	\$500		\$500	
58070	History Commission	\$1,565	\$433	\$22,718	\$6,000	\$675	\$6,000		\$6,000	
58080	James Island Pride	\$2,688	\$327	\$2,535	\$6,000	\$257	\$6,000		\$6,000	
58085	Helping Hands	\$247	\$722	\$2,332	\$2,000	\$199	\$2,000		\$2,000	
58090	Neighborhood Council	\$2,775	\$1,573	\$181	\$2,800	\$0	\$2,800		\$2,800	
58100	Repair Care Program	\$25,137	\$33,471	\$22,738	\$40,000	\$8,829	\$40,000		\$40,000	
58200	Special / Community Events	\$1,994	\$1,677	\$79	\$2,000	\$1,170	\$6,000		\$6,000	\$4,000
58210	Tree Council		\$2,859	\$3,757	\$5,000	\$44	\$5,000		\$5,000	
58220	Youth Sports Programs with CHS	\$7,915	\$12,291	\$12,100	\$12,200	\$0	\$12,200		\$12,200	
		\$84,076	\$86,023	\$124,918	\$122,000	\$21,959	\$130,655		\$130,655	\$8,655

Island Sheriff's Patrol Budget (Split GF & HTAX) FY 2025-2026

Account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
59001	ISP Salaries	\$225,982	\$231,530	\$365,090	\$361,290	\$102,188	\$400,000		\$400,000	\$38,710
59005	ISP Benefits, Taxes & Fees	\$64,326	\$66,673	\$105,302	\$104,377	\$29,693	\$116,000		\$116,000	\$11,623
59020	ISP Operating Costs	\$14,129	\$12,512	\$26,688	\$20,000	\$10,070	\$20,000		\$20,000	
59100	ISP - Dedicated Officer	\$65,317	\$65,407	\$81,735	\$115,005	\$21,856	\$115,005		\$115,005	
		\$369,754	\$376,122	\$578,814	\$600,672	\$163,806	\$651,005		\$651,005	\$50,333

25% transfer from HTAX

Town of James Island
Capital Projects Budget FY 2025-2026

OCTOBER 2025 AMENDMENT

Exhibit "B"

Account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
ROAD / SIDEWALK INFRASTRUCTURE										
62002	1129 Hillman	\$268,182								
62004	Hillman Street Property	\$226,998		\$6,420						
62014	Dills Bluff Sidewalk, Phase III & IV	\$30,906	\$181,575	\$9,568		\$1,080	\$15,000	\$15,000	\$15,000	
62022	Regatta Road Sidewalk	\$2,501		\$105,288						
62024	Seaside Lane Sidewalk		\$566							
62030	Nabors Phase I	\$7,400					\$235,000	\$235,000	\$235,000	CTC commitment
62034	Greenhill / Honey Hill Drainage /Paving Phase I-II			\$7,088	\$58,800		\$58,800	\$58,800	\$58,800	committed...completed?
62040	Traffic Calming Projects	\$16,788	\$82,601	\$25,967		\$6,711	\$35,000	\$35,000	\$35,000	
62050	Other Road / Sidewalk Capital Improvement Projects									
	<i>TOTAL Infrastructure:</i>	\$605,750	\$264,742	\$154,330	\$58,800	\$7,791	\$343,800	\$343,800	\$285,000	
DRAINAGE / SEWER PROJECTS										
62060	RIA Sewer Project (Connections)			\$0	\$0		\$0	\$0	\$0	Project complete June 2026?
62062	Additional Sewer Connections			\$0	\$0		\$0	\$0	\$0	Project complete June 2026?
62065	James Island Creek Sewer Infrastructure Expansion Match			\$213,957	\$0		\$230,043	\$230,043	\$230,043	assuming this is complete - 2025
62080	Septic Tank Testing	\$36,350	\$15,050	\$0	\$0		\$0	\$0	\$0	
62100	Oceanview-Stonepost Drainage Basin, Phases I-II	\$120,016	\$643,978	\$348,887						
62105	Quail Run Drainage Improvements		\$1,062,451	\$279,000		\$23,018	\$23,018	\$23,018	\$23,018	
62110	Woodhaven Drainage Improvements		\$229,565	\$273,551		\$23,018	\$23,018	\$23,018	\$23,018	
62130	James Island Creek Basin Drainage Improvements									
62140	Drainage Outflow Valve Devices									
62200	Other Drainage Improvement Projects	\$44,253	\$24,297	\$21,030	\$15,000		\$15,000	\$15,000	\$15,000	
62210	<i>Cecil Circle drainage</i>				\$50,000		\$35,000	\$35,000	\$35,000	(\$15,000)
	<i>TOTAL Drainage:</i>	\$262,663	\$2,217,986	\$1,136,426	\$65,000	\$46,035	\$326,079	\$326,079	\$261,079	
OTHER CAPITAL PROJECTS										
62520	New JIACC Construction (not paid by HTAX)				\$294,430		\$0	\$0	\$0	(\$294,430)
62522	New JIACC (Town Match for ATAX Funding)				\$21,000	\$7,184	\$21,000	\$21,000	\$21,000	
62600	Audio Visual Upgrades	\$13,015	\$67,195		\$15,000		\$15,000	\$15,000	\$15,000	
62608	Property Appraisals			\$2,475						
62610	Public Works Capital Equipment	\$50,259	\$8,915	\$13,838	\$1,500		\$1,500	\$1,500	\$1,500	
62620	Vehicle Purchase			\$47,665	\$240,000	\$26,131	\$47,399	\$47,399	\$47,399	(\$192,601)
62655	Town Hall - Shutters and Deck				\$30,000		\$30,000	\$30,000	\$30,000	
62660	Town Hall - Computer upgrade				\$23,000		\$23,000	\$23,000	\$23,000	
62670	Town Hall - Phone system upgrade				\$11,000		\$11,000	\$11,000	\$11,000	
Park Capital Improvements (not paid by HTAX)										
62710	<i>Brantley (non HTAX eligible)</i>									
62720	<i>Dock Street (non HTAX eligible)</i>	\$533	\$24,525	\$19,594	\$100,000		\$100,000	\$100,000	\$100,000	
62730	<i>Mill Point Park Improvements (non HTAX eligible)</i>				\$100,000		\$100,000	\$100,000	\$100,000	
62740	<i>Pinckney Park Improvements (non HTAX eligible)</i>			\$9,556						
62750	<i>Grace Triangle Park Improvements (non HTAX eligible)</i>						\$30,000	\$30,000	\$30,000	\$30,000
62800	Land Acquisition (not paid by HTAX)		\$615,000		\$400,000			\$0	\$0	(\$400,000)
62810	<i>Grace Triangle Park</i>							\$0	\$0	
	<i>TOTAL Other Capital Projects:</i>	\$63,807	\$715,635	\$93,128	\$1,235,930	\$33,314	\$378,899	\$378,899	\$378,899	(\$857,031)
	TOTAL CAPITAL PROJECTS:	\$932,220	\$3,198,363	\$1,383,883	\$1,359,730	\$87,141	\$1,048,778	\$1,048,778	\$1,048,778	(\$310,952)

Town of James Island

OCTOBER 2025 AMENDMENT

Exhibit "B"

Hospitality Tax Operating (Non-Capital) Budget FY 2025-2026

account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
	Initial Fund Balance	\$1,936,147	\$2,279,174	\$2,741,945	\$3,136,980	\$3,246,825	\$3,246,825		\$3,246,825	
43000	Hospitality Tax Revenue	\$673,442	\$789,613	\$699,290	\$715,000	\$255,683	\$715,000		\$715,000	
	Hospitality Expenses									
65001	Beautification Folly Road									
65002	Brantley Park Ops			\$184						
65003	Camp and Folly Roads Landscaping Maintenance	\$8,775	\$3,325	\$2,650	\$3,000		\$3,000		\$3,000	
65005	Community Events	\$3,111	\$5,939	\$4,318	\$6,000	\$2,000	\$6,000		\$6,000	
65006	Entrepreneur and Small Business Support	\$25,500	\$0		\$0		\$0		\$0	
65007	Guide to Historic James Island	\$4,523	\$0		\$1,000		\$1,000		\$1,000	
65012	Holiday Decorations	\$13,699		\$3,648	\$3,000		\$3,000		\$3,000	
65015	Promotional Grants	\$9,000	\$10,250		\$5,000		\$5,000		\$5,000	
65016	ReThink Folly Rd - Staff Cost-Sharing	\$18,009	\$71	\$12	\$1,000		\$1,000		\$1,000	
65018	Santee St. Public Parking Lot	\$30,600	\$34,400	\$35,450	\$32,000	\$7,300	\$32,000		\$32,000	
65020	Town Market (HTAX)	\$1,669	\$3,574	\$10,885	\$10,000	\$3,453	\$10,000		\$10,000	
65030	James Island Arts & Cultural Center Operations	\$140,600	\$151,771	\$49,595		\$145	\$145		\$145	\$145
65032	James Island Arts & Cultural Center Programs & Events		\$3,820	\$9,652			\$0		\$0	
	Dues and Subscriptions				\$5,000	\$0	\$0	move to ATAX	\$0	(\$5,000)
	TOTAL Operating Expenses:	\$255,486	\$213,150	\$116,395	\$66,000	\$12,898	\$61,145		\$61,145	(\$4,855)
65300	Public Safety of Tourism Areas (TRANSFER TO GF)	\$123,437	\$110,217	\$27,937	\$150,000	\$0	\$150,000	transfer item	\$150,000	
	Committed to HTAX Capital Projects	(\$206,987)	(\$21,175)	\$50,079	\$3,181,746	\$0	\$3,701,176	see below for projects	\$3,701,176	
	TOTAL Transfers:	(\$83,550)	\$89,042	\$78,016	\$3,331,746	\$0	\$3,851,176		\$3,851,176	
	Ending Restricted Balance	\$2,279,174	\$2,741,945	\$3,246,825	\$454,234	\$3,489,610	\$49,504		\$49,504	

Hospitality Tax Capital Projects FY 2025-2026

account	Line Item	History			Budget APPROVED 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
65501	Bus Shelters/Bench on Folly Road									
65504	Wayfinding Signage	\$3,800								
65510	Folly Road Beautification (such as flagpoles)		\$3,670	\$21,000	\$10,000		\$10,000		\$10,000	
65515	Rethink Folly Road - Phase I				\$400,000		\$400,000		\$400,000	
65516	Rethink Folly Road - Phase II-III									
65520	Jl Arts & Community Center Construction			\$24,189	\$1,705,570		\$2,000,000	moved all from GF capital	\$2,000,000	\$294,430
65529	Brantley Park (HTAX eligible)									
65530	Dock Street Park Improvements (HTAX eligible)				\$150,000		\$125,000	reduction	\$100,000	(\$50,000)
65540	Hillman Improvements (HTAX eligible)									
65550	Mill Point Park Improvements (HTAX eligible)			\$22,734	\$250,000		\$125,000	reduction	\$125,000	(\$125,000)
65560	Pinckney Park Improvements (HTAX eligible)			\$2,250						
65700	Land Acquisition (for uses allowed by HTAX)				\$661,176			move to items below		(\$661,176)
65705	Mill Point Park Acquisition			\$63,067			\$661,176	pay in january	\$661,176	\$661,176
65710	Grace Triangle Park Acquisition						\$400,000	moved from GF capital	\$400,000	\$400,000
65850	Other Park Projects (HTAX share)	\$13,033	\$16,675	\$47,402						
65860	Other Tourism-Related Projects		\$2,000	\$3,350	\$5,000		\$5,000		\$5,000	
		\$85,301	\$25,943	\$183,992	\$3,181,746	\$0	\$3,726,176		\$3,701,176	\$519,430
					\$454,234			Ending Budgeted Balance:	\$49,504	\$514,575

Town of James Island

OCTOBER 2025 AMENDMENT

Exhibit "B"

Stormwater Fund (Managed by County on behalf of Town) Budget FY 2025-2026

account	Line Item	History			Budgeted 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
	Initial Balance	\$301,190	\$597,991	\$770,127	\$665,747			\$665,747		
	Stormwater Revenue	\$298,976	\$323,883		\$305,088			\$305,088		
	Interest		\$42,987		\$26,000			\$26,000		
	Stormwater Expense	\$2,175	\$194,734		\$596,835	\$97,468		\$596,835	Co assumes we'll use it all	
	Transfer Out to Capital Projects				\$400,000			\$400,000	vac-truck share	
	Ending Balance	\$597,991	\$770,127	\$770,127	\$0	(\$97,468)		\$400,000		

ATAX Budget FY 2025-2026

account	Line Item	History			Budgeted 2025-2026	Through Sept 25% 2025-2026	EOY 2025-2026 Estimate	notes	Proposed AMENDMENT 2025-2026	Difference from APPROVED Budget
		Actual 2022-2023	Actual 2023-2024	Actual 2024-2025						
	Initial Balance	\$12,809	\$41,482	\$24,895	\$34,824	\$23,624		\$23,624	(\$11,200)	
	<u>ATAX Revenues</u>	\$73,765	\$41,652							
42010	State			\$66,061		\$24,214		\$67,500		
42020	County			\$3,535		\$580		\$7,500		
				\$69,596	\$75,000	\$24,795		\$75,000		
	<u>Operating Expense</u>	\$45,092	\$84,410							
68010	Tourism Related Expenses			\$43,367	\$94,430	\$0		\$61,930	(\$32,500)	
68050	Advertising and Promotion					\$0		\$5,000	\$5,000	
								\$5,000	sea island chamber here	
	<u>Transfer to General Fund</u>			\$27,500	\$0	\$0		\$27,500	\$27,500	
	Change in Fund Balance:	\$28,673	(\$42,758)	(\$1,271)	(\$19,430)	\$24,795		\$0	(\$19,430)	
	Ending RESTRICTED Balance	\$41,482	(\$1,276)	\$23,624	\$15,394	\$48,419		\$23,624	\$4,194	

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